CONTENTS

This Web Proof Information Pack contains the following information relating to the Company extracted from the Bulk-Print Proof of the draft document:

- Contents
- Summary
- Definitions
- Glossary of Technical Terms
- Risk Factors
- Waivers from Strict Compliance with the Listing Rules
- Directors and Parties Involved
- Corporate Information
- Industry Overview
- Regulations Relating to the Industry
- History and Development
- Reorganisation and the Structure Contracts
- Business
- Connected Transactions
- Directors, Senior Management and Staff
- Financial Information
- Future Plans
- Share Capital
- Controlling Shareholders and Substantial Shareholders
- Appendix I Accountants' Report
- Appendix III Property Valuation
- Appendix IV Summary of the Constitution of the Company and the Cayman Islands Company Law
- Appendix V Statutory and General Information

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.