

SHARE CAPITAL

The authorised and issued share capital of the Company is as follows:

HK\$

Authorised:

[2,000,000,000] Shares [200,000,000]

Issued and to be issued, fully paid or credited as fully paid:

[100,000,000] Shares in issue [10,000,000]

Share Option Scheme

The Company has conditionally adopted the Share Option Scheme. A summary of the respective principal terms of the Share Option Scheme is set out in the paragraph headed "Share Option Scheme" in Appendix V to this document.

General mandate to issue Shares

Conditional on the Share Offer becoming unconditional, the Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with a total nominal value of not more than the sum of:

- i. [●]
- ii. the aggregate nominal amount of the Shares repurchased by the Company (if any) pursuant to the repurchase mandate (as referred to below).

The allotment and issue of Shares under a rights issue or pursuant to the exercise of any subscription rights, warrants which may be issued by the Company from time to time, scrip dividend scheme or similar arrangement providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles, or on the exercise of the Over-allotment Option or options granted under the Share Option Scheme do not generally require the approval of shareholders of the Company in general meeting and the aggregate nominal amount of Shares which the Directors are authorised to allot and issue pursuant to this mandate will not be reduced by the allotment and issue of such Shares.

This mandate will expire:

- at the end of the Company's next annual general meeting;
- at the end of the period within which the Company is required by law or the Articles to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

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For further details of this general mandate, see the paragraph headed "Written resolutions of the sole Shareholder" in the section headed "Further information about the Company and its subsidiaries" in Appendix V to this document.