
HOW TO APPLY FOR THE PUBLIC OFFER SHARES

1. WHICH APPLICATION METHOD TO USE

Use a **WHITE** application form or to use the designated **White Form eIPO Service Provider** through **White Form eIPO** services (www.eipo.com.hk) if you want the Public Offer Shares to be issued in your own name.

Use a **YELLOW** application form if you want the share certificate for the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS.

Instead of using a **YELLOW** application form, you may give **electronic application instructions** to HKSCC via CCASS to cause HKSCC Nominees to apply for Public Offer Shares on your behalf. Any Public Offer Share allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

You may not both apply on a WHITE or YELLOW application form and give electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through White Form eIPO services (www.eipo.com.hk).

2. WHERE TO OBTAIN THE APPLICATION FORMS FOR THE PUBLIC OFFER SHARES

You can obtain a **WHITE** application form and a prospectus during normal business hours from 9:00 a.m. on 29 June 2009, until 12:00 noon on 3 July 2009 from:

Piper Jaffray Asia Securities Limited

3901B, 39th Floor, Tower 1
Lippo Centre
89 Queensway
Hong Kong

or

Taifook Securities Company Limited

25/F, New World Tower,
16-18 Queen's Road, Central,
Hong Kong

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

or any of the following branches of **Industrial and Commercial Bank of China (Asia) Limited:**

<u>District</u>	<u>Branch name</u>	<u>Address</u>
Hong Kong Island:	Queen's Road Central Branch	122-126 Queen's Road Central, Central
	Wanchai Road Branch	G/F, 103-103A Wan Chai Road
	North Point Branch	G/F, 436-438 King's Road, North Point
Kowloon:	Tsimshatsui East Branch	Shop B, G/F., Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Yaumatei Branch	542 Nathan Road, Yaumatei
	Prince Edward Branch	777 Nathan Road, Mongkok
New Territories:	Tsuen Wan Castle Peak Road Branch	G/F., 423-427 Castle Peak Road, Tsuen Wan
	Yuen Long Branch	G/F., 197-199 Castle Peak Road, Yuen Long
	Tai Po Branch	9 Kwong Fuk Road, Tai Po

or any of the following branches of **The Bank of East Asia, Limited:**

<u>District</u>	<u>Branch name</u>	<u>Address</u>
Hong Kong Island:	Main Branch	10 Des Voeux Road Central, HK
	88 Des Voeux Road West Branch	Shop 2-3, G/F, Princeton Tower, 88 Des Voeux Road West, HK
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
Kowloon:	Mongkok North Branch	G/F, Kalok Building, 720-722 Nathan Road, Mongkok
	Hoi Yuen Road Branch	Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road
	Lok Fu Estate Branch	Shop F9A, 1/F, Lok Fu Shopping Centre, Wang Tau Hom
New Territories:	Shatin Plaza Branch	Shop 3-4, Level 1, Shatin Plaza
	Tuen Mun Branch	Shop G16, G/F, Eldo Court Shopping Centre
	Park Central Branch	Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

You can collect a **YELLOW** application form and a prospectus during normal business hours from 9:00 a.m. on 29 June 2009 until 12:00 noon on 3 July 2009 from:

Depository Counter
Hong Kong Securities Clearing Company Limited
2nd Floor, Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

or

your broker, who may have the application forms and the prospectus available.

3. WHO CAN APPLY FOR PUBLIC OFFER SHARES

- (a) You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- (b) If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed 4.
- (c) If you are a **body corporate**, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
- (d) Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a Connected Person of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Placing and Public Offer;
 - an associate of any of the above; or
 - have been allocated or have applied for the Placing Shares under the Placing or otherwise participated in the Placing or indicated an interest for the Placing Shares.
- (e) You cannot apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying are/is:
 - a United States person (as defined in Regulation S under the U.S. Securities Act); or
 - if you do not have a Hong Kong address.

