
DEFINITIONS

In this prospectus, the following expressions shall have the meanings set out below unless the context otherwise requires.

“Agreement of Loan Assignment”	has the meaning as ascribed to such term in sub-paragraph (a) of the sub-section headed “Reorganisation” under the section headed “Further information about our Company and its subsidiaries” in Appendix VI to this prospectus
“Application Form(s)”	WHITE application form(s) and YELLOW application form(s) or where the context so requires, any one of them that is used in connection with the Hong Kong Public Offer
“Application Lists”	the application lists for the Hong Kong Public Offer
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Asset & Ashe”	Asset & Ashe Investment Limited, a company incorporated in the Cayman Islands with limited liability on 4 April 2007. The principal activity of Asset & Ashe is venture capital investment. One management share of Asset & Ashe is held by Asset & Ashe Management Limited (which is in turn owned 70% by Asset JCW Co. Ltd. and 30% by Ashe Capital Management Ltd.), and that 320 participating shares are held by Asset Managers Holdings Co., Ltd. (a company listed on the Osaka Securities Exchange, stock code: 2337). Each of Asset Managers Holdings Co. Ltd., Asset & Ashe Management Limited, Asset JCW Co. Ltd. and Ashe Capital Management Ltd. is an Independent Third Party. Asset & Ashe is a Shareholder and shall hold approximately 4.85% of the total number of Shares upon Listing. Save as its shareholding in our Company and the appointment of its general manager, Lin Xiaofeng, as our non-executive Director, Asset & Ashe is an Independent Third Party
“Audit Committee”	the audit committee of our Company as at the date of this prospectus
“Bermuda Companies Act”	the Companies Act 1981 of Bermuda
“Bluestar Glass”	Weihai Blue Star Glass Holding Co., Ltd. (威海藍星玻璃股份有限公司), a company incorporated in the PRC. Bluestar Glass is an Independent Third Party

DEFINITIONS

“Board”	the board of Directors
“Business Day”	any day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong, are generally open for normal banking business
“BVI”	the British Virgin Islands
“Bye-laws”	the bye-laws of our Company, adopted on 19 December 2008 conditionally on the listing of the Shares on the Stock Exchange and as amended from time to time
“CAGR”	compound annual growth rate
“Cameste”	Cameste Resources Limited, an investment holding company incorporated in the BVI. Cameste is an Independent Third Party
“Capitalisation Issue”	the issue of Shares to be made upon capitalising certain sums standing to the credit of the share premium account of our Company referred to in the sub-paragraph headed “Written resolutions of our Shareholders passed on 19 December 2008” under the paragraph headed “Further information about our Company and its subsidiaries” in Appendix VI to this prospectus
“Cathy Way”	Cathy Way Investment Limited, a company incorporated in the BVI with limited liability on 13 March 2007 whose share capital is wholly owned by Good Shape Investments Limited. Good Shape Investments Limited is an investment holding company incorporated in the BVI with limited liability. It is wholly-owned by CITIC International Assets Management Limited which is in turn owned as to approximately 40%, 25%, 20% and 15% by CITIC International Financial Holdings Limited, Asset Managers International Co. Ltd, Ithmaar Bank B.S.C., and Mega Rider Offshore Ltd. respectively. CITIC International Financial Holdings Limited is a company incorporated in Hong Kong, which is a subsidiary of 中國中信集團公司 (which, for identification purpose only, will be referred to in this prospectus as CITIC Group). CITIC Group is a state-owned enterprise. The principal activity of Cathy Way is investment holding. Cathy Way is a Shareholder and shall hold approximately 6.72% of the total number of Shares upon Listing. Save as its shareholding in our Company, Cathy Way is an Independent Third Party

