

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect their share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, and have provided all information required by the Application Form, may collect their share certificates (where applicable) and/or refund cheque(s) (where applicable) in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 2 November 2009. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Uncollected refund cheque(s) (where applicable) and/or share certificates (where applicable) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms promptly thereafter.

Share certificate(s) for successful applicants, and refund cheque(s) for application monies (if any) in respect of unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be sent to the address specified on their respective Application Forms on Monday, 2 November 2009, by ordinary post and at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC, will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their application at the close of business of Monday, 2 November 2009, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 2 November 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant

stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (where applicable) in person, may collect their refund cheques (where applicable) in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 2 November 2009.

Applicants who have applied on **YELLOW** Application Forms for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on their Application Forms that they wish to collect their refund cheque(s) in person, their refund cheque(s) are expected to be despatched on Monday, 2 November 2009 to the addresses that are specified on the relevant Application Form by ordinary post and at the applicant's own risk.

Refund cheque(s) (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person will be sent to the addresses on their respective Application Forms on Monday, 2 November 2009, by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 2 November 2009.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Monday, 2 November 2009. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Monday, 2 November 2009, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

The Share certificate(s) and/or refund cheque(s) (where applicable) for applicants who apply on **PINK** Application Forms will be sent to the addresses stated on their Application Forms shortly after the date of despatch (which is expected to be Monday, 2 November 2009) by ordinary post and at their own risk.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms before 8:00 a.m. on Tuesday, 3 November 2009. For more information, please see the section headed "Underwriting — Hong Kong Public Offering — Grounds for Termination" in the Prospectus.

## **PUBLIC FLOAT**

Immediately after completion of the Global Offering and before the exercise of the Over-allotment Option, approximately 49% of the Company's total issued share capital will be held by the public. This percentage will satisfy the minimum percentage of public float of 25% of the Company's total issued share capital required under Listing Rule 8.08(1)(a).

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Tuesday, 3 November 2009, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Tuesday, 3 November 2009. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 891.

By order of the Board  
**Victor FUNG Kwok King**  
*Chairman*

Hong Kong, 2 November 2009

*As at the date of this announcement, the board of directors of the Company comprises three executive Directors, namely Mr WONG Yat Ming, Mr Bruno LI Kwok Ho and Ms Sabrina FUNG Wing Yee; four non-executive Directors, namely Dr Victor FUNG Kwok King, GBS, CBE, Dr William FUNG Kwok Lun, SBS, OBE, JP, Mr Jeremy Paul Egerton HOBBS and Mr Jose Hosea CHENG Hor Yin; and four independent non-executive Directors, namely Mr Patrick SUN, Mr Jean-Marc LOUBIER, Mr Michael LEE Tze Hau and Mr Cassian CHEUNG Ka Sing.*

\* *for identification purposes only*

*Please also refer to the published version of this announcement in **South China Morning Post**.*