4. HOW TO COMPLETE THE WHITE OR YELLOW APPLICATION FORM

There are detailed instructions on each application form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier orders to you (or the first-named applicant in the case of joint applicant(s)) at your own risk at the address stated in the application form. If your application is made through a duly authorised representative, the Sole Bookrunner, in consultation with the Group, or its agents, may accept your application at their discretion, and subject to any conditions they think fit, including evidence of the authority of your attorney.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

You should note that, by completing and submitting the Application Form, you (and if you are joint applicants, each of you jointly and severally), for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee, among other things:

- (i) you confirm that you have only relied on the information and representations in this prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to this prospectus;
- (ii) you agree that we, the Sole Bookrunner, the Public Offer Underwriters and any of our or their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Share Offer are liable only for the information and representations contained in this prospectus and any supplement thereto;
- (iii) you undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application (if any) have not indicated an interest for, applied for or taken up any Placing Shares otherwise participated in the Placing; and
- (iv) you agree to disclose to our Company and/or our Hong Kong share registrar, the receiving bankers, the Sole Bookrunner, the Public Offer Underwriters and their respective advisors and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application (if any).

In order for the **YELLOW** application forms to be valid:

- (a) if the application is made through a designated CCASS Participant, other than a CCASS Investor Participant:
 - (i) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box;
- (b) if the application is made by an individual CCASS Investor Participant:
 - (i) the application form must contain the CCASS Investor Participant's name and Hong Kong identity card number; and
 - (ii) the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the application form;
- (c) if the application is made by a joint individual CCASS Investor Participant:
 - (i) the application form must contain all joint CCASS Investor Participants' names and the Hong Kong identity card numbers; and
 - (ii) the participant I.D. should be inserted in the appropriate box in the application form;
- (d) if the application is made by a corporate CCASS Investor Participant:
 - (i) the application form must contain the CCASS Investor Participant's company name and Hong Kong Business Registration number; and
 - (ii) the participant I.D. and company chop, bearing the applicant's company name, must be inserted in the appropriate box in the application form;
- (e) Incorrect or incomplete details of the CCASS Participant I.D. or other similar matters may render the application invalid.

You as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each application form in the box marked “For nominees” account numbers or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such joint beneficial owner.

Each **WHITE** or **YELLOW** application form must be accompanied by either one separate cheque drawn on the applicant’s Hong Kong dollar bank account in Hong Kong and bearing the account name (either pre-printed by the bank or certified by an authorised signatory of such bank on the reverse of the cheque) which must correspond with the name of the applicant (or, in the case of joint applicants, the name of the first applicant) on the relevant application form, or one separate banker’s cashier order on the reverse of which the bank has certified by an authorised signatory the name of the applicant, which must correspond with the name of the applicant (or, in the case of joint applicants, the name of the first applicant) on the relevant application form. All such cheques or banker’s cashier orders must be made payable as set out in the application form and crossed “Account Payee Only”.

5. HOW TO APPLY BY USING WHITE FORM eIPO

- (i) You may apply through **White Form eIPO** by submitting an application through the designated website at **www.eipo.com.hk**. If you apply through **White Form eIPO** the shares will be issued in your own name.
- (ii) Detailed instructions for application through the **White Form eIPO** service are set out on the designated website at **www.eipo.com.hk**. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated **White Form eIPO** Service Provider and may not be submitted to our Company.
- (iii) The designated **White Form eIPO** Service Provider may impose additional terms and conditions upon you for the use of the **White Form eIPO** service. Such terms and conditions are set out on the designated website at **www.eipo.com.hk**. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.
- (iv) By submitting an application to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service, you are deemed to have authorized the designated **White Form eIPO** Service Provider to transfer the details of your application to our Company and our Hong Kong share registrar.
- (v) You may submit an application through the **White Form eIPO** service in respect of a minimum of 2,000 Public Offer Shares. Each **electronic application instruction** in respect of more than 2,000 Public Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at **www.eipo.com.hk**.
- (vi) You should give **electronic application instructions** through **White Form eIPO** at the times set out in the paragraph headed “MEMBERS OF THE PUBLIC — TIME FOR APPLYING FOR PUBLIC OFFER SHARES”.
- (vii) You should make payment for your application made by **White Form eIPO** service in accordance with the methods and instructions set out in the designated website at **www.eipo.com.hk**. If you do not make complete payment of the application monies

