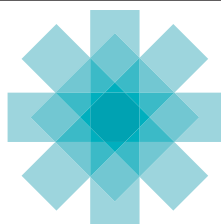


IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



Lumena

LUMENA RESOURCES CORP. 旭光資源有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering :	577,200,000 Shares comprising 404,000,000 new Shares to be offered by the Company and 173,200,000 Sale Shares to be offered by the Selling Shareholders (subject to the Over-allotment Option)
Number of International Placing Shares :	519,480,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares :	57,720,000 Shares (subject to adjustment)
Maximum Offer Price :	not more than HK\$2.56 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) and expected to be not less than HK\$1.72 per Offer Share
Nominal value :	US\$0.00001 per Share
Stock code :	67

Joint Global Coordinators and Joint Bookrunners



Joint Sponsors



Joint Lead Managers



Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix IX, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission, and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other document referred to above.

The Offer Price is expected to be fixed by agreement with the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholders and us on the Price Determination Date, which is expected to be on or around June 10, 2009 and, in any event, not later than June 12, 2009. The Offer Price will be not more than HK\$2.56 and is currently expected to be not less than HK\$1.72. If, for any reason, the Offer Price is not agreed by June 12, 2009 by the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholders and us, the Global Offering will not proceed and will lapse.

The Joint Global Coordinators (on behalf of the Underwriters) may, with our and the Selling Shareholders' consent, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in this prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese) and on our website at www.lumena.hk and the website of the Stock Exchange at www.hkex.com.hk not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Offer Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. For more details, please see the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in this prospectus.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Joint Global Coordinators (on behalf of the Underwriters) if certain grounds arise prior to 8:00 a.m. on the day that trading in the Offer Shares commences on the Stock Exchange. Such grounds are set out in the section headed "Underwriting — Grounds for Termination of the Hong Kong Underwriting Agreement" in this prospectus.

The Offer Shares have not been and will not be registered under the Securities Act and may not be offered or sold, pledged or transferred within the United States or to, or for the account or benefit of US persons, except that the Offer Shares may be offered, sold or delivered to qualified institutional buyers in reliance on Rule 144A or outside the United States in reliance on Regulation S under the Securities Act.

June 4, 2009