

CORPORATE INFORMATION AND CALENDAR

CORPORATE INFORMATION

Honorary Senior Advisor to the Bank

The Honourable Lee Quo-Wei GBM, JP

BOARD OF DIRECTORS

Chairman

Raymond K F Ch'ien GBS, CBE, JP

Vice-Chairman

Raymond C F Or JP

Directors

Edgar D Ancona

John C C Chan GBS, JP

Patrick K W Chan

Y T Cheng GBM, DPMS, DBA(Hon), LLD(Hon), DSSc(Hon)

Marvin K T Cheung DBA(Hon), GBS, SBS, OBE, JP

Alexander A Flockhart CBE

Jenkin Hui

Peter T C Lee JP

Eric K C Li FCPA(Practising), GBS, OBE, JP

Vincent H S Lo GBS, JP

Joseph C Y Poon

David W K Sin DSSc(Hon)

Richard Y S Tang MBA, BBS, JP

Peter T S Wong JP

Secretary

C C Li

REGISTERED OFFICE

83 Des Voeux Road Central, Hong Kong

Telephone: (852) 2198 1111

Facsimile: (852) 2868 4047

Telex: 73311 73323

SWIFT: HASE HK HH

Website: www.hangseng.com

STOCK CODE

The Stock Exchange of Hong Kong Limited: 11

REGISTRARS

Computershare Hong Kong Investor Services Limited

Rooms 1712-1716, 17th Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

DEPOSITARY*

The Bank of New York Mellon

BNY Mellon Shareowner Services

PO Box 358516

Pittsburgh, PA 15252-8516

Telephone: 201-680-6825

Toll free (domestic): 1-888-BNY-ADRS

Website: www.bnymellon.com\shareowner

Email: shrrelations@bnymellon.com

* The Bank offers investors in the United States a Sponsored Level-1 American Depositary Receipts Programme through The Bank of New York Mellon.

ANNUAL REPORT 2008

The Annual Report 2008 in both English and Chinese is now available in printed form and on the Bank's website: www.hangseng.com.

Shareholders who:

- A) receive this Annual Report 2008 by electronic means and wish to receive a printed copy; or
- B) receive this Annual Report 2008 in either English or Chinese and wish to receive a printed copy of the other language version,

may send a notice in writing to the Bank's Registrars:

Computershare Hong Kong Investor Services Limited

Rooms 1806-7, 18th Floor, Hopewell Centre

183 Queen's Road East

Wanchai, Hong Kong

Facsimile: (852) 2529 6087

Email: hangseng@computershare.com.hk

Shareholders who have chosen to receive this Annual Report 2008 by electronic means through the Bank's website and who, for any reason, have difficulty in receiving or gaining access to this Annual Report 2008, may submit a written request to the Bank's Registrars, Computershare Hong Kong Investor Services Limited, and will be sent this Annual Report 2008 in printed form free of charge.

Shareholders may change their choice of language or means of receipt of the Bank's future corporate communications at any time, free of charge, by completing and sending to the Bank's Registrars, Computershare Hong Kong Investor Services Limited, by post or by email (hangseng@computershare.com.hk), a change request form which can be obtained from the Bank's Registrars.

CALENDAR**2008 Full Year Results**

Announcement date	2 March 2009
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2008 Fourth Interim Dividend*

Announcement date	2 March 2009
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Book close and record date	18 March 2009
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Payment date	31 March 2009
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2008 Annual Report

to be posted to shareholders in late March 2009

Annual General Meeting

to be held on 6 May 2009

2009 Half Year Results

Announcement date	3 August 2009
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2009 Interim Report

to be posted to shareholders in late August 2009

Proposed dates for 2009:**2009 First Interim Dividend**

Announcement date	5 May 2009
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Book close and record date	21 May 2009
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Payment date	4 June 2009
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2009 Second Interim Dividend

Announcement date	3 August 2009
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Book close and record date	18 August 2009
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Payment date	2 September 2009
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2009 Third Interim Dividend

Announcement date	2 November 2009
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Book close and record date	17 November 2009
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Payment date	2 December 2009
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2009 Full Year Results

Announcement date	1 March 2010
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2009 Fourth Interim Dividend

Announcement date	1 March 2010
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Book close and record date	16 March 2010
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Payment date	31 March 2010
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* The Register of Shareholders of the Bank will be closed on Wednesday, 18 March 2009, during which no transfer of shares can be registered. To qualify for the fourth interim dividend, all transfers, accompanied by the relevant share certificates, must be lodged with the Bank's Registrars, Computershare Hong Kong Investor Services Limited, Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 pm on Tuesday, 17 March 2009. The fourth interim dividend will be payable on Tuesday, 31 March 2009 to shareholders on the Register of Shareholders of the Bank on Wednesday, 18 March 2009.