
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following terms shall have the meanings set forth below. Certain other terms are explained in the section headed “Glossary of Technical Terms” in this prospectus.

“1984 Explosives Regulation”	Regulation on the Control of Explosives for Civilian Use (民用爆破物品管理條例) promulgated by the State Council on January 6, 1984
“2006 Explosives Regulation”	Regulation on the Safety Administration of Explosives for Civilian Use (民用爆炸物品安全管理條例) implemented by the State Council on September 1, 2006
“2006 Explosives Regulation Notice”	the Notice Relating to the Implementation of the 2006 Explosives Regulation (公安部關於貫徹執行《民用爆炸物品安全管理條例》有關問題的通知) issued by Ministry of Public Security on October 8, 2006
“AAA Mining”	AAA Mining Limited, a limited liability company incorporated in the BVI on May 18, 2007, is one of our Shareholders and wholly-owned by Triple A
“Administrative Measures of GMP Certification”	the Administrative Measures for the Certification of Good Manufacturing Practices (藥品生產質量管理 規範認證管理辦法) implemented by the State FDA on October 1, 2005
“Administrative Rules for Explosives”	Administrative Rules for Explosive Activities (爆破作業分級管理辦法) to be issued by the Ministry of Public Security pursuant to the 2006 Explosives Regulation
“affiliate(s)”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with a specified person
“Application Form(s)”	WHITE application form(s) or YELLOW application form(s) or GREEN application form(s) or, individually or collectively, as the context requires
“Articles” or “Articles of Association”	the articles of association of our Company adopted on April 25, 2008, and as amended from time to time, a summary of which is contained in “Appendix VI — Summary of the Constitution of our Company and Cayman Islands Companies Law”
“Asia Coal Bed”	Asia Coal Bed Methane Investment Limited (亞洲煤層氣投資控股有限公司), a limited liability company incorporated in the BVI on November 17, 2006, which was on the date of its incorporation wholly-owned by Woo Foong Hong and was then acquired entirely by Beansprouts on January 2, 2008

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“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Banking Ordinance”	the Banking Ordinance (Chapter 155 of the Laws of Hong Kong)
“Beansprouts”	Beansprouts Ltd., a limited liability company incorporated in the BVI on March 3, 2000, sole shareholder of Asia Coal Bed and Mandra Esop which is 50.0% owned by Mr. Zhang Songyi and 50.0% owned by Ms. Mui Bing How (Mr. Zhang Songyi’s spouse)
“Behre Dolbear”	Behre Dolbear & Company (USA), Inc., our independent market research consultant and an Independent Third Party who is unrelated to JT Boyd
“Behre Dolbear Report”	the market research report issued by Behre Dolbear on June 4, 2009
“Board”	the board of directors of our Company
“BOCI”	BOCI Asia Limited
“BOCOM”	BOCOM International Securities Limited
“BOYD” or “JT Boyd”	John T. Boyd Company, our independent mining and geological consultant who is unrelated to Behre Dolbear
“business day”	a day (excluding Saturday, Sunday or a public holiday) on which licensed banks in Hong Kong are open for normal banking business
“BVI”	the British Virgin Islands
“CAGR”	compound annual growth rate
“Cayman Companies Law”	the Companies Law (2007 Revision) of the Cayman Islands as amended, supplemented or otherwise modified from time to time
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation

