

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE**, **YELLOW** and **GREEN** application forms, the statement of adjustments prepared by KPMG in arriving at the figures set out in the Accountants' Report set out in Appendix I to this prospectus, the written consents referred to in the sub-paragraph headed "Consents of experts" in the paragraph headed "Other information" in Appendix VI to this prospectus, and copies of the material contracts referred to in the sub-paragraph headed "Summary of material contracts" in the paragraph headed "Further information about the business" in Appendix VI to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Jones Day, 29/F., Edinburgh Tower, The Landmark, 15 Queen's Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association of the Company;
- (b) the Accountants' Report on the Group prepared by KPMG, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements as have been prepared for each of the companies comprising the Group for each of the three years ended 31 December 2008 or from their respective dates of incorporation where this is a shorter period;
- (d) the statement of adjustments in arriving at the figures in the Accountants' Report set out in Appendix I to this prospectus;
- (e) the report on the unaudited pro forma financial information prepared by KPMG, the text of which is set out in Appendix II to this prospectus;
- (f) the letters relating to the profit forecast of the Company for the year ending 31 December 2009, the text of which is set out in Appendix III to this prospectus;
- (g) the letter, summary of valuations and valuation certificate prepared by DTZ Debenham Tie Leung Limited, the text of which is set out in Appendix IV to this prospectus;
- (h) the PRC legal opinion issued by King and Wood, our legal advisors on PRC law, in respect of, among other things, general matters, property interests and taxation matters of the Group;
- (i) the letter of advice prepared by Conyers Dill & Pearman summarizing certain aspects of the Cayman Islands company law as referred to in Appendix V to this prospectus;
- (j) the Companies Law;
- (k) the material contracts referred to in the sub-paragraph headed "Summary of material contracts" in the paragraph headed "Further information about the business" in Appendix VI to this prospectus;
- (l) the written consents referred to in the sub-paragraph headed "Consents of experts" in Appendix VI to this prospectus; and
- (m) the service agreements referred to in the sub-paragraph headed "Particulars of service agreements" in Appendix VI to this prospectus.