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**中国神华能源股份有限公司**  
CHINA SHENHUA ENERGY COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 01088)**

**ANNOUNCEMENT**  
**NOTICE TO CREDITORS IN RELATION TO**  
**REPURCHASE OF SHARES OF THE COMPANY**

On 5 June 2009, China Shenhua Energy Company Limited (the “**Company**”) held the 2008 Annual General Meeting, the 2009 First Class Meeting for Holders of A Shares and the 2009 First Class Meeting for Holders of H Shares (collectively the “**Shareholders Meetings**”) at which a general mandate was granted to the board of directors of the Company (the “**Board**”), by reference to market conditions and the needs of the Company upon obtaining approvals from the relevant PRC regulatory authorities and complying with the relevant laws, regulations and articles of association of the Company, during the authorized period approved by the Shareholders Meetings, to repurchase shares of the Company not exceeding 10% of each of the number of A Shares and H Shares in issue at the time when the resolution was passed at the Shareholders Meetings. Pursuant to PRC laws and regulations, and for repurchases of A Shares, the Company will seek further approval from its shareholders in general meeting for repurchase of A Shares even where the general mandate is granted, but will not be required to seek shareholders’ approval at class meetings of the holders of A Shares or the holders of H Shares.

As the Company’s registered capital will be reduced upon execution of aforesaid repurchase and cancellation of repurchased A shares and H shares, the Company hereby publishes this announcement in accordance with the Company Law of the People’s Republic of China, the articles of association of the Company and other relevant regulations:

All creditors of the Company may submit a claim for creditor’s rights against the Company since publication of this announcement. Creditors have the right to request the Company to repay debts or to provide guarantee by producing valid documents of creditor’s rights and evidence within thirty days after receiving the written notice from the Company, or, in case of absence of the serving of such notice, within forty-five days after publication of this announcement; if such right is not exercised within the prescribed time period, such right shall be deemed to have been waived.

To claim the aforesaid rights against the Company, creditors should produce originals and photocopies of contract, agreements and other evidence which stand as the proof of the debtor-creditor relationship with the Company for claiming creditor's rights. A creditor who is a legal person shall produce original and photocopy of the duplicate corporate business licence, as well as the identity document of its legal representative; in case of claiming through proxy, original of the power of attorney authorized by legal representative as well as original and photocopy of the valid identity document of the proxy shall be further produced. A creditor who is a natural person shall produce original and photocopy of his/her valid identity document; in case of claiming through proxy, original of the power of attorney as well as original and photocopy of the valid identity document of the proxy shall be further produced.

1. Creditors claiming by mail should dispatch their materials of creditors' rights to following address (date of claim will be determined by date of postal chop):

Postal address: China Shenhua Energy Company Limited,  
Rm1004, Zhouji Tower, 16 Ande Road,  
Dong Cheng District, Beijing, China

Addressee: Ms. Yanhui, Finance Department,  
China Shenhua Energy Company Limited

Postal code: 100011

Special reminder: Please mark "Claim for Creditors' Rights" on the cover of the mail

2. Creditors claiming by fax should fax their materials of creditors' rights to the following fax number:

Fax number: 010-8488 2773

Special reminder: Please mark "Claim for Creditors' Rights" on the cover of the fax

Telephone number: 010-5813 3152

Any creditors' rights which are not claimed according to the above method, shall be executed by the Company as the originally scheduled time and method.

By order of the board of directors  
**China Shenhua Energy Company Limited**  
Huang Qing  
*Secretary to the Board of Directors*

Beijing, 5 June 2009

*As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr Ling Wen as executive directors, Dr Zhang Yuzhuo and Mr. Han Jianguo as non-executive directors, and Mr. Huang Yicheng, Mr. Anthony Francis Neoh, Dr Chen Xiaoyue and Mr. Gong Huazhang as independent non-executive directors*