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“CCASS Participant”	a CCASS Clearing Participant or CCASS Custodian Participant or CCASS Investor Participant
“China Sun Fund”	China Sun Fund Management Limited (中國陽光投資基金管理有限公司), a limited liability company incorporated in Hong Kong and an Independent Third Party
“Chengdu Yijing”	Chengdu Yijing Trading Chemical Engineering Co., Ltd. (成都藝焱化工有限公司), a limited liability company incorporated in the PRC on December 29, 1998 and an Independent Third Party
“Chuanmei Glauber Salt”	Sichuan Chuanmei Special Glauber Salt Co., Ltd. (四川川眉特種芒硝有限公司), a WFOE duly organized under the laws of PRC with limited liability on June 19, 2007, in which we hold a 100.0% equity interest
“Chuanmei Mirabilite”	Sichuan Chuanmei Mirabilite Co., Ltd. (四川省川眉芒硝有限責任公司), a limited liability company duly organized under the laws of PRC on June 1, 2001, which was later converted into a sino-foreign joint venture on May 23, 2005, in which we hold a 90.0% equity interest and Sichuan First holds a 10.0% equity interest
“Cinda”	China Cinda Asset Management Corporation (中國信達資產管理公司), a company incorporated in the PRC on April 19, 1999 with limited liability, a state-owned enterprise and previously a 22.7% equity holder of Chuanmei Mirabilite
“Circular No. 75”	the Notice on Relevant Issues concerning Foreign Exchange Administration for Domestic Residents to Engage in Financing and in Round-trip Investment via Overseas Special Purpose Companies (關於境內居民通過境外特殊目的公司融資及返程投資外匯管理有關問題的通知) issued on October 21, 2005 by SAFE
“Companies Ordinance”	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), as amended from time to time
“Company” or “our Company”, “Lumena”, “Group”, “our Group”, “we” or “us”	Lumena Resources Corp. (旭光資源有限公司), a limited liability company incorporated in the Cayman Islands on April 12, 2007 and except where the context indicates otherwise (i) our subsidiaries and (ii) with respect to the period before our Company became the holding company of our present subsidiaries, the business operated by our present subsidiaries or (as the case may be) their predecessors

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“Company Law”	the Company Law of the PRC (中華人民共和國公司法), as amended and adopted by the Standing Committee of the Eighth National People’s Congress on October 27, 2005 and effective on January 1, 2006, as amended, supplemented or otherwise modified from time to time
“Connected Person”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed thereto under the Listing Rules, and for the purpose of this prospectus, Nice Ace and Mr. Suolang Duoji
“Credit Suisse”	Credit Suisse (Hong Kong) Limited
“CSRC”	the PRC Securities Regulatory Commission (中國證券監督管理委員會)
“Dahongshan Mine”	our underground mine, located at the Dahongshan Mining Area, 90% owned and operated by us through Chuanmei Mirabilite
“Dahongshan Mining Area”	mining area located 20km northwest of Meishan City, Sichuan Province
“Director(s)”	director(s) of our Company
“Dongpo District Government”	the People’s Government of Dongpo District, Meishan City (眉山市東坡區人民政府)
“Exchange Act”	the U.S. Securities Exchange Act of 1934, as amended, and the rules and regulations promulgated under it
“EGM”	the extraordinary general meeting of our Company convened on May 26, 2009
“Facility Agreement”	the facility agreement dated June 23, 2007 relating to a US dollar term loan facility up to US\$100 million entered into by, among others, us as borrower and one of the original guarantors and Credit Suisse, Singapore Branch as facility agent and security agent acting for and on behalf of the Facility Lenders. See “History, Reorganization and Corporate Structure — Facility Arrangements” and “Appendix VIII — Principal Terms and Conditions of the Warrants”
“Facility Arrangements”	the arrangements pursuant to the Facility Agreement, the Instrument Constituting Warrants and the related agreements contemplated therein
“Facility Lenders”	Credit Suisse, Singapore Branch and Credit Suisse International

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“FIE”	a foreign-invested enterprise incorporated in China
“Financial Investors”	Tudor Global Emerging Markets Credit Portfolio L.P., The Tudor BVI Global Portfolio L.P., CVI GVF (Lux) Master SARL, Deutsche Bank AG, GLG Market Neutral Fund, Citigroup Financial Products Inc., and Myo Capital Master Fund Limited, all of which are Independent Third Parties
“GB/T 28001-2001 Occupational Safety and Health Management System”	GB/T 28001-2001 is a set of standards adopted by the SAC for occupational safety and health management
“GDP”	gross domestic product
“GEM”	the Growth Enterprise Market operated by the Hong Kong Stock Exchange
“Global Offering”	the Hong Kong Public Offering and the International Placing
“GMP Certification” or “GMP Certificate”	certification for good manufacturing practices and quality control for pharmaceutical products issued by the Sichuan FDA
“GREEN application form(s)”	the application form(s) to be completed by White Form eIPO service provider designated by the Company
“Good Manufacturing Practice Rules”	Good Manufacturing Practice Rules (藥品生產質量管理規範) implemented by the State FDA of the PRC on August 1, 1999
“Guangji Mine”	our underground mine, located in the Guangji Mining Area, wholly owned and operated by us through Chuanmei Glauber Salt
“Guangji Mining Area”	mining area located 12km southwest of the Dahongshan Mining Area
“Haton”	Haton Polymer & Fibre Corp., a limited liability company incorporated in the Cayman Islands on August 22, 2006 and controlled by Mr. Suolang Duoji
“Haton Group”	Haton and its subsidiaries, further details of which including its businesses and its relationship with our Group are set out in the section headed “Controlling, Substantial and Selling Shareholders” in this prospectus
“HK\$,” “Hong Kong dollars” and “cents”	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited

