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GOME ELECTRICAL APPLIANCES HOLDING LIMITED

國美電器控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 493)

ANNOUNCEMENT

The board of directors (the “**Board**”) of GOME Electrical Appliances Holding Limited (the “**Company**”) noted the recent press reports about the Company’s plan to raise funds.

The Company would like to advise the shareholders of the Company and potential investors that the Company is in negotiations with potential investors for investments in the Company. As at the date of this announcement, no binding agreement has been entered into with respect to the investment. The Company will keep the market informed by way of further announcement in compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited as and when appropriate.

Trading in the shares of the Company has been suspended from 9:30 a.m. on 24 November 2008. Pending the release of further information relating to the fund-raising exercise and other price-sensitive information, trading in the shares of the Company will remain suspended until further notice.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By Order of the Board
GOME Electrical Appliances Holding Limited
Ng Kin Wah
Executive Director

Hong Kong, 27 May 2009

As at the date of this announcement, the Board comprises Mr. Chen Xiao, Mr. Ng Kin Wah, Mr. Wang Jun Zhou and Ms. Wei Qiu Li as executive directors; Mr. Sun Qiang Chang as non-executive director; and Mr. Sze Tsai Ping, Michael, Mr. Chan Yuk Sang, Mr. Mark C. Greaves, Dr. Liu Peng Hui, Mr. Yu Tung Ho and Mr. Thomas Joseph Manning as independent non-executive directors.

* *For identification purpose only*