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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Prospective applicants should read the prospectus dated Monday, 2 November 2009 (the “Prospectus”) issued by CPMC Holdings Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the shares thereby being offered. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Prospective applicants of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) may, at their sole discretion, terminate the Hong Kong Underwriting Agreement by written notice to the Company, upon the occurrence of any of the events set forth in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited (the “Stabilizing Manager”), as stabilizing manager, or any person acting for it (on behalf of the Underwriters) may over-allocate Shares or effect other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the commencement of trading in the Shares on the Stock Exchange. Such transactions will be effected in compliance with all applicable laws, rules and regulations in place in Hong Kong. However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity, which if commenced, will be done at the absolute discretion of the Stabilizing Manager and may be discontinued at any time during the stabilizing period. The details of the intended stabilization and how it will be regulated are contained in the Prospectus.

Prospective applicants should be aware that no stabilizing action will be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date (expected to be on Monday, November 16, 2009) and ends on the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken to support the price of the Shares, demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Global Offering, the Joint Global Coordinators may require the Company to allot and issue up to and not more than an aggregate of 30,000,000 additional Shares (representing in aggregate approximately 15% of the total number of Offer Shares initially being offered under the Global Offering) on the same terms as those applicable to the Global Offering to cover over-allocations in the International Placing by exercising the Over-allotment Option within 30 days after the last day for lodging applications under the Hong Kong Public Offering. In the event that the Over-allotment Option is exercised, a press announcement will be made.



中糧
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自然之源 重塑你我



CPMC HOLDINGS LIMITED
中糧包裝控股有限公司

(Incorporated in Hong Kong with limited liability)

GLOBAL OFFERING

- Number of Offer Shares : 200,000,000 shares**
(subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares : 20,000,000 shares (subject to adjustment)**
- Number of International Placing Shares : 180,000,000 shares**
(subject to adjustment and
the Over-allotment Option)
- Offer Price : Not more than HK\$5.39 per Offer Share**
(payable in full in Hong Kong dollars on
application plus brokerage of 1%, SFC
transaction levy of 0.004% and Stock
Exchange trading fee of 0.005% and subject
to refund) and expected to be not less than
HK\$3.85 per Offer Share
- Nominal value : HK\$0.10 per share**
- Stock code : 906**

Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Joint Sponsors



Financial Advisor



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the shares of the Company of HK\$0.10 each (“Shares”) in issue and to be issued as mentioned in the Prospectus and the Application Forms, including any Shares to be issued pursuant to the Capitalization Issue and the Global Offering, any Shares which may be issued upon the exercise of the Over-allotment Option and of the options which may be granted under the Share Option Scheme, on the Main Board. Dealings in the Shares on the Stock Exchange are expected to commence on Monday, 16 November 2009. Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second trading day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Global Offering comprises of the International Placing and the Hong Kong Public Offering. Assuming the Over-allotment Option is not exercised, the total of 200,000,000 Offer Shares will be initially made available under the Global Offering, of which 180,000,000 International Placing Shares, representing 90% of the Offer Shares initially available under the Global Offering, will conditionally be placed with selected professional and institutional applicants outside the United States in reliance on Regulation S under the International Placing. The remaining 20,000,000 Hong Kong Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering, will be offered to the public in Hong Kong for subscription under the Hong Kong Public Offering. Shares initially being offered under both the International Placing and the Hong Kong Public Offering are subject to adjustment through re-allocation. For allocation purposes only, the number of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering, will be divided equally into two pools: pool A and pool B. The Hong Kong Offer Shares in pool A will initially consist of 10,000,000 Shares and will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with a total subscription amount (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy thereon) of HK\$5 million or less. The Hong Kong Offer Shares available in pool B will initially consist of 10,000,000 Shares and will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) of more than HK\$5 million and up to the total initial subscription amount of pool B. Applicants should be aware that applications in the two pools are likely to receive different allocation ratios. Where the Hong Kong Offer Shares in one (but not both) of the pools are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from any one pool but not from both pools and (subject to limited exceptions in the case of applicants who are nominees) can only make one application which falls under pool A or pool B. The maximum number of Hong Kong Offer Shares that may be applied for under each application are 10,000,000 Shares. Allocation of the Hong Kong Offer Shares to applicants under the Hong Kong Public Offering will be based solely on the level of valid applications received under the Hong Kong Public Offering. When there is over-subscription under the Hong Kong Public Offering, allocation of the Hong Kong Offer Shares may involve balloting, which would mean that some applicants may be allotted more Shares than others who have applied for the same number of Shares, and those applicants who are not successful in the ballot may not receive any Share.

