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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

Guaranteed Zero Coupon Secured Convertible Bonds due 2011
(the “Convertible Bonds”)
(Stock Code : 2559)

ISIN: XS0250517694

REDEMPTION OF THE REMAINING CONVERTIBLE BONDS

Reference is made to the terms and conditions of the Convertible Bonds (the “Terms and Conditions”) and the notices dated 22 April 2009 and 8 May 2009 respectively (the “Notices”). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the Terms and Conditions and the Notices.

The Company paid the Paying Agent a total amount of approximately HK\$96 million on 8 June 2009 to redeem the Remaining Convertible Bonds. The Remaining Convertible Bonds for the principal amount of HK\$82,720,000 were cancelled forthwith on 9 June 2009. As of the date hereof, all the Convertible Bonds were cancelled and there are no outstanding Convertible Bonds. Upon receiving written certification that all cancelled Convertible Bonds have been destroyed, the Company will make an application to The Stock Exchange of Hong Kong Limited to withdraw the listing of the Convertible Bonds.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 9 June 2009

As of the date hereof, the board of directors of the Company comprises:

Executive directors: Mr. Kwok Ho, Mr. Ip Chi Ming, Dr. Li Yan (Lee Yan), Ms. Huang Xie Ying (Wong Hip Ying), Mr. Kuang Qiao (Fong Jao), Mr. Chen Jun Hua, Mr. Chan Chi Po, Andy; and

Independent non-executive directors: Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin Shun Quan and Ms. Luan Yue Wen