

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

1. WHO CAN APPLY FOR THE PUBLIC OFFER SHARES AND METHODS TO APPLY

You can apply for the Public Offer Shares if you or any person(s) for whose benefit you are applying are an individual, and:

- are 18 years of age and older;
- have a Hong Kong address;
- are not a US person(s) (as defined in the Regulation S under the US Securities Act); and
- are not a legal or natural person of the PRC (except qualified domestic institutional investors).

You may apply for the Public Offer Shares by using one of the following methods:

- using a **WHITE** or **YELLOW** application form; or
- **electronically** instructing HKSCC to cause HKSCC Nominees to apply for Public Offer Shares on your behalf.

You or you and your joint applicant(s) may only make one application (whether individually or jointly) by applying on a WHITE or YELLOW application form or by giving electronic application instructions to HKSCC.

2. WHICH APPLICATION METHOD YOU SHOULD USE

(a) **WHITE** application form

Use a **WHITE** application form if you want the Public Offer Shares to be registered in your own name.

(b) **YELLOW** application form

Use a **YELLOW** application form if you want the Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

(c) **Instruct HKSCC to make an electronic application on your behalf**

Instead of using a **WHITE** or **YELLOW** application form, you may **electronically** instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf via CCASS. Any Public Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

Note: Except in the circumstances permitted under the Listing Rules, the Public Offer Shares are not available to existing beneficial owners of Shares, the directors or chief executive of the Company or any of its subsidiaries or the associates (as defined in the Listing Rules) of any of them or any other connected persons (as defined in the Listing Rules) of the Company or any United States person (as defined in Regulation S) or persons who do not have a Hong Kong address.

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3. WHERE TO COLLECT THE APPLICATION FORMS

- (a) You can collect a **WHITE** application form and a prospectus from:

Any participant of the Stock Exchange

or

BNP Paribas Capital (Asia Pacific) Limited

64th Floor
Two International Finance Centre
8 Finance Street
Central
Hong Kong

or

First Shanghai Securities Limited

19th Floor
Wing On House
71 Des Voeux Road Central
Hong Kong

or

Sun Hung Kai International Limited

12th Floor, CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

or

KGI Capital Asia Limited

27th Floor, ICBC Tower
Citibank Plaza
3 Garden Road
Central
Hong Kong

or

China Everbright Securities (HK) Limited

36th Floor
Far East Finance Centre
16 Harcourt Road
Hong Kong

or

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Kingsway Financial Services Group Limited

5th Floor
Hutchison House
10 Harcourt Road
Central
Hong Kong

or

Polaris Securities (HK) Ltd.

Rm 1003-4
10th Floor, Tower 1
Admiralty Centre
18 Harcourt Road
Hong Kong

or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

Branches	Address
<i>Hong Kong Island</i>	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Leighton Centre Branch	Shop 12-16, UG/F, Leighton Centre, 77 Leighton Road, Causeway Bay
Hennessy Road Branch	399 Hennessy Road, Wanchai
Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
North Point Centre Branch	North Point Centre, 284 King's Road, North Point
<i>Kowloon</i>	
Kwun Tong Branch	1A Yue Man Square, Kwun Tong
Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong

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Branches	Address
<i>New Territories</i>	
Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2–16 Wang Pok Street, Shatin
Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung, N.T.
Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

(b) You can collect a **YELLOW** application form and a prospectus during normal business hours from 9:00 a.m. on Tuesday, 30 June 2009 until 12:00 noon on Monday, 6 July 2009 from the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong.

(c) Your broker may have **YELLOW** application forms and this prospectus available.

4. WHEN TO APPLY FOR THE PUBLIC OFFER SHARES

(a) WHITE or YELLOW application forms

Completed **WHITE** or **YELLOW** application form, with a cheque or banker's cashier order marked payable to "Horsford Nominees Limited – Chigo Public Offer" attached, must be lodged by 12:00 noon on Monday, 6 July 2009 or, if the application lists are not open on that day, by the time and date stated in the sub-paragraph headed "Effect of bad weather conditions on the opening of the application lists" below.

