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CHINA HUIYUAN JUICE GROUP LIMITED

中國滙源果汁集團有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1886)

CLARIFICATION ANNOUNCEMENT

China Huiyuan Juice Group Limited (the “Company”) wishes to clarify certain statements (the “Statements”) relating to the Convertible Bonds previously held by Warburg Pincus and Mr. Zhu Xinli’s shareholdings in the Company and reported in today’s press articles.

Reference is made to the Company’s prospectus dated 8 February 2007 (the “Prospectus”). Unless otherwise defined herein or the context otherwise requires, capitalised terms and expressions used herein shall have the meanings assigned to them in the Prospectus.

The Company wishes to clarify that, according to the disclosure of interest filed by Warburg Pincus with the Hong Kong Stock Exchange, on 19 May 2009, Warburg Pincus (i) has ceased to have interest in an aggregate of 98,979,705 shares of the Company, being the shares convertible pursuant to the terms and conditions of the USD65,000,000 Convertible Bonds; and (ii) still had interest in an aggregate of 3,541,950 shares of the Company, being the shares convertible pursuant to the terms and conditions of the USD2,300,000 Convertible Bonds.

Pursuant to the terms and conditions of the Convertible Bonds, on 28 June 2009, each of the bondholders of the outstanding USD73,300,000 Convertible Bonds has an option, by serving a 30 day prior written notice, to require the Company to redeem the outstanding Convertible Bonds held by it. As at the date of this announcement, the Company has only received a notice of redemption from Warburg Pincus in respect of redemption of an aggregate of USD2,300,000 Convertible Bonds. As a result, subject to certain redemption events, the remaining USD71,000,000 Convertible Bonds will be due 28 June 2011.

The Company wishes to further clarify that Mr. Zhu Xinli, the Chairman and the Controlling Shareholder of the Company, has confirmed with the Company that he has no intention to reduce his shareholdings in the Company.

The Company is unaware of the source of the Statements and would like to confirm that it is not in possession of any price-sensitive information which would require an announcement under Rule 13.09 of the Rules Governing the Listing of Securities of the Hong Kong Stock Exchange.

By Order of the Board
CHINA HUIYUAN JUICE GROUP LIMITED
ZHU Xinli
Chairman

Hong Kong, 9 June 2009

As at the date of this announcement, our directors are Mr. ZHU Xinli, Mr. JIANG Xu and Mr. WU Chungkuan as executive directors, Mr. QIN Peng as a non-executive director and Mr. WANG Bing, Ms. ZHAO Yali, Mr. TSUI Yiu Wa, Alec and Mr. SONG Quanhou as independent non-executive directors.

** For identification purposes only*