

SHARE CAPITAL

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Our authorized and issued share capital as of the date of this prospectus are as follows:

HK\$

Authorized share capital:

<u>8,000,000,000</u> Shares	<u>800,000,000</u>
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ISSUED CAPITAL

Our share capital immediately following the Global Offering will be as follows:

	Nominal value of issued capital HK\$	Number of Shares
Shares issued or to be issued, fully paid or credited as fully paid upon completion of the Global Offering assuming the Over-allotment Option and the Pre-IPO Share Options will not be exercised and there will be no reallocation of Shares between the International Offering and the Hong Kong Public Offering:		
• Shares in issue at the date of this prospectus	400,000,000	4,000,000,000
• Shares to be issued pursuant to the Global Offering		
– Under the International Offering	126,000,000	1,260,000,000
– Under the Hong Kong Public Offering	14,000,000	140,000,000
• Total	<u>540,000,000</u>	<u>5,400,000,000</u>

	Nominal value of issued capital HK\$	Number of Shares
Shares issued or to be issued, fully paid or credited as fully paid upon completion of the Global Offering assuming the Over-allotment Option is exercised in full (but assuming none of the Pre-IPO Options will be exercised and there will be no reallocation of Shares between the International Offering and the Hong Kong Public Offering):		
• Shares in issue at the date of this prospectus	400,000,000	4,000,000,000
• Shares to be issued pursuant to the Global Offering		
– Under the International Offering	147,000,000	1,470,000,000
– Under the Hong Kong Public Offering	14,000,000	140,000,000
• Total	<u>561,000,000</u>	<u>5,610,000,000</u>

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According to rule 8.08 of the Hong Kong Listing Rules, at the time of the Listing and at all times thereafter, our Company must maintain the “minimum prescribed percentage” of 25% of our issued share capital in the hands of the public.

ASSUMPTIONS

The above tables assume that the Global Offering will become unconditional and will be completed in accordance with the relevant terms and conditions. However, it takes no account of any Shares which may be allotted and issued, or repurchased by us pursuant to the Issuing Mandate (as defined below) and Repurchase Mandate (as defined below).

RANKING

The Offer Shares will rank pari passu in all respects with all other Shares in issue or to be issued as mentioned in this prospectus and will rank in full for all dividends or other distributions declared, made or paid on our Shares after the date of this prospectus.

ISSUING MANDATE

Our Directors have been granted a general unconditional mandate (the “Issuing Mandate”) to allot, issue and deal with our Shares with a total nominal value of not more than the sum of:

1. 20% of the total nominal amount of our issued share capital immediately following the completion of the Global Offering (excluding any Shares that may be issued pursuant to any exercise of the Over-allotment Option); and
2. the total nominal amount of our issued share capital repurchased by our Company (if any) pursuant to the Repurchase Mandate.

The Issuing Mandate will expire:

- at the conclusion of our annual general meeting; or
- at the expiration of the period within which our next annual general meeting is required by the Articles or any other applicable laws of the Cayman Islands to be held; or
- at the time when such mandate is revoked or varied by an ordinary resolution of shareholders of our Company in a general meeting,

whichever is the earliest.

For further details of this Issuing Mandate, see the paragraph headed “Resolutions of shareholders of our Company passed on April 15, 2009” in Appendix VI to this prospectus.

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REPURCHASE MANDATE

Our Directors have been granted the repurchase mandate, which is a general unconditional mandate (the “Repurchase Mandate”) to exercise all our powers to repurchase Shares with a total nominal value of not more than 10% of the aggregate of the total nominal amount of our share capital in issue immediately following completion of the Global Offering (excluding any Shares issued pursuant to any exercise of the Over-allotment Option).

This mandate relates only to repurchase made on the Hong Kong Stock Exchange or on any other stock exchange (which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose) on which our securities may be listed, and which are made in accordance with the Hong Kong Listing Rules. A summary of the relevant Hong Kong Listing Rules is set out in the section headed “Repurchase by our Company of its own securities” in Appendix VI to this prospectus.

The Repurchase Mandate will expire:

- at the conclusion of our next annual general meeting; or
- at the expiration of the period within which our next annual general meeting is required by the Articles or any other applicable laws of the Cayman Islands to be held; or
- at the time when such mandate is revoked or varied by an ordinary resolution of shareholders of our Company in a general meeting,

whichever is the earliest.

For further details of this repurchase mandate, see the paragraph headed “Resolutions of shareholders of our Company passed on April 15, 2009” in Appendix VI to this prospectus.