

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation
Date Submitted	4 June 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00939</u> Des	cription :	Hs	share
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	224,689,084,000	RMB1.00	RMB224,689,084,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	224,689,084,000	RMB1.00	RMB224,689,084,000
(2) Stock code : <u>601939</u> Des	cription :	As	hare
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9,000,000,000	RMB1.00	RMB9,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	9,000,000,000	RMB1.00	RMB9,000,000,000

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :	ce (<i>State</i> capital	<u> </u>
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	224,689,084,000	9,000,000,000	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	224,689,084,000	9,000,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM approval date		Movement durin			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			ig me monui		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1.011					
(11010-1)						
2. N/A						
2.10/11						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	IN/A	1 N /A	1N/A	1N/A	1N/A	1N/A
(Ivole 1)						
2 11/4						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Tot	al A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du		n from exercise of	•			
options (State current	cy)			N/A		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11///	11/A	1 \ /A		11/71	11/1
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	N/.					
Subscription price	N/.	Α				
EGM approval date (if applicable))				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A	-					
	- N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/.	Α				
Class of shares						
issuable (Note 1)	N/2					
Subscription price EGM approval date	N/.	4				
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		,				
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/.	A				
Class of shares issuable (<i>Note 1</i>)	N/.	Δ				
Subscription price	N/2					
EGM approval date	14/2					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11/71	11/21	11/11	11/21	11/21	11/71
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	N/2					
Subscription price EGM approval date	N/.	A				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		_				
		Total		nary shares)	N/A	-
				ence shares) Other class)	N/A N/A	-
			(1N/A	-

	For Main Board and GEM listed issuers
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Convertibles (i.e. Convertible i	nto Sharaa of the l	amor which are to		For Main Board	and GEM listed issuers			
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
	N/A	N/A	N/A	N/A	N/A	N/A		
Stock code (if listed)	$\frac{N/A}{N/A}$	IN/A	N/A	N/A	A	IN/A		
Class of shares	11/71							
issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date								
(if applicable)								
(dd/mm/yyyy))	(/ /)							
2. N/A								
	N/A	N/A	N/A	N/A	N/A	N/A		
Stock code (if listed)	<u> </u>	14/21	10/21	10/11				
Class of shares	~							
issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date								
(if applicable) (dd/mm/yyyy)								
3. N/A	(' ')							
	N/A	N/A	N/A	N/A	N/A	N/A		
Stock code (if listed)	N/A			-	· · · · · · · · · · · · · · · · · · ·			
Class of shares								
issuable (Note 1)	N/A							
Subscription price	N/A							
(if applicable)								
(dd/mm/yyyy)	(/ /)							
4. N/A								
	N/A	N/A	N/A	N/A	N/A	N/A		
Stock code (if listed)	N/A							
Class of shares	NT / A							
issuable (<i>Note 1</i>) Subscription price	N/A N/A							
EGM approval date	11/17							
(if applicable)								
(dd/mm/yyyy)	(/ /)							
			Total C. (Ordin		N/A	-		
				ence shares)	N/A N/A	-		
			(Other class)	1N/A	-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	_	
	-	
shares (Note 1)	N/A	<u>N/A</u>
2. <u>N/A</u>	-	
(/ /) shares (Note 1)	N/A	N/A
3. <u>N/A</u>	_	
(/ /) shares (Note I)		NT/A
shares (Note 1)	N/A	<u>N/A</u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	,		
2.	Open offer	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	X X	,	N/A	N/A
			Class of shares issuable	<u>N/A</u>			
3.	Placing	At price : State <u>N/A</u>	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	1.1/11
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