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

(including the brokerage fee, the Hong Kong Stock Exchange trading fee, and the SFC transaction levy) on or before 12:00 noon on 3 July 2009, or such later time as described under the paragraph headed “EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS” the designated **White Form eIPO** Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at www.eipo.com.hk.

- (viii) Warning: The application for Public Offer Shares through the **White Form eIPO** service is only a facility provided by the designated **White Form eIPO** Service Provider to public investors. The Company, the Directors, the Sole Bookrunner and the Public Offer Underwriters take no responsibility for such applications, and provide no assurance that applications through the **White Form eIPO** service will be submitted to our Company or that you will be allotted any Public Offer Shares.

The obvious advantage of **White Form eIPO** is to save the use of papers via the self-serviced and electronic application process. As environmental protection is part of Computershare’s Corporate Social Responsibility Program, Computershare Hong Kong Investor Services Limited will contribute HK\$2 per each “Amber Energy Limited” **White Form eIPO** application submitted via www.eipo.com.hk to support the funding of “Source of DongJiang — Hong Kong Forest” project initiated by Friends of the Earth (HK).

Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **White Form eIPO** service, you are advised not to wait until the last day for submitting applications in the Public Offer to submit your **electronic application instructions**. In the event that you have problems connecting to the designated website for the **White Form eIPO** service, you should submit a **WHITE** Application Form. However, once you have submitted **electronic application instructions** and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **WHITE** Application Form. Please see the paragraph headed “HOW MANY APPLICATIONS MAY YOU MAKE” below.

6. HOW MANY APPLICATIONS MAY YOU MAKE

There is only one situation where you may make more than one application for the Public Offer Shares:

If you are a nominee, in which case you may both give **electronic application instructions** to HKSCC (if you are a CCASS Participant) and lodge more than one application in your own name on behalf of different beneficial owners. In the box on the application form marked “For nominees” you must include:

- an account number; or
- some other identification code

for **each** beneficial owner (or, in the case of joint beneficial owners, for each such joint beneficial owner). If you do not include this information, the application will be treated as being for your benefit.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

Otherwise, multiple applications are not allowed.

It will be a term and condition of all applications that by completing and delivering an application form or giving **electronic application instructions** to HKSCC or give electronic application instructions to the designated **White Form eIPO Service Provider** through **White Form eIPO** services (www.eipo.com.hk), you:

- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** application form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider** through **White Form eIPO** services (www.eipo.com.hk); or
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** application form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider** through **White Form eIPO** services (www.eipo.com.hk), and that you are duly authorised to sign the application form as that other person's agent.

Save as referred to above, **all** of your applications for Public Offer Shares (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:

- make more than one application on a **WHITE** or **YELLOW** application form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the designated **White Form eIPO Service Provider** through **White Form eIPO** services (www.eipo.com.hk); or
- apply on one **WHITE** or **YELLOW** application form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the designated **White Form eIPO Service Provider** through **White Form eIPO** services (www.eipo.com.hk) for more than 100% of the Public Offer Shares being initially available in either pool A or pool B to the public as referred to in the paragraph headed "Basis of allocation of the Public Offer Shares" in the section headed "Structure of the Share Offer" of this prospectus; or
- all of your applications for Public Offer Shares will also be rejected as multiple applications if more than one application for Public Offer Shares is made for your benefit including the part of the application made by HKSCC Nominees acting on **electronic application instructions**. If an application is made by an unlisted company and
 - the only business of that company is dealing in securities; and
 - you exercise statutory control over that company, then the application will be treated as being for your benefit. Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company, without taking into account any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital.

