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智富能源金融(集團)有限公司*

Smart Rich Energy Finance (Holdings) Ltd.

(Incorporated in Bermuda with limited liability)
(Stock Code: 1051)

ANNOUNCEMENT

On 27 May 2009, China Sci-Tech Holdings Limited (*CST*) informed Smart Rich Energy Finance (Holdings) Ltd. (the *Company*) that it has received a written notice from the Foreign Investment Review Board of Australia that it has no objection to *CST*'s (or its wholly-owned subsidiary) proposed acquisition of OZ Minerals Limited's (*OML*) interest in the Martabe Project (the *OZ Acquisition*), and the subsequent proposed acquisition of the Martabe Project by the Company (or its wholly-owned subsidiary) (the Acquisition).

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the *Listing Rules*).

Reference is made to the announcement of the Company on 12 May 2009 (the *VSA Announcement*).

The Acquisition is subject to certain conditions precedent being fulfilled as set out in the *VSA Announcement* which includes, among others, the due and proper completion of the *OZ Acquisition*, which is conditional upon, among others, the obtaining of a written notice under the Foreign Acquisitions and Takeovers Act 1975 (Cth) to the effect that the Australian Government does not object to the *OZ Acquisition*.

On 27 May 2009, *CST* received a written notice from the Foreign Investment Review Board of Australia that it has no objection to the *OZ Acquisition* and the Acquisition in terms of the Australian Government's foreign investment policy.

The completion of the *OZ Agreement* is still subject to the satisfaction of other conditions precedent including, among others, *CST*'s shareholders' approval of the *OZ Acquisition* and the written consent from the financiers of *OML*. Besides the due and proper completion of the *OZ Acquisition*, the completion of the Acquisition is also subject to other conditions precedent as set out in the *VSA Announcement*.

* For identification purpose only

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

By Order of the Board
Smart Rich Energy Finance (Holdings) Limited
Wah Wang Kei, Jackie
Executive Director

Hong Kong, 27 May 2009

As at the date of this announcement, the Board comprises Dr. Lew Mon Hung, Mr. Owen L Hegarty, Mr. Wah Wang Kei, Jackie, Mr. Hui Richard Rui, Mr. Tsui Ching Hung and Mr. Kwan Kam Hung, Jimmy as executive directors and Ms. Ma Yin Fan, Mr. Leung Hoi Ying and Mr. Yu Pan as independent non-executive directors.