Multiple or suspected multiple applications and any application for more than 10,000,000 Shares, being 50% of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, are bound to be rejected.

Except where the applicant is a nominee and provides the required information in the application, only one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service may be made for the benefit of any person. Applicants for the Hong Kong Offer Shares under the Hong Kong Public Offering are required to undertake and confirm that they or the persons for whose benefits they are making the applications will not apply for or have not indicated an interest for, or taken up any International Placing Shares nor participated in the International Placing, and such application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) apply by means of **White Form eIPO** by submitting an application to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk for the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, 2 November 2009 until 12:00 noon on Thursday, 5 November 2009 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or their stockbroker, who may have such Application Forms and Prospectus available or (ii) give **electronic application instructions** to HKSCC via CCASS.

The Global Offering is conditional on the conditions as stated in the section headed “Structure of the Global Offering – Conditions of the Hong Kong Public Offering” in the Prospectus. If any of the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, without interest, on the terms set out in the section headed “How to Apply for Hong Kong Offer Shares – 8. Despatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Checks” in the Prospectus. Refund of application monies will also be made, in accordance with such terms and conditions, in respect of wholly or partially unsuccessful applications or if the Offer Price as finally determined is less than HK\$5.39 per Offer Share.

The Offer Price will not be more than HK\$5.39 per Offer Share and is currently expected to be not less than HK\$3.85 per Offer Share unless otherwise announced. The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on or about Friday, 6 November 2009 and in any event no later than Thursday, 12 November 2009. Applicants for the Hong Kong Offer Shares must pay, on application, the maximum Offer Price of

HK\$5.39 per Offer Share plus 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee per Offer Share subject to refund if the Offer Price is lower than HK\$5.39. The Joint Global Coordinators (on behalf of the Underwriters) may, with the consent of the Company, reduce the indicative Offer Price range below that stated in the Prospectus (which is between HK\$3.85 and HK\$5.39 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the indicative Offer Price range will be posted on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.cofco-pack.com and published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as soon as practicable following the decision to make such reduction. If applications for the Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn by virtue only of the reduction of the Offer Price. **If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (on behalf of the Underwriters) on or before Thursday, 12 November, 2009 the Global Offering will not proceed and will lapse.**

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 2 November 2009, until 12:00 noon on Thursday, 5 November 2009 at:

1. Any participant of the Stock Exchange;
2. Any of the following addresses of the Joint Sponsors and the Hong Kong Underwriters;

China International Capital Corporation Hong Kong Securities Limited
 29th Floor, One International Finance Centre
 1 Harbour View Street,
 Central
 Hong Kong

BOCI Asia Limited
 26th Floor, Bank of China Tower
 1 Garden Road, Central
 Hong Kong

3. any one of the following branches of **Industrial and Commercial Bank of China (Asia) Limited**:

District	Branch	Address
Hong Kong Island	Central Branch	1/F, 9 Queen's Road Central
Hong Kong Island	Sheung Wan Branch	Shop F, G/F., Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
Hong Kong Island	Wan Chai Road Branch	G/F, 103-103A Wan Chai Road

District	Branch	Address
Kowloon	Tsim Sha Tsui Branch	Shop 1 & 2, G/F, No. 35-37 Hankow Road, Tsimshatsui
Kowloon	Yaumatei Branch	542 Nathan Road, Yaumatei
Kowloon	Prince Edward Branch	777 Nathan Road, Mongkok
New Territories	Tsuen Wan Castle Peak Road Branch	G/F, 423-427 Castle Peak Road, Tsuen Wan
New Territories	Shatin Branch	Shop 22J, Level 3, Shatin Centre