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“HKSCC Nominees”	HKSCC Nominees Limited
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited
“Hong Kong Offer Shares”	the Offer Shares offered pursuant to the Hong Kong Public Offering
“Hong Kong Public Offering”	the offering of initially 57,720,000 new Shares for subscription by the public in Hong Kong (subject to adjustment as described in the section headed “Structure of the Global Offering”) for cash at the Offer Price and on the terms and subject to the conditions described in this prospectus and the Application Forms
“Hong Kong Premises”	the premises located at 2801-2803 Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong (being property numbered 13 as referred to in the property valuation report as set out in Appendix IV to this prospectus)
“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Hong Kong Underwriters”	the underwriters of the Hong Kong Public Offering set forth under “Underwriting — Hong Kong Underwriters”
“Hong Kong Underwriting Agreement”	the underwriting agreement dated June 3, 2009 relating to the Hong Kong Public Offering entered into among our Company, the Controlling Shareholders, the Joint Global Coordinators, among other parties, and the Hong Kong Underwriters
“Horwath”	Horwath Risk Advisory Services Limited, our independent internal control consultant
“Huarong”	Huarong Asset Management Corporation (中國華融資產管理公司), a company incorporated in the PRC on November 11, 1999 with limited liability, a state-owned enterprise and previously a 35.3% equity holder of Chuanmei Mirabilite
“IFRS”	International Financial Reporting Standards
“Implementation Rules for the PRC EIT Law”	the Implementation Rules for PRC Enterprise Income Tax Law (中華人民共和國企業所得稅法實施條例) implemented by the State Council on January 1, 2008
“Independent Technical Review Report”	Independent Technical Review Report issued by JT Boyd dated June 4, 2009

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“Independent Third Party(ies)”	party(ies) which is/are independent of and not connected with any of the Directors, chief executives, Substantial Shareholders of our Company or any of our subsidiaries or any of their respective associates
“Instrument Constituting Warrants”	the instrument constituting warrants to purchase our Shares dated June 23, 2007 and as amended on January 9, 2009 and May 11, 2009 relating to the creation and issuance of the Warrants entered into by way of a deed poll by, among others, Nice Ace and us in favor of the Warrant Holders. Mandra Esop became a party and was bound by the terms of the Instrument Constituting Warrants pursuant to a deed of adherence dated May 30, 2008. See “Appendix VIII — Principal Terms and Conditions of the Warrants”
“International Placing Shares”	the Shares placed pursuant to the International Placing
“International Placing”	the placing of initially an aggregate of 519,480,000 Shares (including the Sale Shares) outside the United States (including such offering to professional investors in Hong Kong, other than retail investors in Hong Kong) in offshore transactions in accordance with Regulation S, and in the United States to QIBs in reliance on Rule 144A under the Securities Act, subject to adjustment and the Over-allotment Option
“International Placing Agents”	the placing agents of the International Placing led by the Joint Global Coordinators and expected to enter into the International Placing Agreement to underwrite the International Placing
“International Placing Agreement”	the placing agreement dated on or around June 10, 2009 relating to the International Placing which is expected to be entered into among our Company, the Controlling Shareholders, the Selling Shareholders, the Joint Global Coordinators on behalf of the International Placing Agents
“Investec Bank”	Investec Bank plc, formerly known as Investec Bank (UK) Limited, a company incorporated in the United Kingdom and a wholly owned subsidiary of Investec plc, an international investment and private banking group and the shares of which are listed on the London Stock Exchange
“ISO 9001:2000 Quality Management System”	GB/T19001-2000, identical to ISO 9001:2000, is a set of standards adopted by the SAC for quality management systems
“ISO 14001:2004 Environmental Management System”	GB/T24001-2004, identical to ISO 14001:2004, is a set of standards adopted by the SAC for environmental management systems
“Joint Global Coordinators” or “Joint Bookrunners”	Credit Suisse, BOCI and Macquarie
“Joint Lead Managers”	Credit Suisse, BOCI, Macquarie and BOCOM