S. Scrip dividend At price: State currency N/A Class of shares issuable (Note 1) N/A S. Scrip dividend At price: State currency N/A Issue and allotment (dd/mm/yyyy) $(/ / /)$) (EGM approval date: $(/ / /)$) 6. Repurchase of shares Class of shares cancellation date: N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency N/A Issue and allotment (dd/mm/yyyy) $(/ / /)$) (dd/mm/yyyy) 8. Consideration issue At price: N/A Issue and allotment (dd/mm/yyyy) $(/ / /)$) (dd/mm/yyyy) 8. Consideration issue At price: N/A Issue and allotment (dd/mm/yyyy) $(/ / /)$) (dd/mm/yyyy)		Type of Issue	F	For Main 1	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : $\frac{State}{currency}$ N/A Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A EGM approval date: $(///)$ N/A N/A N/A N/A 6. Repurchase of shares Class of shares N/A N/A N/A 6. Repurchase of shares Cancellation date : $(///)$ N/A N/A 7. Redemption of shares N/A Redemption date : $(///)$ N/A N/A 7. Redemption of shares N/A Redemption date : $(///)$ N/A N/A 8. Consideration issue At price : State currency N/A Issue and allotment (Note 1) N/A 8. Consideration issue At price : State currency N/A Issue and allotment (Admm/yyyy) Issue and allotment (Admm/yyyy) EGM approval date: $(///)$ Issue and allotment (Admm/yyyy) Issue and allotment (Admm/yyyy) 8. Consideration issue At price : State currency N/A Issue and allotment (Admm/yyyy) Issue and allotment (Admm/yyyy) EGM approval date: $(///)$ Issue and allotment (Admm/yyyy)							
3. Strip dividend At price : currency $\overline{N/A}$ \overline{Att} : (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares N/A 6. Repurchase of shares 6. Repurchase of shares 6. Repurchase of shares 6. Repurchase of shares 7. Redemption of shares 7. Redemption of shares 7. Redemption of shares 7. Redemption of shares 8. Consideration issue At price : State (urrency N/A) 8. Consideration issue At price : State (urrency N/A) Issue and allotment (// /) 8. Consideration issue At price : State (urrency N/A) Issue and allotment (//) 8. Consideration issue (// /) 8. Consideration issue (// /)				<u>N/A</u>			
EGM approval date: (//) N/A N/A $N/A N/A N/A$ $N/A N/A N/A$ $Class of shares N/A carcellation date : (//) (d/mm/yyyy)$ $EGM approval date: (//) (d/mm/yyyy) N/A N/A$ $N/A N/A N/A N/A$ $Class of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A$ $Class of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A$ $Redemption of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A N/A N/A $ $Redemption of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A N/A $ $Redemption of shares N/A carcellation date : (//) (d/mm/yyyy) N/A N/A N/A $ $Redemption of shares N/A carcellation date : (//) (d/mm/yyyy) Carcellation date : (/$	5.	Scrip dividend		(/ /)		
$\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{Class of shares N/A}{(dd/mm/yyyy)} = \frac{N/A}{(dd/mm/yyyy)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{Class of shares N/A}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{Class of shares N/A}{(dd/mm/yyyy)} = \frac{N/A}{N/A}$ $\frac{Class of shares N/A}{(N/A)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{Class of shares issuable N/A}{(N/A)}$ $\frac{N/A}{(M/A)} = \frac{N/A}{M}$ $\frac{Class of shares issuable N/A}{(N/A)}$ $\frac{N/A}{M/A} = \frac{N/A}{M}$			EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares N/A 8. Consideration issue At price : State currency N/A N/A Issue and allotment (///) Rese State : (d/mm/yyyy) EGM approval date: (///) Redemption date : (///) <td></td> <td></td> <td>(dd/mm/yyyy)</td> <td></td> <td></td> <td>N/A</td> <td>N/A</td>			(dd/mm/yyyy)			N/A	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A				<u>N/A</u>			
Bow approvided act: $(dd/mm/yyyy)$ N/A N/A Redemption date : (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable N/A Issue and allotment (// /) Issue and allotment (//) Issue	6.			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) K EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A K Class of shares issuable N/A N/A N/A N/A N/A N/A N/A N/A K Class of shares issuable N/A N/A N/A N/A K Class of shares issuable N/A N/A K State (N/A Issue and allotment (d/mm/yyyy) K EGM approval date: (/ /) (dd/mm/yyyy) K				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(//)$ Glass of shares issuable date: N/A Redemption issue At price : State currency N/A Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency <u>N/A</u> EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				<u>N/A</u>			
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{N/A}}{\text{M/A}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.			(/ /)		
N/A N/A Issue and allotment (///) GM approval date: (///) (dd/mm/yyyy) (///)			EGM approval date: (dd/mm/yyyy)	(/ /)		
(<i>Note 1</i>) 8. Consideration issue At price : State <u>N/A</u> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			(N/A	N/A
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
						N/A	N/A

	Type of Issue		For Main F	Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable $\frac{N/A}{(Note 1)}$		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	NT/ A
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			Total E. (Ordinary sl (Preference sl (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Chan Mei Sheung		
	ompany Secretary and Authorised Repres Secretary or other duly authorised officer		
(Director,	Secretary of other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.