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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

ANNOUNCEMENT

Zijin Mining Group Co., Ltd.* (the "Company") has noticed the recent media reports on a share acquisition of a gold company in Kazakhstan by the Company. The Company wishes to make the following announcement in relation to the reports:

1. As at the date of this announcement, the Company has terminated the share acquisition of that company.
2. The Company is in active pursuit of resources acquisition overseas, and the relevant intermediaries continuously recommend projects to the Company. The Company has made initial investigations and researches to various overseas projects. As at the date of this announcement, no legal binding agreement in relation to overseas acquisition has been signed by the Company that is required to be disclosed.

Investors and shareholders should exercise cautions when dealing in the shares of the Company.

This announcement is made by the Company on a voluntary basis.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mr. Peng Jiaqing as non-executive director, and Messrs. Chen Yuchuan, Su Congfu, Lin Yongjing, and Loong Ping Kwan as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 10 July 2009

** The Company's English name is for identification purpose only*