

CONTENTS

This Information Pack contains the following information relating to Asia Cassava Resources Holdings Limited extracted from the Listing Committee Post Hearing Proof of the draft listing document:

- Summary
- Definitions
- Glossary
- Risk Factors
- Directors and Parties involved in the Share Offer
- Corporate Information
- Industry Overview
- History and Development
- Business
- Directors, Senior Management and Staff
- Persons having notifiable interests under the SFO
- Share Capital
- Financial Information
- Future plans and use of proceeds
- Appendix I – Accountants' report
- Appendix III – Property valuation
- Appendix IV – Summary of the constitution of the Company and Cayman Islands Companies Law
- Appendix V – Statutory and general information
- Appendix VI – Documents delivered to the Registrar of Companies in Hong Kong and available for inspection

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS INFORMATION PACK.