

SHARE CAPITAL

The authorised and issued share capital of the Company are as follows:

<i>Authorised:</i>	<i>HK\$</i>
<u>[2,000,000,000]</u> Shares	<u>[20,000,000]</u>
<i>Issued and to be issued, fully paid or credited as fully paid:</i>	
<u>10,000</u> Shares in issue	<u>100</u>
<i>Total:</i>	
<u>[●]</u> Shares	<u>[●]</u>

Share Option Scheme

The Company has conditionally adopted the Share Option Scheme, the purpose of which is to provide incentives to the relevant participants to contribute to the Group and to enable the Group to recruit and retain high-calibre employees that are valuable to the Group. The principal terms of which are summarised in the section headed "Share Option Scheme" in Appendix [VI] to this document.

General mandate to issue new Shares

The Directors have been granted a general unconditional mandate to allot, issue and deal in the Shares with a total nominal value of not more than the sum of:

1. 20% of the total nominal amount of the share capital of the Company in issue; and
2. the total nominal amount of the share capital of the Company repurchased by the Company (if any) under the general mandate to repurchase Shares referred to below.

The Directors may, in addition to the Shares which they are authorised to issue under the mandate, allot, issue or deal in the Shares pursuant to a rights issue, scrip dividend or similar arrangement or the exercise of options granted under the Share Option Scheme.

This mandate will expire:

- at the conclusion of the Company's next annual general meeting; or
- the expiry of the period within which the next annual general meeting of the Company is required by the Articles or any other applicable laws to be held; or

SHARE CAPITAL

- the passing of an ordinary resolution of the Shareholders in general meeting revoking, varying or revising such mandate;

whichever occurs first.

For further details of this general mandate, see the paragraph headed "Written resolutions of the Sole Shareholder passed on [5 February 2009]" in Appendix [VI] to this document.

General mandate to repurchase Shares

The Directors have been granted a general unconditional mandate to exercise all the powers of the Company to repurchase Shares with a total nominal value of not more than 10% of the total nominal amount of the share capital of the Company in issue.

SHARE CAPITAL

This mandate only relates to repurchases made on [●]. A summary of the relevant [●] is set out in the paragraph headed [●].

This mandate will expire:

- at the conclusion of the Company's next annual general meeting; or
- the expiry of the period within which the next annual general meeting of the Company is required by the Articles or any other applicable laws to be held; or
- the passing of an ordinary resolution of the Shareholders in general meeting revoking, varying or revising such mandate;

whichever occurs first.

For further details of this general mandate, see the paragraph headed "Written resolutions of the Shareholder passed on [5 February 2009]" in Appendix [VI] to this document.