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“Joint Sponsors”	Credit Suisse and Somerley
“Jones Lang LaSalle Sallmanns”	Jones Lang LaSalle Sallmanns Limited, our independent property valuer
“Latest Practicable Date”	May 29, 2009, being the latest practicable date prior to the printing of this prospectus for ascertaining certain information contained in this prospectus
“LIBOR”	London Interbank Offered Rate
“Listing”	the listing of our Shares on the Main Board
“Listing Committee”	the Listing Committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about June 16, 2009, on which the Shares are listed and dealings in the Shares first commence on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“LLC Capital”	LLC Capital Corporation, a limited liability company incorporated in the BVI on September 22, 2004
“Main Board”	the stock market operated by the Stock Exchange which is independent from and operated in parallel with the GEM. For the avoidance of doubt, the Main Board excludes GEM
“Mandra Capital”	MANDRA Capital, a limited liability company incorporated in the Cayman Islands on January 2, 2002 and is wholly-owned by Beansprouts
“Mandra Esop”	Mandra Esop Limited (formerly known as Mandra Capital ESOP Limited), a limited liability company incorporated in the BVI on January 8, 2008, is one of our Shareholders and wholly-owned by Beansprouts
“Mandra Mirabilite”	Mandra Mirabilite Limited (formerly known as Asia Coal Mine Methane Holdings Limited (亞洲煤層氣控股有限公司)), a limited liability company incorporated in the BVI on November 21, 2006, is one of our Shareholders and wholly-owned by Woo Foong Hong
“Macquarie”	Macquarie Capital Securities Limited
“Meishan AMC”	Sichuan Meishan Asset Management Corporation (四川省眉山地區資產經營公司), a company incorporated in the PRC on November 19, 1998 with limited liability, a state-owned enterprise and previously a 42.0% equity holder of Chuanmei Mirabilite

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“Meishan Jinlai”	Meishan Jinlai Chemicals Company Limited (眉山市金鍊化工有限公司), an Independent Third Party principally engaged in the business of distributing chemical products
“Meishan Mirabilite”	Meishan Mirabilite Company (眉山芒硝公司), the predecessor of Chuanmei Mirabilite, which was renamed as Meishan Mirabilite Factory (眉山芒硝廠) and further renamed as Sichuan Province Meishan Mirabilite Factory (四川省眉山芒硝廠)
“Memorandum”	the memorandum of association of our Company adopted on April 25, 2008, as amended from time to time
“Mineral Resources Law”	the Mineral Resources Law of the PRC (中華人民共和國礦產資源法) implemented by the Standing Committee of National People’s Congress on March 3, 1986 and amended on August 29, 1996
“Ministry of Finance”	the Ministry of Finance of the PRC (中國財政部)
“Ministry of Human Resources”	the Ministry of Human Resources and Social Security of the PRC (中華人民共和國人力資源和社會保障部)
“Ministry of Public Security”	the Ministry of Public Security of the PRC (中華人民共和國公安部)
“MLR”	the Ministry of Land and Resources of the PRC (中國國土資源部)
“MOFCOM”	the Ministry of Commerce of the PRC (中國商務部) or its predecessor, the Ministry of Foreign Trade and Economic Cooperation of the PRC (中華人民共和國對外貿易經濟合作部)
“Moonchu”	Moonchu Foundation for Culture & Education Limited, a tax-exempt charity established by Mr. Zhang Songyi and his family
“Mr. Suolang Duoji”	Suo Lang Duo Ji (索郎多吉) (formerly known as Dominique Shannon (索郎多吉) and Li Yan (李炎)), the founder and chairman of our Company, a non-executive Director and Controlling Shareholder, and the sole shareholder of Nice Ace
“Mr. Wang Chun Lin”	Wang Chun Lin (王春林), a non-executive Director and a 50.0% shareholder of Triple A
“Mr. Zhang Songyi”	Zhang Songyi (張頌義), a non-executive Director and a 50.0% shareholder of Beansprouts
“Muma Mine”	our underground mine, located at the Muma Mining Area, wholly owned and operated by us through Chuanmei Glauber Salt