7. HOW MUCH ARE THE PUBLIC OFFER SHARES

You must pay the maximum Offer Price of HK\$1.66 per Share together with 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee in full when you apply for the Public Offer Shares. This means that for every board lot of 2,000 Shares, you will pay HK\$3,353.50. Each of the application forms has a table showing the exact amount payable for certain multiples of Public Offer Shares. Your payment must be by one cheque or one banker's cashier order and must comply with the terms of the application forms.

If your application is successful, brokerage is paid to participants of the Stock Exchange and the SFC transaction levy are paid to the SFC and the trading fee is paid to the Stock Exchange.

If your application is unsuccessful, appropriate refund payment (including the brokerage, SFC transaction levy and Stock Exchange trading fee) will be made to you without interests. If the Offer Price as finally determined is less than HK\$1.66 per Share, appropriate refund payment (including the brokerage, SFC transaction levy and Stock Exchange trading fee attributable to the surplus application monies) will be made to you without interests. Details of the procedure for refund are set out in the section headed "Despatch and collection of share certificate(s) and/or refund cheque(s) and deposit of share certificates into CCASS".

8. MEMBERS OF THE PUBLIC — TIME FOR APPLYING FOR PUBLIC OFFER SHARES

(a) WHITE or YELLOW application forms

Completed **WHITE** or **YELLOW** application forms, with payment attached, must be lodged by 12:00 noon on 3 July 2009, or, if the application lists are not open on that day, then by 12:00 noon on the next business day when the lists are open.

Your completed **WHITE** or **YELLOW** application form, with payment attached, should be deposited in the special collection boxes provided at any of the branches of Industrial and Commercial Bank of China (Asia) Limited and The Bank of East Asia, Limited listed under "Where to obtain the Application Forms for the Public Offer Shares" above at the following times:

Monday, 29 June 2009	—	9:00 a.m. – 5:00 p.m.
Tuesday, 30 June 2009	—	9:00 a.m. – 5:00 p.m.
Thursday, 2 July 2009	—	9:00 a.m. – 5:00 p.m.
Friday, 3 July 2009	—	9:00 a.m. – 12:00 noon

(b) White Form eIPO

You may submit your application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on 29 June 2009 until 11:30 a.m. on 3 July 2009 or such later time as described under the paragraph headed "EFFECT OF BAD WEATHER ON

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

THE OPENING OF THE APPLICATION LISTS” under this section below (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on 3 July 2009, the last application day, or, if the application lists are not open on that day, then by the time and date stated in “EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS”.

You will not be permitted to submit your application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

(c) Electronic application instructions to HKSCC

CCASS Clearing/Custodian Participants should input **electronic application instructions** at the following times:

Monday, 29 June 2009	—	9:00 am – 8:30 pm ⁽¹⁾
Tuesday, 30 June 2009	—	8:00 am – 8:30 pm ⁽¹⁾
Thursday, 2 July 2009	—	8:00 am – 8:30 pm ⁽¹⁾
Friday, 3 July 2009	—	8:00 am ⁽¹⁾ – 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on 29 June 2009 until 12:00 noon on 3 July 2009 (24 hours daily, except the last application day).

The latest time for inputting your **electronic application instructions** via CCASS (if you are a CCASS Participant) is 12:00 noon on 3 July 2009 or if the application lists are not open on that day, by the time and date stated in the sub-paragraph headed “Effect of bad weather on the opening of the application lists” below.

(d) Application lists

The application lists will be open from 11:45 a.m. to 12:00 noon on 3 July 2009. Applications for the Public Offer Shares will not be processed, and no allotment of any such Public Offer Shares will be made, until the closing of the application lists.

9. EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on 3 July 2009.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

Instead the application lists will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on such day.

