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## **CASH FINANCIAL SERVICES GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock code: 510)

### **RESULTS OF RIGHTS ISSUE**

The Directors announce that as at 4:00 pm on Monday, 6 April 2009, being the latest time for acceptance of and payment for Rights Shares, 190 valid acceptances and applications have been received for a total of 189,319,383 Rights Shares, which comprise: (i) 101 valid acceptances of 176,081,381 Rights Shares in respect of provisional allotments (representing approximately 85.60% of the total number of Rights Shares) and (ii) 89 valid applications for 13,238,002 Rights Shares in respect of excess applications for Rights Shares (representing approximately 6.44% of the total number of Rights Shares). The aggregate number of Rights Shares accepted and excess Rights Shares applied for represent approximately 92.04% of the total number of 205,702,702 Rights Shares available under the Rights Issue. Based on the above results, the Rights Issue was under-subscribed by 16,383,319 Rights Shares, representing approximately 7.96% of the total number of Rights Shares available under the Rights Issue.

The Underwriting Agreement and the Rights Issue have become unconditional after 4:00 pm on Wednesday, 8 April 2009. Pursuant to the terms of the Underwriting Agreement, the Underwriter has performed its underwriting obligations and took up or procured the taking up of the remaining balance of the 16,383,319 Rights Shares.

Given the under-subscription of the Rights Shares, the Directors consider that it is fair and reasonable to accept all valid excess applications for a total of 13,238,002 Rights Shares and to allot and issue such number of the Rights Shares to the relevant applicants in full.

Share certificates in respect of Rights Shares allotted will be despatched by ordinary post to those entitled, at their own risk, on Friday, 17 April 2009 and dealings in the Rights Shares on the Stock Exchange are expected to commence on Tuesday, 21 April 2009.

Terms used in this announcement shall have the same meanings as defined in the prospectus of CASH Financial Services Group Limited ("Company") dated 19 March 2009 unless otherwise stated.

### **RESULTS OF RIGHTS ISSUE**

The directors ("Directors") of the Company announce that as at 4:00 pm on Monday, 6 April 2009, being the latest time for acceptance of and payment for Rights Shares, 190 valid acceptances and applications have been received for a total of 189,319,383 Rights Shares, which comprise: (i) 101 valid acceptances of 176,081,381 Rights Shares in respect of provisional allotments (representing approximately 85.60% of the total number of Rights Shares), and (ii) 89 valid applications for 13,238,002 Rights Shares in respect of excess applications for Rights Shares (representing approximately 6.44% of the total number of Rights Shares). The aggregate number of Rights Shares accepted and excess Rights Shares applied for represent approximately 92.04% of the total number of 205,702,702 Rights Shares available under the Rights Issue. Based on the above results, the Rights Issue was under-subscribed by 16,383,319 Rights Shares, representing approximately 7.96% of the total number of Rights Shares available under the Rights Issue.

## UNDERWRITING AGREEMENT

The Rights Issue and the Underwriting Agreement have become unconditional after 4:00 pm on Wednesday, 8 April 2009. As a result of the under-subscription of the Rights Issue, the Underwriter has performed its underwriting obligations and took up or procured the taking up of the remaining balance of 16,383,319 Rights Shares pursuant to the terms of the Underwriting Agreement. All subscription monies for the 16,383,319 Rights Shares have been settled by the Underwriter.

## EXCESS APPLICATION

Given the under-subscription of the Rights Shares, the Directors consider that it is fair and reasonable to accept all valid excess applications for a total of 13,238,002 Rights Shares and to allot and issue such number of the Rights Shares to the relevant applicants in full. Shareholders applying for excess Rights Shares under the EAFs in respect of a total of 13,238,002 Rights Shares will be fully allotted with the excess Rights Shares they have applied for.

## SHAREHOLDING STRUCTURE

To the best knowledge of the Directors having made all reasonable enquiries, the shareholding structure of the Company immediately prior to completion and after completion of the Rights Issue is as follows:

Shareholders	Immediately prior to completion of the Rights Issue		Immediately after completion of the Rights Issue	
	No. of Shares	%	No. of Shares	%
Controlling Shareholder ( <i>Note 1</i> )	198,771,039	48.32	298,156,558	48.32
CASH Directors and their Associates ( <i>Notes 2 and 4</i> )	<u>23,827,685</u>	<u>5.79</u>	<u>44,929,367</u>	<u>7.28</u>
Sub-total: The Controlling Shareholder and parties acting in concert:	222,598,724	54.11	343,085,925	55.60
The Directors (other than those who are also CASH Directors) and their Associates ( <i>Notes 3 and 4</i> )	348,440	0.08	20,563,000	3.33
ARTAR ( <i>Note 4</i> )	<u>64,372,480</u>	<u>15.65</u>	<u>64,372,480</u>	<u>10.43</u>
Sub-total: The Undertaking Shareholders	<u>287,319,644</u>	<u>69.84</u>	<u>428,021,405</u>	<u>69.36</u>
Underwriter	-	-	16,383,319	2.65
Other public Shareholders	<u>124,085,761</u>	<u>30.16</u>	<u>172,703,383</u>	<u>27.99</u>
Sub-total: Public Shareholders	<u>124,085,761</u>	<u>30.16</u>	<u>189,086,702</u>	<u>30.64</u>
Total:	<u>411,405,405</u>	<u>100.00</u>	<u>617,108,107</u>	<u>100.00</u>

*Notes:*

- (1) The Controlling Shareholder is wholly-owned by CASH.
- (2) The CASH Directors are Mr Kwan Pak Hoo Bankee, Mr Lin Che Chu George and Mr Law Ping Wah Bernard. The CASH Directors and their Associates are parties acting in concert with the Controlling Shareholder.
- (3) The Directors are Mr Chan Chi Ming Benson, Mr Cheng Man Pan Ben, Mr Yuen Pak Lau Raymond and Mr Lo Kwok Hung John.
- (4) A total of 32,186,240 Rights Shares that were provisionally allotted to and undertaken to be subscribed by ARTAR previously have now been taken up by certain CASH Directors, the Directors and other third party.

Upon completion of the Rights Issue, the Controlling Shareholder, the CASH Directors, and their respective Associates will then be ultimately interested in an aggregate of 343,085,925 Shares, representing approximately 55.60% of the issued share capital of the Company as enlarged by the Rights Issue.

## **GENERAL**

Share certificates in respect of the Rights Shares allotted will be despatched by ordinary post to those entitled, at their own risk, on Friday, 17 April 2009 and dealings in the Rights Shares on the Stock Exchange are expected to commence on Tuesday, 21 April 2009.

By Order of the Board  
**Suzanne W S Luke**  
*Company Secretary*

Hong Kong, 15 April 2009

As at the date hereof, the directors of the Company are:-

*Executive directors:*

Mr Kwan Pak Hoo Bankee  
Mr Chan Chi Ming Benson  
Mr Law Ping Wah Bernard  
Mr Cheng Man Pan Ben  
Mr Yuen Pak Lau Raymond

*Independent non-executive directors:*

Mr Cheng Shu Shing Raymond  
Mr Lo Kwok Hung John  
Mr Lo Ming Chi Charles