DEFINITIONS

“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“Chairman”	chairman of the Board
“China” or “PRC”	the People’s Republic of China excluding, for the purpose of this prospectus, Hong Kong, Macau and Taiwan
“China Venture”	China Venture Investment Company Limited, a company incorporated in Japan with limited liability on 12 January 2001. The principal activity of China Venture is venture capital investment and is owned as to approximately 50.70% by Ooei Shoji, approximately 12.67% by Kitz Corporation, approximately 6.34% by Ferrotec Corporation, approximately 6.34% by Aizawa Securities., Co. Ltd., approximately 6.34% by Mitsuharu Terayama, approximately 6.34% by Shusei Saito, approximately 6.84% by Kiyoharu Murakami, approximately 2.53% by Yoshiharu Akaboshi, approximately 0.76% by Nobuhiko Tane, approximately 0.25% by Toshihiro Horiuchi, approximately 0.25% by Shunnsaku Horiuchi, approximately 0.51% by Hidetaka Saheki and approximately 0.13% by Hitomi Izumi. Each of such shareholders of China Venture is an Independent Third Party save for their indirect interest in the Company through China Venture. China Venture is a Shareholder and shall hold approximately 3.64% of the total number of Shares upon Listing. Save as its shareholding in our Company, China Venture is an Independent Third Party

DEFINITIONS

“China Venture Loan”	has the meaning ascribed to such term in sub-paragraph (f), under the paragraph headed “Our Company” under the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“China Venture Loan Agreement”	the convertible loan agreement dated 30 November 2004 entered into between China Venture and our Company, further details are set out in the paragraph headed “Our Company”, under the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“Company” or “our Company”	China Singyes Solar Technologies Holdings Limited (中國興業太陽能技術控股有限公司), formerly known as China Singyes Green Building Engineering Limited (中國興業綠色建築工程有限公司) (which was formerly known as China Singyes Holding Limited), an exempted company incorporated in Bermuda with limited liability on 24 October 2003
“Connected Person(s)”	has the meaning ascribed to it under the Listing Rules
“CCMSA”	China Construction Metal Structure Association (中國建築金屬結構協會) registered with the Ministry of Domestic Affairs of the PRC as a social organisation with enterprise or institutional members coming from the construction industry in the PRC and an Independent Third Party
“CCMSA Report”	The report titled “The status and development trend of Curtain Wall Industry (幕牆行業的現狀及發展趨勢)” prepared by the Committee of Aluminium Alloy Doors and Windows and Curtain Wall of CCMSA dated 15 May 2008
“CEIC”	CEIC Data Company Ltd., a company specialising in the provision of economic research, an Independent Third Party. The information and statistics obtained from CEIC report is not commissioned by our Directors or the Sponsor

DEFINITIONS

“Controlling Shareholders” or “our Controlling Shareholders”	has the meaning ascribed to it under the Listing Rules and, in the context of our Company, means each of Strong Eagle, Mr. Liu Hongwei, Mr. Sun Jinli, Mr. Xie Wen, Mr. Xiong Shi, Mr. Zhuo Jianming, Mr. Li Huizhong and Ms. Jing Renying. Details of their shareholdings are set forth in the section headed “Substantial Shareholders” in this prospectus and the section headed “Disclosure of Interests” in Appendix VI to this prospectus
“Deputy Chairman”	deputy chairman of the Board
“Director(s)” or “our Director(s)”	director(s) of our Company
“Electronic Application Instruction(s)”	instructions given by a CCASS Participant electronically via CCASS to HKSCC, being one of the methods to apply for the Hong Kong Public Offer Shares
“Fortune Ideal”	Fortune Ideal Capital Inc., a company incorporated in the BVI with limited liability. Fortune Ideal is an Independent Third Party
“Fortune Ideal Loan Agreement”	the convertible loan agreement dated 10 May 2004 entered into between Fortune Ideal, our Company, and our Chairman and executive Director, Mr. Liu Hongwei, further details are set out in the paragraph headed “Our Company”, under the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“GDP”	gross domestic product
“Global Offering”	the Hong Kong Public Offer and the International Placing
“Group”, “our Group” or “we” or “us”	our Company and its subsidiaries, or where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, such subsidiaries as if they were the subsidiaries of our Company at the time
“Guarantee”	has the meaning ascribed to such term in sub-paragraph (h)3) of the paragraph headed “Our Company” under the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus

