

## SHARE CAPITAL

### AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company immediately following the Global Offering and Capitalization Issue:

	HK\$
<b>Authorized share capital:</b>	
10,000,000,000 Shares .....	1,000,000,000
<b>Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering and Capitalization Issue (assuming that the Over-allotment Option is not exercised):</b>	
10,000 Shares in issue at the date of this prospectus .....	1,000
2,099,990,000 Shares to be issued under the Capitalization Issue .....	209,999,000
700,000,000 Shares to be issued pursuant to the Global Offering .....	70,000,000
<b>2,800,000,000 Total</b> .....	<b>280,000,000</b>
<b>Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering and Capitalization Issue (assuming that the Over-allotment Option is exercised in full):</b>	
10,000 Shares in issue at the date of this prospectus .....	1,000
2,099,990,000 Shares to be issued under the Capitalization Issue .....	209,999,000
805,000,000 Shares to be issued pursuant to the Global Offering .....	80,500,000
<b>2,905,000,000 Total</b> .....	<b>290,500,000</b>

### ASSUMPTIONS

The above table assumes that the Global Offering becomes unconditional and is completed in accordance with the relevant terms and conditions. It takes no account of (i) any Shares issued upon exercise of options which may be granted under our Pre-IPO Share Option Scheme or Share Option Scheme; (ii) any Shares which may be issued under the general mandate given to our Directors for the issue and allotment of Shares; or (iii) any Shares which may be repurchased by us pursuant to the general mandate given to our Directors for the repurchase of Shares.

### RANKING

The Offer Shares are ordinary shares in the share capital of our Company and will rank equally with all Shares currently in issue or to be issued as mentioned in this prospectus, and will rank in full for all dividends or other distributions declared, made or paid on the Shares after the date of this prospectus other than participation in the Capitalization Issue.

### THE PRE-IPO SHARE OPTION SCHEME AND THE SHARE OPTION SCHEME

We have conditionally adopted the Pre-IPO Share Option Scheme and the Share Option Scheme. Under the Pre-IPO Share Option Scheme, certain persons were conditionally granted options immediately prior to the Listing Date to subscribe for Shares. The principal terms of the Pre-IPO Share Option Scheme and the Share Option Scheme are summarized in the sections headed “Pre-IPO Share Option Scheme” and “Share Option Scheme” in Appendix V to this prospectus.

### GENERAL MANDATE TO ISSUE SHARES

Subject to the conditions stated in the section headed “Structure of the Global Offering – Conditions of the Hong Kong Public Offer” in this prospectus, our Directors have been granted a general

## SHARE CAPITAL

unconditional mandate to allot, issue and deal with Shares (otherwise than pursuant to, or in consequence of, the Global Offering, a rights issue or the exercise of any subscription rights under the Pre-IPO Share Option Scheme and the Share Option Scheme or any scrip dividend scheme or similar arrangements, or any adjustment of rights to subscribe for Shares under options and warrants or a special authority granted by our shareholders) with an aggregate nominal value of not more than the sum of:

- (a) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering; and
- (b) the aggregate nominal value of the share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

This general mandate to issue Shares will remain in effect until the earliest of:

- (a) the conclusion of our Company's next annual general meeting;
- (b) the expiration of the period within which our Company's next annual general meeting is required to be held by any applicable law or our Articles of Association to be held; or
- (c) it is varied or revoked by an ordinary resolution of our Shareholders in general meeting, whichever is the earliest.

### GENERAL MANDATE TO REPURCHASE SHARES

Subject to the conditions stated in the section headed "Structure of the Global Offering – Conditions of the Hong Kong Public Offer" in this prospectus, our Directors have been granted a general unconditional mandate to exercise all our powers to repurchase Shares (Shares which may be listed on the Hong Kong Stock Exchange or on any other stock exchange and Shares which are recognized by the SFC and the Stock Exchange for this purpose) with a total nominal value of not more than 10% of the aggregate nominal value of our Company's share capital in issue immediately following completion of the Global Offering.

This mandate only relates to repurchases made on the Hong Kong Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognized by the SFC and the Stock Exchange for this purpose), and made in accordance with all applicable laws and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed "Repurchase of the Company's Own Shares" in Appendix V to this prospectus.

The general mandate to repurchase Shares will remain in effect until the earliest of:

- (a) the conclusion of our Company's next annual general meeting;
- (b) the expiration of the period within which our Company's next annual general meeting is required by any applicable law or our Articles of Association to be held; or
- (c) it is varied or revoked by an ordinary resolution of our Company's Shareholders in general meeting.