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“Muma Mining”	Sichuan Muma Mirabilite Mining Co., Ltd. (四川牧馬芒硝礦業有限公司), a limited liability company incorporated in the PRC on June 13, 2006 and is an Independent Third Party
“Muma Mining Area”	mining area located in Wuyang Village, Pengshan County, Meishan City, Sichuan Province (四川省眉山市彭山縣武陽鄉)
“Muma Mining Rights Agreement”	a mining resources and co-operation agreement dated September 10, 2007 between Chuanmei Glauber Salt as the purchaser and Muma Mining as the seller, pursuant to which Chuanmei Glauber Salt purchased from Muma Mining the mining rights in respect of the Muma Mining Area
“NDRC”	the National Development and Reform Commission (中華人民共和國國家發展和改革委員會)
“NDRC Rule”	Interim Measures for the Administration of Examination and Approval of Oversea Investment Projects (境外投資項目核准暫行辦法) promulgated by the NDRC in October 2004
“Nafine”	Nafine Group International Co., Ltd. (南風化工集團股份有限公司)
“National People’s Congress”	the PRC National People’s Congress (全國人民代表大會)
“New M&A Rules”	the Regulations on Mergers and Acquisitions of Domestic Enterprises by Foreign Investors (關於外國投資者併購境內企業的規定) promulgated on August 8, 2006 by MOFCOM, SASAC, the State Administration of Taxation, CSRC, SAIC and SAFE and effective on September 8, 2006
“Nice Ace”	Nice Ace Technology Limited, a limited liability company incorporated in the BVI on March 20, 2007 and one of the Controlling Shareholders, is wholly-owned by Mr. Suolang Duoji
“Non-coal Mining Safety Regulations”	Measures for Implementation of Safety Production Licensing for Non-Coal Mine Enterprises (非煤礦山企業安全生產許可證實施辦法) promulgated by the SAWS on May 17, 2004
“NSSF”	the National Council for Social Security Fund of the PRC (中國全國社會保障基金理事會)
“Offer Price”	the final price per Offer Share in Hong Kong dollars (exclusive of applicable brokerage fee, SFC transaction levy and Stock Exchange trading fee) of not more than HK\$2.56 and expected to be not less than HK\$1.72 per Offer Share, to be agreed upon by our Company, the Selling Shareholders and the Joint Global Coordinators (on behalf of the Underwriters) on or before the Price Determination Date

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“Offer Share(s)”	the Hong Kong Offer Shares or the International Placing Shares, individually or collectively
“OSSF Capital”	OSSF Capital Sdn. Bhd., a company incorporated in Malaysia on March 24, 2006 and one of our Shareholders
“Over-allotment Option”	the option expected to be granted by the Selling Shareholders under the International Placing Agreement to the Joint Global Coordinators exercisable by them on behalf of the International Placing Agents pursuant to which the Selling Shareholders may be required to sell up to an aggregate of 86,580,000 additional Shares, representing 15% of the initial number of Offer Shares to cover over-allocation in the International Placing, if any
“Over-allotment Shares”	up to an aggregate of 86,580,000 additional Shares, representing up to 15% of the initial number of Offer Shares at the Offer Price pursuant to the exercise of the Over-allotment Option
“P&G”	Procter & Gamble (Guangzhou) Ltd. (廣州寶潔有限公司), a limited liability company incorporated in the PRC and an Independent Third Party
“PBOC”	The People’s Bank of China (中國人民銀行)
“PBOC Rate”	the exchange rate for foreign exchange transactions set daily by the PBOC based on the previous day’s China interbank foreign exchange market rate and with reference to current exchange rates on the world financial markets
“Pharmaceutical Administrative Law”	the Pharmaceutical Administrative Law of the PRC (中國人民共和國藥品管理法) promulgated by the Standing Committee of the National People’s Congress on September 20, 1984, which was amended on February 28, 2001
“Pharmaceutical Production Permit”	the pharmaceutical production permit (藥品生產許可證) issued by the Sichuan FDA
“PRC” or “China”	the People’s Republic of China, and for the purposes of this prospectus, excluding Hong Kong, Macau Special Administrative Region of the PRC and Taiwan
“PRC EIT Law”	the PRC Enterprise Income Tax Law (中華人民共和國企業所得稅法), promulgated on March 16, 2007 by the Standing Committee of the National People’s Congress and effective on January 1, 2008
“PRC GAAP”	the generally accepted accounting principles of the PRC