DEFINITIONS

“Guizhou Jiangong Group”	Guizhou Jiangong Group Company (貴州建工集團總公司), a state-owned company established in the PRC. Guizhou Jiangong Group is an Independent Third Party
“Guizhou Curtain Wall”	Guizhou Jiangong Curtain Wall Engineering Co. Ltd. (貴州建工幕牆工程有限公司), a limited liability company under PRC law on 26 March 2003. Prior to 29 March 2003, Guizhou Curtain Wall was owned as to 51% and 49% by Guizhou Jiangong Group and Zhuhai Singyes respectively. After Zhuhai Singyes transferred its 49% equity interest in Guizhou Curtain Wall to Guizhou Jiangong Group on 29 March 2003, Guizhou Curtain Wall became an Independent Third Party
“Hi-Way”	Hi-Way Computer International Limited, a company incorporated in Hong Kong with limited liability on 2 April 1996. Hi-Way is an Independent Third Party
“Hi-Way Secured Note”	has the meaning as ascribed to such term in sub-paragraph (h)1)(e) of the paragraph headed “Our Company” under the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“HKSCC”	Hong Kong Securities Clearing Company Limited
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Companies Ordinance”	the Hong Kong Companies Ordinance (Cap. 32 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Hong Kong Public Offer”	the offer of the Hong Kong Public Offer Shares for subscription by the public in Hong Kong at the Offer Price on and subject to the terms and conditions stated in this prospectus and in the related Application Forms as further described in the section headed “Structure of the Global Offering” in this prospectus

DEFINITIONS

“Hong Kong Public Offer Shares”	the 6,000,000 new Shares (subject to adjustment as described in the section headed “Structure of the Global Offering”) being offered by our Company for subscription pursuant to the Hong Kong Public Offer
“Hong Kong Public Offer Underwriters”	the several underwriters of the Hong Kong Public Offer whose names are listed in the paragraph headed “Hong Kong Public Offer Underwriters” under the section headed “Underwriting” in this prospectus
“Hong Kong Public Offer Underwriting Agreement”	the underwriting agreement dated 30 December 2008 relating to the Hong Kong Public Offer entered into among, amongst others, our Company, the Hong Kong Public Offer Underwriters, the Global Coordinator and the Lead Manager
“Hua VII”	Hua VII Venture Capital Corporation (華期創業投資股份有限公司), a company organized under the laws of Taiwan on 8 September 2006 and is a private equity fund managed by Vincera Capital Management Co. Limited. Hua VII is a Shareholder and shall hold approximately 1.08% of the total number of Shares upon Listing. Save as its shareholding in our Company, Hua VII is an Independent Third Party
“ICBCIC”	ICBC International Capital Limited, a licensed corporation under the SFO to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
“ICEA”, “Global Coordinator”, “Bookrunner” or “Sponsor”	ICEA Capital Limited, a corporation licensed under transitional arrangement to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) of the regulated activities under the SFO, and appointed as the global coordinator, bookrunner and sponsor of the Global Offering
“IASB”	International Accounting Standards Board
“IFRS”	International Financial Reporting Standards issued by the IASB
“Independent Third Party(-ies)”	a person(s) or entity(ies) which is/are independent of and not connected with our Directors, chief executive and substantial shareholders of our Company and its subsidiaries and their respective associates

DEFINITIONS

“Innofast Investments”	Innofast Investments Limited (博翔投資有限公司), a company incorporated in Hong Kong with limited liability on 8 August 2001 whose share capital is wholly owned by our Company. The principal activity of Innofast Investments is investment holding. Innofast Investments is a wholly owned subsidiary of our Company
“Intercreditor Agreement”	has the meaning ascribed to such term in sub-paragraph (h)2) of the paragraph headed “Our Company” under the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“International Placing”	the conditional placing of the International Placing Shares by the International Placing Underwriters acting on behalf of our Company at the Offer Price to institutional and professional investors in certain jurisdictions as described in the section headed “Structure of the Global Offering” in this prospectus
“International Placing Shares”	an aggregate of 54,000,000 new Shares (subject to adjustment as described in the section headed “Structure of the Global Offering”) being offered by our Company pursuant to the International Placing
“International Placing Underwriters”	the underwriters of the International Placing
“International Placing Underwriting Agreement”	the underwriting agreement relating to the International Placing to be entered into among, amongst others, our Company, the International Placing Underwriters, the Global Coordinator and the Lead Manager on or before the Price Determination Date
“IP Cathay”	IP Cathay One, L.P., a limited partnership organized under the laws of BVI on 12 May 2006. The principal activity of IP Cathay is private equity investment in a diverse range of companies that are organized in the Greater China Region or organised elsewhere, but have operations or conduct business in the Greater China Region. IP Cathay is a Shareholder and shall hold approximately 6.28% of the total number of Shares upon Listing. Save as its shareholding in our Company and Shi Yu’s partnership in iD Techventures Ltd. which is its advisory company and Shi Yu’s non-executive directorship in our Company, IP Cathay is an Independent Third Party

