
INFORMATION ABOUT PROSPECTUS AND THE GLOBAL OFFERING

Directors' Responsibility for the Contents of this Prospectus

This prospectus includes particulars given in compliance with the Companies Ordinance, the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) and the Listing Rules for the purposes of giving information to the public with regard to us. Our Directors collectively and individually accept full responsibility for the accuracy of the information contained in this prospectus and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement in this prospectus misleading.

Information on the Global Offering

The Offer Shares are offered solely on the basis of the information contained and representations made in this prospectus and the Application Forms and on the terms and subject to the conditions set out herein and therein. No person is authorized to give any information in connection with the Global Offering or to make any representation not contained in this prospectus, and any information or representation not contained herein must not be relied upon as having been authorized by our Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, any of their respective directors, agents, employees or advisors or any other party involved in the Global Offering.

Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this prospectus, and the procedures for applying for Hong Kong Offer Shares are set out in the section headed "How to Apply for Hong Kong Offer Shares" in this prospectus and in the relevant Application Forms.

Offer Shares are Fully Underwritten

The Global Offering is jointly sponsored by Credit Suisse and Somerley and lead managed by Credit Suisse, BOCI, Macquarie and BOCOM. The Offer Shares are fully underwritten by the Underwriters pursuant to the Underwriting Agreements. For further information relating to the underwriting arrangements, see the section headed "Underwriting" in this prospectus.

Professional Tax Advice Recommended

Applicants for the Offer Shares are recommended to consult their professional advisers if they are in any doubt as to the taxation implications of holding and dealing in the Shares. It is emphasized that none of our Company, the Underwriters, the Joint Sponsors, the Joint Global Coordinators, any of their respective directors, agents or advisers or any other persons or parties involved in the Global Offering accepts responsibility for any tax effects or liabilities of holders of Shares resulting from the subscription, purchase, holding or disposal of Shares.

Exchange Rate Conversion

For the purpose of illustration only and unless otherwise specified in this prospectus, amounts denominated in RMB have been translated into Hong Kong dollar at the PBOC rate of HK\$1.00 = RMB0.8813, being the PBOC rate prevailing on May 27, 2009, and amounts denominated in U.S. dollar have been translated into Hong Kong dollar at the rate of US\$1 = HK\$7.7516, being the noon buying rate in the City of New York for cable transfer as certified for customs purposes by the Federal Reserve Bank of New York on May 22, 2009. No representation is made that the HK dollar amounts could have been, or could be, converted into U.S. dollar or RMB at such rates or at any other rates on such date or on any other dates.

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Rounding

Any discrepancies in any table between totals and sums of amounts listed therein are due to rounding.

Restrictions on the Use of this Prospectus

No action has been taken to permit a public offering of the Offer Shares, other than in Hong Kong, or the distribution of this prospectus in any jurisdiction other than Hong Kong. Accordingly, this prospectus must not be used for the purpose of, and does not constitute, an offer or invitation in any jurisdiction or in any circumstances in which such an offer or invitation is not authorized or to any person to whom it is unlawful to make such an offer or invitation. The distribution of this prospectus and the offering and sales of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom. In particular, the Offer Shares have not been offered or sold, and will not be offered or sold, directly or indirectly, in the PRC.

Application for Listing on the Stock Exchange

We have applied to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, our Shares in issue and to be issued as mentioned herein, including any shares which may be issued upon the exercise of share options granted pursuant to the Pre-IPO Share Option Scheme and the Share Option Scheme. Our PRC legal adviser, Grandall Legal Group (Shanghai), has advised us that the New M&A Rules which became effective on September 8, 2006 are not applicable to the Listing and the Global Offering because (i) the CSRC currently has not issued any definitive rule or interpretation concerning whether offerings like ours under this prospectus shall be subject to this new procedure; (ii) in spite of the above, we have completed our restructuring and obtained all necessary approvals from the relevant regulatory authorities for our restructuring before September 8, 2006, the effective date of the New M&A Rules; and (iii) the acquisitions of shares of Chuanmei Mirabilite by Top Promise were based on cash consideration and did not involve the exchange of shares of offshore companies.

No part of our share capital is listed on or dealt in on any other stock exchange and no such listing or permission to deal is being or proposed to be sought in the near future.

Hong Kong Share Registrar

All Shares issued or sold pursuant to the Global Offering are expected to be registered on our branch register of members to be maintained by our Hong Kong Share Registrar in Hong Kong. Our principal register of members will be maintained by our principal share registrar in the Cayman Islands.

Stamp Duty

No stamp duty is payable by applicants in the Global Offering. All Sale Shares and Over-allotment Shares, if any, sold by the Selling Shareholders in the Global Offering may be subject to stamp duty at the rate of 0.2% of the Offer Price, which may be paid by the Selling Shareholders.

Dealings in the Shares registered on our Company's Hong Kong branch register of members will be subject to Hong Kong stamp duty.

Procedure for application for Hong Kong Offer Shares

The procedure for applying for Hong Kong Offer Shares is set out in the section headed "How to apply for Hong Kong Offer Shares" in this prospectus and on the relevant Application Forms.