4. any one of the following branches of **Bank of China (Hong Kong) Limited**:

District	Branch	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
Hong Kong Island	Central District (Wing On House) Branch	71 Des Voeux Road Central
Hong Kong Island	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
Kowloon	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
Kowloon	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
New Territories	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
New Territories	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, together with cheques or banker's cashier orders made payable to "ICBC (Asia) Nominee Limited – CPMC Public Offer" and securely stapled thereon, shall be deposited in any of the special collection boxes provided at any one of the branches of Industrial and Commercial Bank of China (Asia) Limited and Bank of China (Hong Kong) Limited referred to above on the following dates during the following times:

Monday, 2 November 2009 – 9:00 a.m. to 5:00 p.m.
Tuesday, 3 November 2009 – 9:00 a.m. to 5:00 p.m.
Wednesday, 4 November 2009 – 9:00 a.m. to 5:00 p.m.
Thursday, 5 November 2009 – 9:00 a.m. to 12:00 noon

Applicants applying by **White Form eIPO** may submit applications to the **White Form eIPO** Service Provider through the designated website at **www.eipo.com.hk** from 9:00 a.m. on Monday, 2 November 2009 until 11:30 a.m. on Thursday, 5 November 2009 or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares – 7. Members of the Public – When to Apply for the Hong Kong Offer – Effects of Bad Weather on the Opening of the Application Lists" in the Prospectus. (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, 5 November 2009, being the last application day. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If the applicants have already submitted their application and obtained a payment reference number from the website prior to 11:30 a.m., they will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists under the Hong Kong Public Offering close.

Applicants can also apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and
2. those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf.

CCASS Clearing/Custodian participants can input **electronic application instructions** at the following times on the following dates:

Monday, 2 November 2009 – 9:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 3 November 2009 – 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 4 November 2009 – 8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 5 November 2009 – 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 2 November 2009 until 12:00 noon on Thursday, 5 November 2009 (or such later date as may apply in case of certain bad weather conditions as described in the section headed “How to apply for Hong Kong Offer Shares – 7. Members of the Public – When to apply for the Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus) (24 hours daily, except the last application day).

The application lists will open from 11:45 a.m. to 12:00 noon on Thursday, 5 November 2009 (or such later date as may apply in case of certain bad weather conditions as described in the section headed “How to apply for Hong Kong Offer Shares – 7. Members of the Public – When to apply for the Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus).

Subject to the terms and conditions set out in the Prospectus and the related Application Forms, applications under the **WHITE** or **YELLOW** Application Forms or through **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider under the **White Form eIPO** service must be received by no later than 12:00 noon on Thursday, 5 November 2009 (or such later date as may apply in the case of a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to apply for Hong Kong Offer Shares – 7. Members of the Public – When to apply for the Hong Kong Offer Shares – Effect of Bad Weather on the Last Application Day” in the Prospectus). The Company expects to announce the Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allotment of the Hong Kong Offer Shares in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Friday, 13 November 2009. The announcement will also be available for viewing on the “Main Board – Allotment of Results” page on the Stock Exchange’s website at <http://www.hkex.com.hk> and the Company’s website at www.cofco-pack.com.

Results of allocations in the Hong Kong Public Offering, including the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be made available through a variety of channels as described in the section headed “How to Apply for Hong Kong Offer Shares – 11. Results of Allocations” in the Prospectus.

If the applicants have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through **White Form eIPO** service and have indicated on their Application Form that they wish to collect their Share certificate(s) (where applicable) and/or refund cheque (where applicable) in person, they may collect it/them in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of share certificates/e-refund payment instructions/refund cheques, which is expected to be Friday, 13 November 2009. Individual applicants who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, identification documents and (where applicable) authorisation documents which must correspond to the information contained in the relevant Application Form, acceptable to Computershare Hong Kong Investor Services Limited, to collect the Share certificate(s) and/or refund cheque, if any.