10. HOW TO APPLY BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

- (a) CCASS Participants may give **electronic application instructions** via CCASS to HKSCC to apply for Public Offer Shares and to arrange payment of the money due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.
- (b) If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling (852) 2979 7888 or CCASS Internet System at <http://ip.ccass.com> (using the procedures contained in “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for you if you come to:

Customer Service Centre
Hong Kong Securities Clearing Company Limited
2/F Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

- (c) If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for Public Offer Shares.
- (d) You are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application whether submitted by you or through your CCASS Clearing Participant or CCASS Custodian Participant to the Company and the Hong Kong Share Registrar.
- (e) You may give **electronic application instructions** in respect of a minimum of 2,000 Public Offer Shares. Each **electronic application instructions** in respect of more than 2,000 Public Offer Shares must be in one of the numbers set out in the table in the application form.
- (f) Where a **WHITE** application form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares:
 - (i) HKSCC Nominees is only acting as nominee for those persons and shall not be liable for any breach of the terms and conditions of the **WHITE** application form or this prospectus; and

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- (ii) HKSCC Nominees does the following things on behalf of each of the persons:
- **agrees** that the Public Offer Shares to be allotted shall be issued in the name of the HKSCC Nominees and deposited directly into CCASS for credit to that person's CCASS Investor Participant stock account or the stock account of the CCASS Participant who has inputted **electronic application instructions** on that person's behalf;
 - **undertakes** and **agrees** to accept the Public Offer Shares in respect of which that person has given **electronic application instructions** or any lesser number;
 - **undertakes** and **confirms** that that person has not applied for or taken up any Offer Shares under the Placing nor otherwise participated in the Placing;
 - (if the **electronic application instructions** are given for that person's own benefit) declares that only one set of **electronic application instructions** has been given for that person's benefit;
 - (if that person is an agent for another person) **declares** that it has given only one set of **electronic application instructions** for the benefit of that other person, and that it is duly authorised to give those instructions as that other person's agent;
 - **understands** that the above declaration will be relied upon by the Company in deciding whether or not to make any allotment of Public Offer Shares in respect of the **electronic application instructions** given by that person and that person may be prosecuted if that person makes a false declaration;
 - **authorises** the Company to place the name of HKSCC Nominees on the register of member of the Company as the holder of the Public Offer Shares allotted in respect of that person's **electronic application instructions** and to send share certificates and/or refund monies in accordance with arrangements separately agreed between the Company and HKSCC;
 - **confirms** that that person has read the terms and conditions and application procedures set out in this prospectus and agrees to be bound by them;
 - **confirms** that that person has only relied on the information and representations in this prospectus in giving that person's **electronic application instructions** or instructing that person's broker/custodian to give **electronic application instructions** on that person's behalf;
 - **agrees** that the Company, the Underwriters and any other parties involved in the Share Offer are liable only for the information and representations contained in this prospectus;
 - **agrees** (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees has been accepted, the application cannot be rescinded for innocent misrepresentations;
 - **agrees** to disclose that person's personal data to the Company and its agents and any information which they require about that person;
 - **agrees** that any application made by HKSCC Nominees on behalf of that person pursuant to **electronic application instructions** given by that person is

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

irrevocable before the expiration of the fifth day after the closing of the application lists or such later date (excluding for this purpose any date which is a Saturday, Sunday or any public holiday in Hong Kong) as described under “Effect of bad weather on the opening of application lists” above, unless a person responsible for this prospectus under Section 40 of the Hong Kong Companies Ordinance (as applied by Section 342 E of the Hong Kong Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;