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“PRC government” or “State”	the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them
“PRC Labor Contract Law”	the PRC Labor Contract Law (中華人民共和國勞動合同法), promulgated on June 29, 2007 by the Standing Committee of the National People’s Congress and effective on January 1, 2008
“Pre-IPO Share Option Scheme”	the pre-IPO share option scheme conditionally adopted by our Company pursuant to the written resolutions passed by the Shareholders on April 30, 2008 details of which are set out in the paragraph headed “Pre-IPO Share Option Scheme” in Appendix VII to this prospectus
“Price Determination Date”	expected to be on June 10, 2009 on which the Offer Price is determined for the purposes of the Global Offering
“QIBs”	“qualified institutional buyers” within the meaning contained in Rule 144A
“Regulation S”	Regulation S under the Securities Act
“Reorganization”	the reorganization of our Group in anticipation of the Global Offering, details of which are set out in the section headed “History, Reorganization and Corporate Structure” and in Appendix VII to this prospectus
“Rich Light”	Rich Light International Limited, a limited liability company incorporated in the BVI on August 5, 2005, a direct wholly-owned subsidiary of our Company
“RM”	Malaysian Ringgit, the lawful currency of Malaysia
“RMB” or “Renminbi”	Renminbi yuan, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the Securities Act
“SAC”	Standardisation Administration of the PRC (國家標準化管理委員會)
“SAEP”	the PRC State Administration for Environmental Protection (中國環境保護部)
“SAFE”	the PRC State Administration of Foreign Exchange (中國國家外匯管理局)
“Sale Shares”	the 173,200,000 Shares being initially offered for sale by the Selling Shareholders at the Offer Price under the International Placing (subject to the Over-allotment Option)

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“SAIC”	the State Administration for Industry and Commerce (中國國家工商行政管理總局)
“SASAC”	the State-owned Assets Supervision and Administration Commission of the PRC State Council (國務院國有資產監督管理委員會)
“SAWS”	the PRC State Administration of Worker Safety (國家安全生產監督管理總局)
“Securities Act”	the U.S. Securities Act of 1933, as amended, and the rules and regulations promulgated under it
“Selling Shareholders”	Nice Ace, AAA Mining, Mandra Mirabilite, Mandra Esop and the Warrant Holders
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended from time to time
“Share Option Scheme”	the share option scheme conditionally adopted by our Company on May 26, 2009 pursuant to a resolution passed at the EGM on May 26, 2009, details of which are set out in the paragraph headed “Share Option Scheme” in Appendix VII to this prospectus
“Shareholder(s)”	holder(s) of Shares
“Shares”	our ordinary shares in the share capital of our Company with a nominal value of US\$0.00001 each
“Sichuan FDA”	the Food and Drug Administration of Sichuan Province (四川省食品藥品監督管理局)
“Sichuan First”	Sichuan First Silk Printing & Dyeing Co., Ltd. (四川省德陽富斯特新合織有限責任公司), a limited liability company incorporated in the PRC on March 13, 2003, a 10.0% equity holder of Chuanmei Mirabilite and a Substantial Shareholder
“Sichuan Huatong”	Sichuan Huatong Investment Holding Co., Ltd. (四川華通投資控股有限公司) (formerly known as Sichuan Huatong Road & Bridge Group Co., Ltd. (四川省華通路橋集團有限公司)), a limited liability company incorporated in the PRC on September 2, 1996, previously a 10.0% equity holder of Chuanmei Mirabilite and now a wholly-owned company of Mr. Zhang Zhigang

