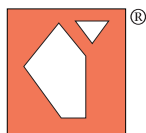


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## **KIN YAT HOLDINGS LIMITED**

website: <http://www.kinyat.com.hk>

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 638)**

### **ANNOUNCEMENT PURSUANT TO RULE 13.09(1)**

### **COMPLETION OF ACQUISITION**

This announcement is made in accordance with Rule 13.09(1) of the Listing Rules.

The Company announces that the Acquisition was completed on 28 February 2009 and the net consideration of HK\$29,134,610 was paid by the Group to the Scheme Administrators.

Reference is made to the announcement of (the “**Announcement**”) Kin Yat Holdings Limited (the “**Company**”) dated 3 December 2008 and circular (the “**Circular**”) to shareholders of the Company dated 23 December 2008 respectively, in relation to the acquisition of assets for electric micro-motors manufacturing. Terms used herein shall have the same meanings as in the Announcement and the Circular.

This announcement is made in accordance with Rule 13.09(1) of the Listing Rules.

The Company announces that the Acquisition was completed on 28 February 2009, upon which the Group acquired all productive assets of SMI for the production of electric micro-motors. The net consideration of HK\$29,134,610 was paid by the Group to the bank account specified by the Scheme Administrators.

By order of the Board  
**Kin Yat Holdings Limited**  
**Cheng Chor Kit**  
*Chairman*

Hong Kong, 2 March 2009

*As at the date of this announcement, the Board comprises four executive directors, namely Mr Cheng Chor Kit, Mr Fung Wah Cheong, Mr Wong Wai Ming, and Mr Wong Weng Loong, and three independent non-executive directors, namely Mr Chung Chi Ping, Roy, Mr Wong Chi Wai, Albert and Ms Sun Kwai Yu, Vivian.*