DEFINITIONS

“ISO”	International Organization for Standardization, a worldwide federation of national standards bodies, whose mission is to develop industrial standards that facilitate international trade
“ISO9001”	<p>the part of the ISO9000 series “Quality System – Model for quality assurance in design/development, productions, installation and servicing” which covers the following areas:</p> <ul style="list-style-type: none">(i) quality management system;(ii) management responsibility;(iii) resource management;(iv) product realization;(v) measurement; and(vi) analysis and improvement
“Latest Practicable Date”	25 December 2008, being the latest practicable date prior to the printing of this prospectus for the purpose of ascertaining certain information contained in this prospectus
“Lead Manager”	ICEA Securities Limited, a corporation licensed under transitional arrangement to conduct Type 1 (including dealing in securities) of the regulated activities under the SFO, and appointed as the lead manager of the Global Offering
“Listing”	listing of our Shares on the Main Board
“Listing Committee”	the existing sub-committee of the board of directors of the Stock Exchange
“Listing Date”	the date, expected to be on or around 13 January 2009, on which dealings in our Shares first commence on the Main Board
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)

DEFINITIONS

“Loan Agreements”	collectively, the China Venture Loan Agreement, the Fortune Ideal Loan Agreement, the SIIS Investment (No. 13) Loan Agreement and the Top Prestige Loan Agreement
“Macau”	the Macau Special Administrative Region of the PRC
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operating in parallel with the Growth Enterprise Market of the Stock Exchange
“Memorandum of Association”	the memorandum of association of our Company
“New Notes”	has the meaning as ascribed to such term in sub-paragraph (a) of the sub-section headed “Reorganisation” under the section headed “Further information about our Company and its subsidiaries” in Appendix VI to this prospectus
“New Wave”	New Wave (Asia Pacific) Limited, a company incorporated in the BVI with limited liability as a BVI Business Company on 1 June 2007. The principal activity of New Wave is venture capital investment and it is wholly owned by Stephen M Lim, an Independent Third Party. New Wave is a Shareholder and shall hold approximately 1.56% of the total number of Shares upon Listing. Save as its shareholding in our Company, New Wave is an Independent Third Party
“Nomination Committee”	the nomination committee of our Company as at the date of this prospectus
“Note Purchase Agreement”	a note purchase agreement dated 5 July 2007 entered into between (1) IP Cathay, Asset & Ashe, Hua VII, VGC I, and Hi-Way collectively, as senior lenders, (2) Innofast Investments, (3) Zhuhai Singyes, (4) Mr. Liu Hongwei, Mr. Sun Jinli, Mr. Xie Wen and Strong Eagle as founders, and (5) our Company
“Offer Price”	the final offer price per Offer Share (excluding the Stock Exchange trading fee of 0.005%, the transaction levy of 0.004% imposed by the SFC and 1% for the related brokerage), which is expected to be not more than HK\$1.20 and not less than HK\$1.00 and will be determined on or before the Price Determination Date

DEFINITIONS

“Offer Shares”	the Hong Kong Public Offer Shares and the International Placing Shares
“Price Determination Date”	the date on which the Offer Price is to be determined by our Company and the Global Coordinator (acting on behalf of all the Underwriters), which is expected to be on Tuesday, 6 January 2009 and in any event not later than Friday, 9 January 2009
“Raton Race”	Raton Race Investments Ltd., a company incorporated in the BVI with limited liability on 19 January 2004 whose share capital is owned as to 93% by Tang Tao and as to 7% by Guan Dongjie. Raton Race is a Shareholder and shall hold approximately 3.66% of the total number of Shares upon Listing. Save as its shareholding in our Company, Raton Race is an Independent Third Party
“Remuneration Committee”	the remuneration committee of our Company as at the date of this prospectus
“Reorganisation”	our pre-listing reorganisation, as more fully described in the paragraph headed “Reorganisation” in the section headed “History, Reorganisation and Group Structure” in this prospectus and “Further information about our Company and its Subsidiaries – Reorganisation” in Appendix VI to this prospectus
“Secured Notes”	has the meaning ascribed to such term in sub-paragraph (h) of the paragraph headed “Our Company” under the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“Secured Notes Restructuring Agreement”	an agreement dated 21 March 2008 for (1) cancellation of US\$8 million (equivalent to approximately RMB55.7 million) promissory secured notes issued by China Singyes; and (2) subscription of ordinary shares in the capital of our Company
“Securities and Futures Commission” or “SFC”	the Securities and Futures Commission of Hong Kong
“Senior Lenders”	IP Cathay, Asset & Ashe, Hua VII, VGC I and Hi-Way