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“Sichuan Huatuo”	Sichuan Huatuo Industry & Commerce Development Co., Ltd. (四川省華拓實業發展股份有限公司), a limited liability company incorporated in the PRC on April 15, 1999, previously a 90.0% equity holder of Chuanmei Mirabilite and now 69.9% owned by Sichuan Huatong
“Sichuan Tengzhong”	Sichuan Tengzhong Machinery and Equipment Company Limited (四川騰中機械設備有限公司), a limited liability company incorporated in the PRC on January 26, 2005 with a registered capital of RMB300.0 million and was previously 90.0% owned by Mr. Li Xudong, one of our Directors and a Connected Person. Mr. Li Xudong sold his equity interest in Sichuan Tengzhong on January 30, 2008 and Sichuan Tengzhong has since become an Independent Third Party
“Somerley”	Somerley Limited
“SPV”	offshore special purpose vehicle
“Specialty Thenardite Development Report”	the Specialty Thenardite Development Report (特種芒硝發展報告) dated January 16, 2008 and issued by the Specialty Thenardite Strategic Development Committee (特種芒硝發展戰略研究深題組) of the Academy of Social Sciences of Sichuan Province (四川省社會科學院), headed by Mr. Lin Ling (林凌), researcher and consultant of the Academy of Social Sciences of Sichuan Province. Mr. Xiao Shitong (肖世同), the chair of Office of Chemical Industry of Sichuan Province, Mr. Liu Shiqing (劉世慶), the chair of the Local Economy Research Centre of the Academy of Social Sciences of Sichuan Province, Mr. Zeng Xiangchun (曾祥春), the head of Sichuan Chemical Industry Office and Liu Yuyang (劉渝洋), a Ph.D. candidate of the Academy of Social Sciences of Sichuan Province, College of Industrial Study are members of the Specialty Thenardite Strategic Development Committee
“State Administration of Taxation”	the PRC State Administration of Taxation (中國國家稅務總局)
“State Council”	the PRC State Council (中國國務院)
“State FDA”	the Food and Drug Administration of the PRC (中國國家食品藥品監督管理局)
“Stabilizing Manager”	Credit Suisse
“subsidiary(ies)”	has the meaning as defined in section 2 of the Companies Ordinance
“Substantial Shareholder(s)”	has the meaning ascribed to it under the Listing Rules, and for the purpose of this prospectus, means Nice Ace, Mandra Mirabilite, Woo Foong Hong, Mr. Suolang Duoji, Mr. Zhang Songyi, Ms. Mui Bing How, Moonchu and Sichuan First, See “Controlling, Substantial and Selling Shareholders”

DEFINITIONS

“Top Promise”	Top Promise Resources Limited, a limited liability company incorporated in Hong Kong on February 21, 2005 and an indirect wholly-owned subsidiary of our Company
“Track Record Period”	means the period comprising the three years ended December 31, 2006, 2007 and 2008
“Triple A”	Triple A Investments Limited, a limited liability company incorporated in the BVI on June 8, 2005, which is 50.0% owned by Mr. Wang Chun Lin and 50.0% owned by Ms. Chan Hiu Lai, Caroline (Mr. Wang Chun Lin’s spouse)
“UK”	the United Kingdom
“Underwriters”	the Hong Kong Underwriters and the International Placing Agents
“Underwriting Agreements”	the Hong Kong Underwriting Agreement and the International Placing Agreement
“United States” or “U.S.” or “US”	the United States of America
“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States
“Wansheng Town Government”	the People’s Government of Wansheng Town, Meishan County (眉山縣萬勝鎮人民政府)
“Warrants”	the warrants issued to the Warrant Holders with rights to purchase a certain number of Shares from Nice Ace, and to request us to purchase the Warrants pursuant to the Instrument Constituting Warrants
“Warrant Holders”	Credit Suisse, Singapore Branch and Credit Suisse International
“WFOE(s)”	wholly foreign-owned enterprise(s) in the PRC
“White Form eIPO”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of White Form eIPO www.eipo.com.hk
“White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited
“Woo Foong Hong”	Woo Foong Hong Limited (五豐行有限公司), a limited liability company incorporated in the BVI on June 3, 2003, which is wholly owned by Moonchu
“%”	percent

DEFINITIONS

In this prospectus, if there is any inconsistency between the Chinese names of the entities or enterprises established in China and their English translations, the Chinese names shall prevail. English translations of company names in Chinese or another language and Chinese translations of company names in English are for identification purposes only.