If the applicants do not collect their share certificate(s) and/or refund cheque (if any) in person within the specified time, it/they will be sent to the address on their Application Form promptly thereafter by ordinary post at their own risk.

If the applicants have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions; If the applicants have applied **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk.

If the applicants have applied for less than 1,000,000 Hong Kong Offer Shares or if the applicants have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on their Application Form that they wish to collect their share certificate(s) (where applicable) and/or refund cheque (where applicable) in person, their Share certificate(s) and/or refund cheque (if any) will be sent to the address on their Application on the date notified by the Company in the newspapers as the date of despatch of share certificates/e-Refund payment instructions/refund cheques by ordinary post at their own risk.

If the applicants have applied for the Hong Kong Offer Shares on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and their application is wholly or partially successful, their share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant submitting **YELLOW** Application Forms or giving **electronic application instructions** on their behalf as instructed by them at the close of business on Friday, 13 November 2009 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. The applicants should check the number of Hong Kong Offer Shares allotted to them with their designated CCASS Participant if the applicants are applying through a designated CCASS Participant (other than a CCASS Investor Participant). If the applicants have applied

for the Hong Kong Offer Shares as a CCASS Investor Participant, we expect to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the South China Morning Post (in English) or in the Hong Kong Economic Times (in Chinese) on Friday, 13 November 2009. The applicants should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 13 November 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to their stock account, the applicants can check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). For CCASS Investor Participants, HKSCC will also make available an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account and the amount of refund monies credited to their designated bank account (if any). If the applicants have given **electronic application instructions** to HKSCC, they can check the amount of refund money payable to them through the designated CCASS Clearing/Custodian Participant giving **electronic application instructions** on their behalf. If the applicants have applied for 1,000,000 Hong Kong Offer Shares or more on a **YELLOW** Application Form and have indicated on their Application Form that they wish to collect their refund cheque (if any) in person, then they should follow the collection procedures for applicants using **WHITE** Application Forms as mentioned above.

The Company will not issue any temporary documents of title or evidence of title. No receipt will be issued for application monies paid.

If their application is wholly or partially unsuccessful or if the Offer Price is determined at less than HK\$5.39 per Offer Share, the Company will refund the appropriate amount of their application monies, brokerage, SFC transaction levy and Stock Exchange trading fee to them without interest. Refund cheques will be crossed "Account payee only", and made out to them, or, if they are joint applicants, to the first-named applicant on their Application Form. If they have given **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to their CCASS Investor Participant designated bank account or the designated bank account of the designated CCASS Clearing/Custodian Participant through which they are applying on Friday, 13 November 2009.

The Company has granted to the International Underwriters the Over-allotment Option exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) within 30 days from the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to 30,000,000 additional Shares, representing in aggregate approximately 15% of the Offer Shares initially being offered under the Global Offering on the same terms as those applicable to the Global Offering, to cover any over-allocations in the International Placing. If any part of the Over-allotment Option is exercised, an announcement will be made by the Company.

The share certificates will only become valid evidence of title if the Global Offering has become unconditional and the Underwriting Agreements have not been terminated in accordance with their respective terms.

Dealings in the Shares on the Stock Exchange are expected to commence on Monday, 16 November 2009. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 906.

As at the date of this announcement, our executive directors are Messrs. Xue Guoping, Wang Jinchang and Zhang Xin, our non-executive directors are Messrs. Ning Gaoning, Zhou Zheng and Hu Yonglei, and our independent non-executive directors are Messrs. Shi Wanpeng, Cheng Yuk Wo and Fu Tingmei.

By order of the Board
CPMC Holdings Limited
Xue Guoping
Chairman

Hong Kong, 2 November 2009

This announcement is not an offer of securities for sale in the United States. Securities of the Company may not be offered or sold in the United States in absence of registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The Shares have not been and will not be registered under the Securities Act and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the Securities Act.

Please also refer to the published version of this announcement in South China Morning Post.