DEFINITIONS

“Senior Loans”	the loans under the Note Purchase Agreement pursuant to which the Senior Lenders agreed to advance the aggregate principal amount of US\$8,000,000 (equivalent to approximately RMB55,700,000) to our Company
“Share Transfer Agreement”	the ordinary share transfer agreement dated 21 March 2008 and entered into as among our Company; Cathy Way, Strong Eagle, Raton Race, Cheng Zhen, Xu Wu, SIIS Investment (No.13), New Wave, and China Venture, as transferors; and IP Cathay, Asset & Ashe, Hua VII, and VGC I, as transferees in respect of an aggregate of 156,976 Shares, particulars of which are as set out in sub-paragraph (b) of the sub-section headed “Reorganisation” under the section headed “Further information about our Company and its subsidiaries” in Appendix VI to this prospectus
“SFO”	the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) with nominal value of US\$0.01 each in the share capital of our Company
“Shareholder(s)”	holder(s) of our Share(s)
“Share Option Scheme”	the share option scheme conditionally approved and adopted by our Company on 19 December 2008, the principal terms of which are summarised in the section headed “Share Option Scheme” in Appendix VI to this prospectus
“SIIS Investment (No. 13)”	SIIS Investment (No. 13) Limited, a company incorporated in the BVI with limited liability as an International Business Company on 10 May 2004. The principal activity of SIIS Investment (No. 13) is venture capital investment and it is wholly-owned by Jing Yi Bo Kanny, an Independent Third Party. SIIS Investment (No.13) is a Shareholder and shall hold approximately 3.38% of the total number of Shares upon Listing. Save as its shareholding in our Company, SIIS Investment (No. 13) is an Independent Third Party

DEFINITIONS

“SIIS Investment (No. 13) Loan”	has the meaning ascribed to such term in sub-paragraph (d), under the paragraph headed “Our Company” in the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“SIIS Investment (No. 13) Loan Agreement”	the convertible loan agreement dated 21 June 2004 among SIIS Investment (No. 13), our Company and our Chairman and Chief Executive Officer, Mr. Liu Hongwei, further details are set out in the paragraph headed “Our Company”, under the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“Singyes Renewable Energy”	Zhuhai Singyes Renewable Energy Technology Co. Ltd. (珠海興業新能源科技有限公司), a company incorporated in the PRC on 11 October 2007 whose registered capital is owned as to 25% by Zhuhai Singyes and as to 75% by Innofast Investments. The principal activity of Singyes Renewable Energy is research and development of technologies relating to the utilization of solar energy and wind energy and the related technical services (從事太陽能、風能利用技術的研發及其技術服務). Singyes Renewable Energy is an indirect wholly-owned subsidiary of our Company
“State” or “PRC Government”	the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and instrumentalities of them or, as the context requires, any of them
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Strong Eagle”	Strong Eagle Holdings Ltd., a company incorporated in the BVI with limited liability on 12 February 2004 whose share capital is owned as to 53% by Mr. Liu Hongwei, 15% by Mr. Sun Jinli, 8% by Mr. Xie Wen, 8% by Mr. Xiong Shi, 8% by Mr. Zhuo Jianming, 4% by Mr. Li Huizhong and 4% by Ms. Jing Renying. The principal activity of Strong Eagle is investment holding. Strong Eagle is a Shareholder and shall hold approximately 45.81% of the total number of Shares upon Listing
“Takeovers Code”	the Code on Takeovers and Mergers of Hong Kong