- **agrees** that once the application of HKSCC Nominees is accepted, neither that application nor that person’s **electronic application instructions** can be revoked and that acceptance of that application will be evidenced by the announcement on results of the Public Offer published by the Company;
 - **agrees** to the arrangements, undertakings and warrants specified in the participant agreement between that person and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to Public Offer Shares.
- (g) By giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, you each jointly and severally) are deemed to do the following things. Neither HKSCC nor HKSCC Nominees will be liable to the Company or any other person in respect of the things mentioned below:
- instruct and authorise HKSCC to cause HKSCC Nominees (acting as nominee for the CCASS Participants) to apply for Public Offer Shares on your behalf; .
 - instruct and authorise HKSCC to arrange payment of the maximum Offer Price, brokerage, transaction levy and trading fee by debiting your designated bank account and, in the case of wholly or partly unsuccessful applications, refund of the application money by crediting your designated bank account;
 - instruct and authorise HKSCC to cause HKSCC Nominees to do on your behalf all the thing which it is stated to do on your behalf in the **WHITE** application form.
- (h) For the avoidance of doubt, the Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives, or cause to give, **electronic application instructions** is a person who may be entitled to compensation under Section 40 of the Companies Ordinance.
- (i) If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Public Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Public Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for Public Offer Shares given by you or for your benefit to HKSCC shall be deemed to be actual application for the purposes of considering whether multiple applications have been made.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- (j) For the purpose of allocating Public Offer Shares, HKSCC Nominees shall not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given shall be treated as an applicant.
- (k) The paragraph headed “Personal data” in the **WHITE** and **YELLOW** application form applies to any personal data held by the Sole Sponsor, the Company and the Hong Kong Share Registrar about you in the same way as it applies to personal data of the applicants other than HKSCC Nominees.

Warning

Application for Public Offer Shares by giving electronic application instructions to HKSCC is only a facility provided to CCASS Participants. The Company, the Sole Lead Manager and any parties in the Share Offer take no responsibility for the application and provide no assurance that any CCASS Participant will be allocated any Public Offer Shares. To ensure that CCASS Investor Participants can give their electronic application instructions to HKSCC through the CCASS Phone System or CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input instructions. If CCASS Investor Participants have problems in connecting to the CCASS Phone System or CCASS Internet System to submit electronic application instructions, they should either:

- (a) **submit the white or yellow application form (as appropriate); or**
- (b) **go to HKSCC’s Customer Service Centre to complete instruction input request form before 12:00 noon on 3 July 2009 or such later time as described under the sub-paragraph headed “Effect of bad weather on the opening of the application lists” above.**

11. PUBLICATION OF RESULTS

The Company expects to announce the Offer Price, the indication of the levels of interest in the Placing, results of applications and basis of allocation of Shares under the Public Offer (with the identification numbers of successful applicants), and the number of Shares, if any, reallocated between the Placing and the Public Offer on or before 9 July 2009 in the manner specified below:

- on the website of the Stock Exchange (www.hkex.com.hk); and
- on the website of the Company for at least five consecutive days (www.amberenergy.com.hk).

In addition, the Company expects to announce the results of applications (with the identification numbers of successful applicants) under the Public Offer at the times and dates and in the manner specified below:

- Results of allocations for the Public Offer will be available from our designated results of allocations website at **www.iporesults.com.hk** on a 24-hour basis from 8:00 a.m. on 9 July 2009 to 12:00 midnight on 15 July 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application form to search for his/her/its own allocation result;

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- Results of allocations will be available from our Share Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from 9 July 2009 to 12 July 2009; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from 9 July 2009 to 11 July 2009 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed “Where to obtain the Application Forms for the Public Offer Shares” above.

12. DESPATCH AND COLLECTION OF SHARE CERTIFICATE(S) AND/OR REFUND CHEQUE(S) AND DEPOSIT OF SHARE CERTIFICATES INTO CCASS

The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

WHITE application forms:

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your **WHITE** application form that you will collect your share certificate(s) and, or, refund cheque, if any, in person, you may collect it in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen’s Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company on the Company’s website (www.amberenergy.com.hk) and the website of the Stock Exchange (www.hkexnews.com.hk) as the date of despatch of share certificates and, or, refund cheques. This is expected to be on 9 July 2009.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation’s chop. Both individuals and authorised representatives, if applicable, must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your share certificate(s) and/or refund cheque, if any, in person within the time specified for collection, it/ they will be sent to the address on your application form shortly after the specified time on the date of despatch by ordinary post and at your own risk. If you have applied for 1,000,000 Public Offer Shares or more but have not indicated on your application form that you wish to collect your Share certificate(s) and/or refund cheque in person, or if you have applied for less than 1,000,000 Public Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Share Offer described under the paragraph headed “Conditions of the Share Offer” in the section headed “Structure of the Share Offer” in this prospectus are not fulfilled in accordance with their terms, or if any application is revoked or any allotment pursuant thereto has become void, then your share certificate(s) and/or refund cheque, if any, in respect of the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, if any,

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

without interest, will be sent to the address on your application form on the date of despatch by ordinary post and at your own risk.

