

DEFINITIONS

In this document, unless the context requires otherwise, the following terms and expressions shall have the following meanings:

"Accountants' Report"	the accountants' report of the Group for the three years ended 31 March 2008 and the six months ended 30 September 2008 prepared by RSM Nelson Wheeler as set out in Appendix I to this document
"Articles"	the articles of association adopted by the Company pursuant to the written resolutions passed by the Shareholder dated [5 February 2009]
"associate(s)"	has the meaning ascribed to it under the [●]
"Avian Flu"	avian influenza, or "bird flu", a contagious disease of animals caused by viruses that normally infect only birds and, less commonly, pigs. Avian influenza viruses are highly species-specific, but have, on rare occasions, crossed the species barrier to infect humans
"Board"	the board of Directors
"Bright Leader Shenzhen"	Bright Leader Trading (Shenzhen) Company Limited (耀駿貿易(深圳)有限公司), a wholly foreign-owned enterprise established in the PRC with limited liability on 27 July 2007 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Bright Leader Holdings
"Bright Leader Holdings"	Bright Leader Holdings Limited, a company incorporated in Hong Kong with limited liability on 2 February 2005 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Jumbo Match
"BVI Tax Legal Advisers"	Appleby, the legal advisers of the Company as to the BVI tax law
"Business Agent"	Shenzhen Baoan Hong Bin Industry Company Limited (深圳寶安鴻彬實業有限公司), the business agent under the Processing Arrangement and an Independent Third Party
"BVI"	the British Virgin Islands
"CAGR"	compound average growth rate

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"Century Shiny"	Century Shiny Investment Limited, a company incorporated in Hong Kong with limited liability on 29 August 2005. Century Shiny was an indirect wholly-owned subsidiary of the Company until 28 November 2006 when its entire issued share capital was acquired by Mr. Chong from the Company and is wholly-owned by Mr. Chong and will again become an indirect wholly-owned subsidiary of the Company when the acquisition of its entire issued share capital by Jumbo Match from Mr. Chong is completed
"Chance Bright"	Chance Bright Limited – Macao Commercial Offshore, a company incorporated in Macau with limited liability on 25 January 2005 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Come Sure Holdings
"China Apex"	China Apex Investment Limited, a company incorporated in Hong Kong with limited liability on 18 October 2005. China Apex was an indirect wholly-owned subsidiary of the Company until 28 November 2006 when its entire issued share capital was acquired by Mr. Chong from the Company and is wholly-owned by Mr. Chong
"China Packaging Federation"	a publisher of China Packaging Yearbook, one of the national industry federations with the approval of the State Council, the predecessor of which is China Packaging Technology Association which was established in 1980. It (i) carries out investigation and research in the packaging industry; (ii) originates the publications on packaging industry; and (iii) carries out the policies on packaging industry from the PRC Government and assists the relevant departments of the State Council in comprehensively administrating and guiding the packaging industry
"CHONG Family Trust"	an irrevocable discretionary trust set up by Mr. Chong as settlor and HSBC International Trustee Limited as trustee on [2 February 2009]. The initial beneficiaries of which include Mr. Chong, Mrs. Chong Chan Po Ting, Mr. Chong Wa Pan, Mr. Chong Wa Ching and Mr. Chong Wa Lam and the issues of Mr. Chong Wa Pan, Mr. Chong Wa Ching and Mr. Chong Wa Lam. Mrs. Chong Chan Po Ting is the spouse of Mr. Chong whereas Mr. Chong Wa Pan, Mr. Chong Wa Ching and Mr. Chong Wa Lam are the sons of Mr. Chong

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"Come Sure Development"	Come Sure Development Limited, a company incorporated in Hong Kong with limited liability on 20 October 1987 and an indirect wholly-owned subsidiary of the Company owned as to 99.99% by Central Master Limited and as to 0.01% by Central Dragon Limited
"Come Sure Holdings"	Come Sure Holdings Limited, a company incorporated in the BVI with limited liability on 18 August 1995 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Jumbo Match
"Come Sure Huizhou"	Huizhou Come Sure Packing Products Company Limited (惠州錦勝包裝有限公司), a wholly foreign owned enterprise established in the PRC with limited liability on 23 January 2006 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Century Shiny
"Come Sure Macau"	Come Sure Group Limited – Macao Commercial Offshore, a company incorporated in Macau with limited liability on 25 January 2005 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Come Sure Holdings
"Come Sure Shenzhen"	Come Sure Packing Products (Shenzhen) Company Limited (錦勝包裝(深圳)有限公司), a wholly foreign owned enterprise established in the PRC with limited liability on 23 December 1992 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Come Sure Development
"Company"	Come Sure Group (Holdings) Limited (錦勝集團(控股)有限公司*), an exempted company incorporated in the Cayman Islands with limited liability on 10 March 2006
"Companies Law"	the Companies Law (2007 Revision) of the Cayman Islands
"Companies Ordinance"	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong)
"Controlling Shareholder(s)"	has the meaning ascribed to it under the [●]; in respect of the Company, "Controlling Shareholders" mean Perfect Group and Mr. Chong

