
EXPECTED TIMETABLE

The Company will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) if there is any change in the following expected timetable of the Public Offer.

2009⁽¹⁾

Application lists of the Public Offer open ⁽²⁾	11:45 a.m. on Friday, 3 July
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Friday, 3 July
Latest time to complete electronic applications under White Form eIPO service through the designated website <i>www.eipo.com.hk</i> ⁽³⁾	11:30 a.m. on Friday, 3 July
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Friday, 3 July
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Friday, 3 July
Application lists of the Public Offer close	12:00 noon on Friday, 3 July
Expected Price Determination Date ⁽⁵⁾	Monday, 6 July

(1) Announcement of

- Offer Price;
- the level of applications in the Public Offer;
- the level of indications of interest in the Placing; and
- the basis of allocations of the Public Offer Shares to be published on the Company's website at *www.amberenergy.com.hk* and the website of the Stock Exchange at *www.hkex.com.hk* from on or before

Thursday, 9 July

- (2) Announcement of results of allocations in the Public Offer (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (see paragraph headed "Publication of results" in the section headed "How to Apply for the Public Offer Shares")

Thursday, 9 July

Results of allocations in the Public Offer will be available at *www.iporesults.com.hk* with a "search by ID" function

Thursday, 9 July

- Despatch of Share certificates and refund cheques in respect of wholly or partially unsuccessful applications pursuant to the Public Offer on^{(6) and (7)}

Thursday, 9 July

- Dealings in Shares on the Stock Exchange expected to commence on

Friday, 10 July

Notes:

- (1) All times refer to Hong Kong local time. Details of the structure of the Share Offer, including conditions of the Share Offer, are set out in the section headed "Structure of the Share Offer" in this prospectus.
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 3 July 2009, the application lists will not open on that day. Further information is set out in the section headed "How to Apply for the Public Offer Shares — Effect of bad weather on the opening of the application lists" in this prospectus.
- (3) You will not be permitted to submit your application to the **White Form eIPO** Service Provider through the designated website, **www.eipo.com.hk**, after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (4) Applicants who apply for the Public Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed "How to Apply for the Public Offer Shares — How to apply by giving electronic application instructions to HKSCC" in this prospectus.

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- (5) *The Price Determination Date is expected to be on or about Monday, 6 July 2009, and in any event no later than Wednesday, 8 July 2009. If, for any reason, the Offer Price is not agreed on or before Wednesday, 8 July 2009, the Share Offer will not proceed, subject to the Underwriting Agreements.*
- (6) *Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 10 July 2009, provided that (i) the Share Offer has become unconditional in all respects and (ii) the right of termination in the Underwriting Agreements have not been exercised by the Sole Bookrunner (on behalf of the Underwriters) in accordance with their terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.*
- (7) *Refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the price payable on application. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.*

Applicants who apply on WHITE Application Forms or White Form eIPO for 1,000,000 Shares or more under the Public Offer and have indicated in their applications that they wish to collect refund cheques (where applicable) and share certificates (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 9 July 2009. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Applicants who apply on YELLOW Application Forms for 1,000,000 Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on YELLOW Application Forms for Shares is the same as that for WHITE Application Form applicants. Uncollected share certificates and refund cheques will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed "Further Terms and Conditions of the Public Offer — Refund of application monies" in this prospectus. For details of the Structure of the Share Offer, including its conditions, please refer to the section headed "Structure of the Share Offer".