

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/g	y yyy) :	31/1/2009		
To: Hong Kong Exchanges and	Clearing l	Limited		
Name of Issuer	China Cor	nstruction Bank Co	rporation	
Date Submitted 5	5 February	2009		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>00939</u>	Descripti	on:	H s	hare
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	224,689,084,000	RMB1.00	RMB224,689,084,000
Increase/(decrease)	_	NIL		NIL
Balance at close of the month	_	224,689,084,000	RMB1.00	RMB224,689,084,000
(2) Stock code : 601939	Descripti	on :	As	hare
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	9,000,000,000	RMB1.00	RMB9,000,000,000
Increase/(decrease)	_	NIL		NIL
Balance at close of the month	_	9,000,000,000	RMB1.00	RMB9,000,000,000

Stock code : N/A	Description :	N/A	A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth N/A	N/A N/A		
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
	Description :	N/A	A	
	Description : No. of other classes of shares	N/A Par value (State currency)		
	No. of other classes of shares	Par value (State	Authorised share capital	
Stock code: N/A	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	

currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	224,689,084,000	9,000,000,000	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	224,689,084,000	9,000,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Massaura desir			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin	•	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(1. N/A						
(N/Λ	N/Λ	NI/Λ	NI/A	N/Λ	N/A
Class of shares Subscription price N/A N	(/ /)	14/11	17/11	14/11		14/71	14/11
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A N/A		N/A	A				
Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 2. N/A N/A N/A N/A N/A N/A N/A N/A		N/A	4				
(if applicable) (dd/mm/yyyy) 2. N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A							
N/A	(if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed)	2. IV/A						
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A	N/A
Class of shares Susuable (Note 1)	,	37/					
issuable (Note 1)		N/A	A				
EGM approval date (if applicable) (dd/mm/yyyy)		N/A	4				
(if applicable) (dd/mm/yyyy)		N/A	<u> </u>				
N/A	(if applicable)	(/ /)				
Stock code (if listed)	3. N/A						
Stock code (if listed)		NT/A	NT / A	NT/A	NT/A	NT/A	NT/A
Stock code (if listed)	(/ /)		N/A	IN/A	<u>IN/A</u>	IN/A	N/A
issuable (Note 1)	,	N/A	A				
Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A N/A N/A N/A N/A N/A 0		N/A	•				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A							
(dd/mm/yyyy) (/ /) 4. N/A	EGM approval date						
N/A		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		(, ,	,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)	N/A	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A	A				
(if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A	A				
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A		(/ /)				
(Preference shares) N/A			Total	B (Ordin	nary shares)	N/Δ	
			10111		· · · · · · · · · · · · · · · · · · ·		
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/AN/A N/A N/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/AEGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) N/AClass of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)			
Full particulars including EGM approval daif applicable, and class of shares issuable:	ate (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	(/ /)		
	shares (Note 1)	N/A	N/A
-	shares (Note 1)	IN/A	IN/A
2			
2. <u>N/A</u>			
-			
	(/ /)		
	shares (Note 1)	N/A	N/A
3. <u>N/A</u>			
	(/ /)		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / At price : State currency) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment Open offer date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AN/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State (/ / currency N/A Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A N/A shares Class of repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/AClass of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/AClass of shares issuable (*Note 1*) 8. Consideration issue At price : State currency -(/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AN/AClass of shares issuable (Note 1) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	Λ	ſГа	in	R	oard	and	GFM	lie	ted	issuer	٠,

Remarks (if any	y):	
Submitted by:	Chan Mei Sheung	
Title:	Company Secretary and Authorised Representative	
	or, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.