

SUBSTANTIAL SHAREHOLDERS

As far as the Directors are aware, immediately following completion of the Global Offering and the Capitalization Issue (without taking into account the Shares which may be issued upon the exercise of the Over-allotment Option or Shares which may be issued pursuant to the exercise of any options granted under the Pre-IPO Share Option Scheme or which may be granted under the Share Option Scheme and which would affect disclosure in this section) the following persons will have an interest or a short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Long positions in the Shares and underlying Shares

<u>Name</u>	<u>Capacity/Nature of interest</u>	<u>Number of shares</u>	<u>Approximate percentage of shareholding</u>
Fortune Station	Beneficial owner	2,100,000,000	75%
Mr. Chen ⁽¹⁾	Interest in a controlled corporation	2,100,000,000	75%
Ms. Wan ⁽²⁾	Interest in a controlled corporation	2,100,000,000	75%

Notes:

- (1) Mr. Chen is the beneficial owner of 51% of the issued share capital of Fortune Station and is deemed to be interested in the Shares held by Fortune Station. Mr. Chen, the spouse of Ms. Wan, is deemed to be interested in Ms. Wan's interests in Fortune Station.
- (2) Ms. Wan is the beneficial owner of 49% of the issued share capital of Fortune Station and is deemed to be interested in the Shares held by Fortune Station. Ms. Wan, the spouse of Mr. Chen, is deemed to be interested in Mr. Chen's interests in Fortune Station.

Save as disclosed herein, the Directors are not aware of any person who will, immediately following the Global Offering and the Capitalization Issue, have an interest or short position in Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

For details of the financial impact of the Pre-IPO Share Options on our Group, please refer to the sections headed "Pre-IPO Share Option Scheme" in Appendix V of this prospectus.