* For identification purpose only

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"CPPMP"	China Pulp and Paper Magazines Publisher, a magazine press which is mainly responsible for editing, publishing and issuing of magazines namely China Paper Newsletter, China Pulp & Paper, World Pulp and Paper and Transactions of China Pulp and Paper. CPPMP organizes activities of choosing the best published papers in China Pulp & Paper annually in order to strengthen and improve the quality of the published papers in China Pulp & Paper. China Paper Newsletter organizes activity of choosing the top ten important news in the paper industry in China annually by inviting experts, scholars and officers in the paper industry and relative field to choose the events in order to promote the development of the paper industry in China
"CSI Group"	Century Shiny and its subsidiary, Come Sure Huizhou
"CSI Group Accountants' Report"	the accountants' report of the CSI Group for the three years ended 31 March 2008 and the six months ended 30 September 2008 prepared by RSM Nelson Wheeler are set out in Appendix II to this document
"Director(s)"	the director(s) of the Company
"First Production Plant"	the production plant owned by Come Sure Shenzhen with a total gross floor area of approximately 14,256 sq.m. and situated in Shajing Town, Baoan District in Shenzhen, the PRC
"Grand View"	Grand View Enterprises Group Limited, a company incorporated in the BVI with limited liability on 2 January 2002 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Jumbo Match
"Group"	the Company and its subsidiaries or, where the context otherwise requires, in respect of the period before the Company became the holding company of its present subsidiaries, the present subsidiaries of the Company or some or any of them

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"HKCPMA"	Hong Kong Corrugated Paper Manufacturers' Association, a core organization of the trading of paper products established in Hong Kong in 1965 to protect the interests of its members in the PRC. HKCPMA, through the assistance of the Liaison Office of the C. P. G. in Hong Kong, arranges interview reception and/or visits the China government offices, among others, the State Council, Customs General Administration, State Administration of Taxation, to reflect members' views in the related commercial activities
"HKSCC"	Hong Kong Securities Clearing Company Limited
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Huidong Land"	a piece of land with site area of approximately [105,845.42] sq.m. in Huidong County in Huizhou in Guangdong Province in the PRC for construction of a new production plant
"ICCA"	International Corrugated Case Association, an association formed in 1961 which collects and disseminates information about corrugated products, services and resources throughout the world and gathers, compiles and disseminates statistical information and forecasts with respect to the worldwide corrugated container industry
"Independent Third Party(ies)"	a party(ies) which is(are) not connected with the Directors, the chief executives and the substantial Shareholders of the Company and its subsidiaries and their respective associates
"Jumbo Match"	Jumbo Match Limited, a company incorporated in the BVI with limited liability on 9 September 2005 and a wholly-owned subsidiary of the Company
"Keen Rise"	Keen Rise International Development Limited, a company incorporated in Hong Kong with limited liability on 21 February 2008 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Jumbo Match

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"Latest Practicable Date"	[●], being the latest practicable date prior to the printing of this document for ascertaining certain information in this document
"Lee & Man Group"	Lee & Man Paper Manufacturing Limited (stock code: 2314), a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board, and its subsidiaries, being Independent Third Parties
"Macau"	the Macau Special Administrative Region of the PRC
"Macau Legal Advisers"	Teresa Teixeira da Silva, Advogada, the legal advisers of the Company as to the Macau laws
"Memorandum"	the memorandum of association of the Company
"Mr. Chong"	Mr. Chong Kam Chau, the founder, executive Director, President of the Group and Chairman of the Board
"NDRC"	National Development and Reform Commission
"Nine Dragons Group"	Nine Dragons Paper (Holdings) Limited (stock code: 2689), a company incorporated in Bermuda with limited liability, the shares of which are listed on the Main Board, and its subsidiaries, being Independent Third Parties
"OEM"	original equipment manufacturer
"Perfect Group"	Perfect Group Version Limited, a company incorporated in the BVI with limited liability, the entire issued shares of which are held by Jade City Assets Limited, which is in turn held by HSBC International Trustee Limited acting as the trustee of the CHONG Family Trust
"PRC" or "China"	the People's Republic of China which, for the purposes of this document only, excluding Hong Kong, the Macau and Taiwan
"PRC Legal Advisers"	Shu Jin Law Firm, the legal advisers of the Company as to the PRC laws