Applicants will receive one share certificate each for all the Public Offer Shares allocated.

White Form eIPO:

If you apply for 1,000,000 Public Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk and your application is wholly or partially successful, you may collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on 9 July 2009, or such other date as notified by our Company on the Company's website (www.amberenergy.com.hk) and the website of Stock Exchange (www.hkexnews.com.hk) as the date of dispatch/collection of share certificates/refund cheques. If you do not collect your share certificate(s) and/or refund cheque(s) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated **White Form eIPO** Service Provider promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Public Offer Shares, your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be sent to the address specified in your application instructions to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk on 9 July 2009, by ordinary post and at your own risk.

Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated **White Form eIPO** Service Provider set out in the section headed "FURTHER TERMS AND CONDITIONS OF THE PUBLIC OFFER — 8. ADDITIONAL INFORMATION FOR APPLICANTS APPLYING THROUGH **WHITE FORM eIPO**" in this prospectus.

YELLOW application forms:

Your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, as instructed by you, at the close of business on 9 July 2009, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant, other than a CCASS Investor Participant:

- for Public Offer Shares credited to the stock account of your designated CCASS Participant, other than a CCASS Investor Participant, you can check the number of Public Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

- the Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer on the Company's website (www.amberenergy.com.hk) and the website of Stock Exchange (www.hkexnews.com.hk)

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

on 9 July 2009. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on 9 July 2009 or such other date as shall be determined by HKSCC or HKSCC nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your stock account.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your application form that you will collect your refund cheque in person, please follow the instructions set out in the paragraph headed "**WHITE** application form" above.

Refund cheque

All refunds will be by a cheque crossed "Account Payee Only", made out to you, or, if you are joint applicants, to the first-named applicant on your application form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Electronic application instructions

If you apply for Public Offer Shares by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant to which you have instructed to give **electronic application instructions** on your behalf (as appropriate) at the close of business on 9 July 2009 or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you apply by giving **electronic application instructions** to HKSCC, refund of the application monies (including brokerage fee, the SFC transaction levy and the Stock Exchange trading fee) will be credited to your designated bank account or the bank account of your designated broker or custodian without interest on 9 July 2009. The Company will publish the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, the Company shall include information relating to the beneficial owner, if supplied), your Hong Kong Identity Card/passport number or other identification code (Hong Kong Business Registration number for corporations) and the basis of allocation of the Public Offer, on the Company's website (www.amberenergy.com.hk) and the website of the Stock Exchange (www.hkexnews.com.hk) on 9 July 2009. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on 9 July 2009 or any other date HKSCC or HKSCC Nominees chooses. If you are instructing your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of Public Offer Shares allocated to you and the amount of refund (if any) payable to you with that broker or custodian. If you are applying as a CCASS Investor Participant, you can also check the number of Public Offer Shares allotted to you and the amount of refund (if any) payable to you via the CCASS Phone System and CCASS Internet

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

System on 9 July 2009, HKSCC will also make available to you activity statement(s) showing the number of Public Offer Shares credited to your stock account and the amount of refund money credited to your designated bank account (if any).

13. COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Stock Exchange are expected to commence on Friday, 10 July 2009. The Shares will be traded in board lots of 2,000 Shares each.

14. SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

If the Stock Exchange grants the listing of, and permission to deal in, the Shares issued and to be issued as mentioned in this prospectus and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on such other date determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect then. All necessary arrangements have been made for the Shares to be admitted into CCASS.