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Lumena

LUMENA RESOURCES CORP.

旭光資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 67)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus (the “**Prospectus**”) issued by Lumena Resources Corp. 旭光資源有限公司 (the “**Company**”) dated 4 June 2009 in relation to the Global Offering. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Prospectus.

This announcement is published on a voluntary basis by the board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of the Company.

The Board has noted certain press articles appearing in a number of the newspapers (the “**Press Articles**”) and certain articles published on various websites (together with the Press Articles, the “**Articles**”) in the last few days which suggest that, among other things, Mr. Suo Lang Duo Ji (“**Mr. Suolang**”), the chairman, a non-executive Director and the controlling shareholder of the Company, may be connected with Sichuan Tengzhong Heavy Industrial Machinery Company Limited* (四川騰中重工機械有限公司) (“**Sichuan Tengzhong**”) and Mr. Suolang may have a potential interest in Sichuan Tengzhong’s proposed acquisition of the HUMMER from General Motors Corporation (the “**Proposed HUMMER Acquisition**”).

As disclosed in the Prospectus, Sichuan Tengzhong is an Independent Third Party (as defined in the Prospectus) and thus, its business is independent from that of the Group. As such, the Company is not in a position to comment on the accuracy of the information relating exclusively to Sichuan Tengzhong contained in the Articles. However, owing to the increasing speculation relating to the relationship between Mr. Suolang and Sichuan Tengzhong as well as Mr. Suolang’s potential interest in the Proposed HUMMER Acquisition, the Board clarifies as follows:

1. Sichuan Tengzhong has become an Independent Third Party since Mr. Li Xudong, an executive Director, disposed of his 90% equity interest in Sichuan Tengzhong in January 2008. As disclosed in the Prospectus, Sichuan Tengzhong was/is an Independent Third Party. So far as the Company is aware, Sichuan Tengzhong remains an Independent Third Party as at the date of this announcement.

2. Sichuan Huatuo Industry & Commerce Development Company Limited* (四川省華拓實業發展股份有限公司) (“**Sichuan Huatuo**”) held equity interests in Sichuan Tengzhong from 26 January 2005 to 15 August 2005 and Mr. Suolang ceased to be an equity holder of Sichuan Huatuo as of 15 May 2005. Save and except for the fact that Sichuan Tengzhong was a subsidiary of Sichuan Huatuo during the period when Mr. Suolang was an equity holder of Sichuan Huatuo, Mr. Suolang has not held (and does not currently hold) any legal or beneficial interest in Sichuan Tengzhong, whether directly or indirectly and has not held (and does not currently hold) any office, any directorship or other position in Sichuan Tengzhong since the date of establishment of Sichuan Tengzhong and as at the date of this announcement. Mr. Suolang does not exercise any control over the board of directors of Sichuan Tengzhong and is not a controller of Sichuan Tengzhong as speculated by certain of the Articles.
3. Mr. Suolang has mentioned to certain people about his potential interest in the Proposed HUMMER Acquisition. As confirmed by Mr. Suolang, he would or might participate in the Proposed HUMMER Acquisition in his personal capacity alongside Sichuan Tengzhong as a member of a consortium. Mr. Suolang currently does not own any interest in Sichuan Tengzhong. As further confirmed by Mr. Suolang, any potential investment in the HUMMER business by him will not be made through Sichuan Tengzhong. The possibility that Mr. Suolang might participate in the Proposed HUMMER Acquisition is not related to the business of the Group.

This clarification announcement is made by the order of the Board and the Directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By order of the Board
LUMENA RESOURCES CORP.
旭光資源有限公司
Zhang Daming
Executive Director

Hong Kong, 9 June 2009

As at the date of this announcement, the executive Directors are Mr. Zhang Daming, Ms. Deng Xianxue and Mr. Li Xudong; the non-executive Directors are Mr. Suo Lang Duo Ji, Mr. Wang Chun Lin and Mr. Zhang Songyi; and the independent non-executive Directors are Mr. Patrick Logan Keen, Mr. Koh Tiong Lu John and Mr. Wong Chun Keung.

* *For identification purpose only*