

## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, based on the information available on the Latest Practicable Date, immediately following completion of the Global Offering (taking no account of any shares which may be taken up under the Global Offering and assuming that the Over-allotment Option is not exercised), the following persons have the following beneficial interests or short positions in our Shares or underlying shares who would be required to be disclosed to us under the provisions of divisions 2 and 3 of part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of shares carrying the right to vote in all circumstances at general meetings of any other member of our Group:

#### Long position

Name of shareholder	Name of company in which the interest is held	Capacity/ Nature of interest	Number of shares	Approximate percentage of voting capital (%)
ZIGL <sup>(1)</sup>	Our Company	Beneficial owner/ Long position <sup>(2)</sup>	4,000,000,000	74.1
Mr. Liu	Our Company	Interest of controlled corporation/ Long position <sup>(1)</sup> and <sup>(2)</sup>	4,000,000,000	74.1
Wang Zhijie (王志杰) (Mr. Liu's wife)	Our Company	Interest of spouse/ Long position <sup>(1)</sup> and <sup>(2)</sup>	4,000,000,000	74.1

#### Notes:

- (1) The entire issued share capital of ZIGL is legally and beneficially owned by Mr. Liu.
- (2) In connection with the issue of the Olympus Exchangeable Notes, under a deed of charge granted by ZIGL for the benefit of Olympus Alloy, assuming that the Offer Price will be fixed at HK\$7.80 (being the middle of the indicative Offer Price range), ZIGL would charge 125,000,000 existing Shares under such share charge for the benefit of Olympus Alloy.

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### Short position

Name of shareholder	Name of company in which the interest is held	Capacity/Nature of interest	Number of shares	Approximate percentage of voting capital (%)
ZIGL <sup>(1)</sup>	Our Company	Beneficial owner/ Short position <sup>(2)</sup>	125,000,000	2.3
Mr. Liu	Our Company	Interest of controlled corporation/ Short position <sup>(1) and (2)</sup>	125,000,000	2.3
Wang Zhijie (王志杰) (Mr. Liu's wife)	Our Company	Interest of spouse/ Short position <sup>(1) and (2)</sup>	125,000,000	2.3

Notes:

- (1) The entire issued share capital of ZIGL is legally and beneficially owned by Mr. Liu.
- (2) Pursuant to the terms of the Olympus Exchangeable Notes issued by ZIGL, Olympus Alloy is entitled to exchange such notes for existing Shares held by ZIGL. Assuming that the exchange right under the Olympus Exchangeable Notes could and would be exercised in full immediately after the Global Offering and the Offer Price will be fixed at HK\$7.80 (being the middle of the indicative Offer Price range), Olympus Alloy would be entitled to acquire 125,000,000 existing Shares from ZIGL.

Save as disclosed above, based on the information available on the Latest Practicable Date, our Directors confirm that they are not aware of any other person who will, immediately following completion of the Global Offering (taking no account of any shares which may be taken up under the Global Offering and assuming that the Over-allotment Option is not exercised), have beneficial interests or short positions in our Shares or underlying shares who would be required to be disclosed to us under the provisions of divisions 2 and 3 of part XV of the SFO, or, who is directly or indirectly interested in 10% or more of the nominal value of any class of shares carrying the right to vote in all circumstances at general meetings of any other member of our Group.