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(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00980)

ANNOUNCEMENT

APPOINTMENT OF CHAIRMAN, VICE-CHAIRMAN AND MEMBER OF STRATEGIC COMMITTEE AND CHANGE OF STAFF REPRESENTATIVE SUPERVISOR AND APPOINTMENT OF CHAIRMAN OF SUPERVISORY COMMITTEE

APPOINTMENT OF CHAIRMAN AND VICE-CHAIRMAN AND MEMBER OF STRATEGIC COMMITTEE

The meeting (the "Meeting") of the board of directors (the "Board") of Lianhua Supermarket Holdings Co., Ltd (the "Company") was held on 27 May 2009. The Meeting was convened in accordance with the requirements of the Company Law of the PRC and the articles of association of the Company (the "Articles of Association").

The Board would like to announce that since Mr. Wang Zhi-gang tendered resignation as the chairman of the Board due to job arrangement, Mr. Ma Xin-sheng was elected at the Meeting as the chairman of the Board with effect from the conclusion of the Meeting.

The Board would like to announce that since Mr. Lu Ming-fang resigned from being the non-executive director of the Company and hence automatically vacated the office of the vice-chairman of the Board, Mr. Hua Guo-ping was elected at the Meeting as the vice-chairman of the Board with effect from the conclusion of the Meeting.

Since Mr. Lu Ming-fang resigned from being the non-executive director of the Company and hence automatically vacated the office of member of the strategic committee, Mr. Ma Xin-sheng was elected at the Meeting as a member of the strategic committee with effect from the conclusion of the Meeting.

CHANGE OF STAFF REPRESENTATIVE SUPERVISOR

The staff representatives' meeting of the Company was held on 27 May 2009 in accordance with the requirements of the Articles of Association, in which the resignation of Mr. Zhang Zeng-yong as the staff representative supervisor of the Company due to age reason was approved. Mr. Dao Shu-rong (*Note*) was appointed as the staff representative supervisor of the Company at the meeting.

Mr. Zhang have confirmed that he does not have any disagreement with the Board and there are no other matters relating to his resignation that need to be brought to the attention of the shareholders of the Company or to The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

APPOINTMENT OF CHAIRMAN OF SUPERVISORY COMMITTEE

The meeting of the supervisory committee (the “Supervisory Committee”) of the Company (the “Supervisory Committee Meeting”) was held on 27 May 2009. The Supervisory Committee Meeting was convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

The Supervisory Committee would like to announce that since Mr. Wang Long-sheng tendered resignation as the Chairman of the Supervisory Committee due to job arrangement, Mr. Chen Jian-jun was elected at the Supervisory Committee Meeting as the chairman of the Supervisory Committee with effect from the conclusion of the Supervisory Committee Meeting.

By order of the Board
Lianhua Supermarket Holdings Co., Ltd
Xu Ling-ling Stephen Mok
Joint Company Secretaries

Shanghai, the PRC, 27 May 2009

Note:

Mr. Dao Shu-rong, 54, a senior economist, is the Chairman of the labour union of the Company. Mr. Dao graduated from the Shanghai TV University (上海電視大學) in 1986, majoring in corporate management and from the Graduate School of Shanghai Academy of Social Sciences in 2001, where he majored in business administration. He graduated from the Shanghai National Accounting Institute in 2009 with an Executive Master of business administration (EMBA), majoring in finance and financial management. Mr. Dao has more than 30 years’ experience in business and human resources administration. In 1996, Mr. Dao worked as the deputy manager of the human resources division of Internal and External Commerce Association (內外聯商社). Mr. Dao joined the Company in 1997 and served as the chief of the human resources department and promoted to assistant to the general manager in 1999. He was appointed as the deputy general manager and division chief of the human resources division of the Company from 2001 till May 2009. Mr. Dao was appointed as the Chairman of the labour union of the Company in May 2009.

Mr. Dao was elected as the Supervisor of the Company on 27 May 2009 for a term from the date of the annual general meeting of the Company for the year 2008 until the conclusion of the annual general meeting of the Company for the year 2010, subject however to the Articles of Association. Mr. Dao will be entitled to receive remuneration from the Company during the term of being the supervisor of the Company and his remuneration will be determined by the Board taking into account the remuneration policy of the Company approved at the Second Extraordinary General Meeting for the year 2008 of the Company. As at the date of this announcement, Mr. Dao has no interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed herein, Mr. Dao has not held any other directorships in any public listed companies in the past three years and, is not connected with any directors, senior management or substantial or controlling shareholders of the Company. Mr. Dao confirmed that there is no other information to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules and there is no matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange.

As at the date of this announcement, the directors are:

Executive Directors: Wang Zhi-gang, Liang Wei, Xu Ling-ling and Cai Lan-ying

Non-executive Directors: Ma Xin-sheng, Xu Bo, Koichi Narita, Wong Tak Hung and Hua Guo-ping

Independent non-executive Directors: Lee Kwok Ming, Don, Zhang Hui-ming and Xia Da-wei