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"PRC Party"	Shenzhen Fu Cheng Industry Company Limited (深圳市寶安富城實業有限公司), a party under the Processing Agreement who is responsible for the set up of the Processing Partner for the manufacturing of goods under the Processing Arrangement. The PRC Party is an Independent Third Party
"Processing Agreement"	an agreement dated 22 September 2002 (as supplemented by various supplemental agreements from time to time the principal terms of all of which were relating to the provision of fixed assets to the Third Production Plant by Wah Ming for production) in relation to the Processing Arrangement
"Processing Arrangement"	the processing arrangement pursuant to the Processing Agreement in relation to the subsisting processing arrangement between Wah Ming and the Processing Partner, details of which are set out in the sub-section headed "The Processing Arrangement" under the section headed "Business" in this document
"Processing Partner"	Hua Yi Printing Factory (華藝印刷廠), a processing factory with supplied material (來料加工廠) situated at Shajing Town, Baoan District, Shenzhen, the PRC which, as advised by the PRC Legal Advisers, is a non-legal person (非法人機構) formed by the PRC Party and Wah Ming on 6 January 2003 pursuant to the Regulation of Guangdong Province on the Foreign Processing and Assembling Business (廣東省對外加工裝配業務條例) for the manufacturing of products of Wah Ming under the Processing Arrangement. [The Processing Partner is an Independent Third Party]
"Rich Growth"	Rich Growth Investments Limited, a company incorporated in the BVI with limited liability on 16 February 2006. Rich Growth is an Independent Third Party
"Reorganisation"	the corporate reorganisation of the Group [●] as described under the paragraph headed "Corporate reorganisation" in Appendix [VI] to this document
"SARS"	the severe acute respiratory syndrome

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"Second Production Plant"	the production plant leased by Come Sure Shenzhen with a total gross floor area of approximately [46,457] sq.m. and situated at Shajing Town, Baoan District in Shenzhen, the PRC
"Share(s)"	share(s) of HK\$0.01 each in the share capital of the Company
"Share Option Scheme"	the share option scheme conditionally adopted by the Company on [5 February 2009], a summary of its principal terms is set out under the paragraph headed "Share Option Scheme" in Appendix [VI] to this document
"Shareholder(s)"	the holder(s) of the Shares
"State" or "Government"	the government of the PRC
"State Council"	the State Council of the PRC
"subsidiary" or "subsidiaries"	has the meaning as defined in the Companies Ordinance
"Substantial Shareholders"	has the meaning ascribed to it under the [●]
"Third Production Plant"	the production plant leased by the Processing Partner with a total gross floor area of approximately 27,621 sq.m. and situated at Shajing Town, Baoan District in Shenzhen, the PRC
"Three Production Plants"	the First Production Plant, the Second Production Plant and the Third Production Plant
"Track Record Period"	the period comprising the three years ended 31 March 2008 and the six months ended 30 September 2008
"UK"	the United Kingdom of Great Britain and Northern Ireland
"US" or "United States"	the United States of America
"Wah Ming"	Wah Ming International Limited, a company incorporated in Hong Kong with limited liability on 3 July 2002 and an indirect wholly-owned subsidiary of the Company owned as to 100% by Grand View
"WTO"	World Trade Organisation

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"kg"	kilogram
"km"	kilometre
"m"	metre
"sq.m."	square metre
"HK\$" and "cents"	Hong Kong dollar and cent, respectively, the lawful currency of Hong Kong
"MOP"	Macau pataca, the lawful currency of Macau
"RMB"	Renminbi, the lawful currency of the PRC
"US\$" and "cents"	United States dollar, the lawful currency of the United States
"%"	per cent.

In this document, for illustration purposes only and unless otherwise specified, conversions of US\$ and RMB into HK\$ are based on the approximate exchange rates of US\$1.00 to HK\$7.80 and RMB[0.88] to HK\$1. No representation is made that any amounts in RMB, US\$ or HK\$ have been or could be converted at the above rates or at any other rates at all.

For ease of reference, the names of the companies and entities established in the PRC under PRC laws and regulations have been included in this document in both Chinese and English. In the event of any inconsistency, the Chinese versions shall prevail.