

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of **WHITE**, **YELLOW** and **GREEN** Application Forms, the written consents referred to in the section headed “Consents of experts” in “Appendix VII — Statutory and General Information” to this prospectus, copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further Information About the Business of Our Company” in Appendix VII to this prospectus, a statement of the name, description and address of the Selling Shareholder referred to under the paragraph headed “Particulars of the Selling Shareholder” in Appendix VII to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Mallesons Stephen Jaques, 37th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- the Memorandum of Association and the Articles of Association;
- the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- the audited consolidated financial statements of our Company for the three years ended 31 December 2007 and the ten months ended 31 October 2008;
- the letters prepared by Deloitte Touche Tohmatsu relating to the unaudited pro forma financial information and profit estimate of our Company, the text of which are set out in Appendix II and Appendix III to this prospectus respectively;
- the letter prepared by the Sole Sponsor relating to the profit estimate of our Company, the text of which are set out in Appendix III to this prospectus;
- the full valuation report relating to the property interests of our Company prepared by Savills Valuation and Professional Services Limited, the text of which is set out in Appendix IV to this prospectus;
- the report prepared by the Independent Technical Expert, the text of which is set out in Appendix V to this prospectus;
- the PRC legal opinion dated 10 February 2009 issued by King & Wood, our Company’s PRC legal adviser;
- the letter of advice dated 10 February 2009 prepared by Conyers Dill & Pearman summarizing certain aspects of the Cayman Companies Law referred to in Appendix VI to this prospectus;
- copies of material contracts referred to under the paragraph headed “Summary of material contracts” in the section headed “Further Information About the Business of Our Company” in Appendix VII to this prospectus;

- the written consents referred to under the paragraph headed “Consents of experts” in Appendix VII to this prospectus;
- the service agreements and letters of appointment referred to under the paragraph headed “Further Information About Directors, Management and Staff” in Appendix VII to this prospectus;
- the Cayman Companies Law;
- the rules of the Share Option Scheme; and
- the statement of particulars of the Selling Shareholder including its name, address and description.