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Zijin Mining Group Co., Ltd.*
紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2899)

Announcement
Recognition as an Enterprise of New and High Technology

This announcement is made pursuant to rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The board of directors and the directors of the Company, confirm that there are no false representations or misleading statements contained in or material omissions from this announcement, and collectively and individually accept responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

Zijin Mining Group Co., Ltd.* (the "Company") has recently received a "Notice of recognition of the first batch of new and high technology enterprises in Fujian 2008" (Minkegao[2009] No.6), jointly issued by the Science and Technology Department of Fujian, Finance Department of Fujian, State Tax Bureau of Fujian and Provincial Tax Bureau of Fujian. The Company is recognised as one of the enterprises in the first batch of new and high technology enterprises in Fujian 2008, and the recognition certificate will be valid for a term of 3 years.

According to the relevant regulations, after the grant of recognition as a new and high technology enterprise, the profit tax of the Company for following 3 years (including year 2008) will be levied at 15%.

Potential investors and shareholders of the Company should exercise caution that this recognition of new and high technology enterprises was granted to Zijin Mining Group Co., Ltd.* as a parent company of the group in Fujian, and it will have positive impact to the parent company's results.

The impact of the adjustment of profit tax rate has been considered in the announcement of 2008 Estimated Annual Results dated 4 February 2009 (the "Estimated Annual Results Announcement"). Therefore, this announcement will not cause a significant effect to the data disclosed in the Estimated Annual Results Announcement.

By Order of the Board
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 16 February 2009

** The Company's English name is for identification purpose only*

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mr. Peng Jiaqing as non-executive director, and Messrs. Chen Yuchuan, Su Congfu, Lin Yongjing, and Loong Ping Kwan as independent non-executive directors.