DEFINITIONS

“Terra Solar”	Terra Solar Global Inc., a company incorporated in the United States. Terra Solar is an Independent Third Party
“Top Prestige”	Top Prestige Limited, a company incorporated in the BVI with limited liability. Top Prestige is an Independent Third Party
“Top Prestige Loan”	has the meaning ascribed to such term in sub-paragraph (e), under the paragraph headed “Our Company” in the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“Top Prestige Loan Agreement”	the convertible loan agreement dated 30 November 2004 entered into among Top Prestige, our Company and our Chairman and Chief Executive Officer, Mr. Liu Hongwei, further details are set out in the paragraph headed “Our Company”, under the sub-section headed “Corporate Development of our Group” in the section headed “History, Reorganisation and Group Structure” in this prospectus
“Track Record Period”	the three financial years ended 31 December 2007 and six months ended 30 June 2008
“U.A.E.”	United Arab Emirates
“Underwriters”	the Hong Kong Public Offer Underwriters and the International Placing Underwriters
“Underwriting Agreements”	the Hong Kong Public Offer Underwriting Agreement and the International Placing Underwriting Agreement
“United States” or “US”	the United States of America
“VGC I”	Vincera Growth Capital I Limited, a company incorporated in the BVI with limited liability on 11 July 2006 and a private equity fund managed by Vincera Capital Management Co. Limited. The principal activity of VGC I is private equity investment. VGC I is a Shareholder and shall hold approximately 0.72% of the total number of Shares upon Listing. Save as its shareholding in our Company, VGC I is an Independent Third Party

DEFINITIONS

“Weihai China”	Weihai China Glass Solar Co., Ltd. (威海中玻光電有限公司) formerly known as Weihai Bluestar Terra Photovoltaic Co., Ltd. (威海藍星泰瑞光電有限公司), a company incorporated in the PRC on 3 February 2005 whose share capital is owned as to 67% by Weihai Blue Star Glass Holding Co., Ltd. (威海藍星玻璃股份有限公司), as to 10% by Renewable Energy Solutions Inc., as to 10% by Solar Thin Films Inc. and as to 13% by our Company. The principal activity of Weihai China is the manufacture of thin-film CIGS PV panels (銅鎳鎘硒光伏電池模塊) and a-Si PV panels (非晶硅光伏電池模塊), research and development of PV application systems including BIPV, PV water pumping (光伏水泵), PV sea water desalination (光伏海水淡化), PV desert renovation (光伏沙漠治理), PV water purification system (光伏污水淨化系統) and solar lighting system (太陽能燈具系統), etc.; research and development of new products and technologies. Our Company holds a 13% interest in the registered capital of Weihai China
“WTO”	World Trade Organization
“Zhuhai Singyes”	Zhuhai Singyes Curtain Wall Engineering Co. Ltd (珠海興業幕牆工程有限公司), a company incorporated in the PRC on 21 August 1995 whose share capital is owned as to 75% by Innofast Investments, and as to 21.43% by Liu Hongwei and 3.57% by Sun Jinli. The business scope of Zhuhai Singyes is design, manufacture and installation of curtain wall work, metal door and window work, steel structure work, furnishment and decoration work; manufacture and sale of high-grade environmental decoration and maintenance materials (without dangerous chemicals) and thin-film PV cells. Zhuhai Singyes is an indirect subsidiary of our Company
“Hong Kong dollars” or “HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“MOP” or “Pataca”	Macau Pataca, the lawful currency of Macau
“Renminbi” or “RMB”	Renminbi yuan, the lawful currency of the PRC
“US dollars” or “US\$”	United States dollars, the lawful currency of the United States

DEFINITIONS

“%”	per cent.
“sq.m.”	square metre(s)

Unless otherwise specified in this prospectus:

- the terms “associate”, “connected person”, “connected transaction”, “controlling shareholder”, “subsidiary” and “substantial shareholder” shall have the same meanings given to such terms in the Listing Rules, unless the context otherwise requires; and
- amounts denominated in RMB, US\$ and MOP have been converted into Hong Kong dollars at the rates set out below for the purpose of illustration only:

HK\$1.12: RMB1.00
US\$1.00: HK\$7.8
HK\$1.00: MOP1.03

No representation is made that any amount in RMB, US\$, MOP or HK\$ can be or could have been converted at the relevant dates at the above rates or any other rates at all.

* denotes English translation of the name of a Chinese company or entity or vice versa and is provided for identification purpose only

Certain amounts and percentage figures included in this prospectus have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

The English names of the PRC entities mentioned in this prospectus are translations from their Chinese names. If there is any inconsistency, the Chinese names shall prevail.

Unless otherwise expressly stated or the context otherwise requires, all data in this prospectus is as at the date of this prospectus.