Your completed **WHITE** or **YELLOW** application form, with payment attached, should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited listed under the paragraph headed "Where to collect the application forms" in this section at the following times:

Tuesday, 30 June 2009	–	9:00 a.m. to 4:00 p.m.
Thursday, 2 July 2009	–	9:00 a.m. to 4:00 p.m.
Friday, 3 July 2009	–	9:00 a.m. to 4:00 p.m.
Saturday, 4 July 2009	–	9:00 a.m. to 1:00 p.m.
Monday, 6 July 2009	–	9:00 a.m. to 12:00 noon

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(b) Electronic application instructions to HKSCC

CCASS Clearing Participants or CCASS Custodian Participants should input **electronic application instructions** via CCASS at the following times:

Tuesday, 30 June 2009	—	9:00 a.m. to 8:30 p.m. ⁽¹⁾
Thursday, 2 July 2009	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Friday, 3 July 2009	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Saturday, 4 July 2009	—	8:00 a.m. to 1:00 p.m. ⁽¹⁾
Monday, 6 July 2009	—	8:00 a.m. ⁽¹⁾ to 12:00 noon

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing Participants or CCASS Custodian Participants

CCASS Investor Participant can input **electronic application instructions** from 9:00 a.m. on Tuesday, 30 June 2009 until 12:00 noon on Monday, 6 July 2009 (24 hours daily, except on the last application date)

The latest time for inputting your **electronic application instructions** via CCASS (if you are a CCASS Participant) is 12:00 noon on Monday, 6 July 2009 or if the application lists are not open on that day, by the time and date stated in the sub-paragraph headed “Effect of bad weather conditions on the opening of the application lists” below.

(c) Application lists

The application lists will be opened from 11:45 a.m. to 12:00 noon on Monday, 6 July 2009, except as provided in the sub-paragraph headed “Effect of bad weather conditions on the opening of the application lists” below. No proceedings will be taken on applications for the Public Offer Shares and no allocation of any such Shares will be made until after the closing of the application lists.

(d) Effect of bad weather conditions on the opening of the application lists

The application lists will not be open in relation to the Public Offering if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 6 July 2009, or if there are similar extraneous factors as are acceptable to the Stock Exchange. Instead, the application lists will be open between 11:45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong. **Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

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5. HOW TO APPLY USING A WHITE OR YELLOW APPLICATION FORM

- (a) Obtain a **WHITE** or **YELLOW** application form.
- (b) You should read the instructions in this prospectus and the relevant application form carefully. If you do not follow the instructions, your application is liable to be rejected and returned by ordinary post together with the accompanying cheque or banker's cashier order to you (or the first-named applicant in the case of joint applicants) at your own risk to the address stated on your application form.
- (c) Decide how many Public Offer Shares you want to purchase. Calculate the amount you must pay on the basis of the maximum Offer Price of HK\$2.27 per Share, plus brokerage fee of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%.
- (d) Complete the application form in English (save as otherwise indicated) and sign it. Only written signatures will be accepted. Applications made by corporations, whether on their own behalf, or on behalf of other persons, must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, whose representative capacity must be stated. If you are applying for the benefit of someone else, you, rather than that person, must sign on the application form. If it is a joint application, all applicants must sign on the application form. If your application is made through a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents or nominees) may accept or reject the application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Joint Global Coordinators in its capacity as agent of the Company has full discretion to accept or reject any application, in full or in part, without assigning any reasons therefor.
- (e) Each **WHITE** or **YELLOW** application form must be accompanied by either one cheque or one banker's cashier order, which must be stapled to the top left-hand corner of the application form.

If you pay by cheque, the cheque must:

- be in HK\$;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by an authorised signatory of the bank. This account name must be the same as the name of the applicant on the application form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "Horsford Nominees Limited – Chigo Public Offer";
- be crossed "Account Payee Only"; and

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- not be post dated.

Your application may be rejected if your cheque does not meet all these requirements or is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by a licensed bank in Hong Kong and have your name certified on the back by an authorised signatory of the bank on which it is drawn. The name on the back of the banker's cashier order and the name on the application form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
- be in HK\$;
- be made payable to "Horsford Nominees Limited – Chigo Public Offer";
- be crossed "Account Payee Only"; and
- not be post dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

- (f) If you are applying for Shares using a **WHITE** or **YELLOW** application form, you should lodge your application form in one of the collection boxes by the time and at one of the locations, as respectively referred to in sub-paragraph 3(a) above.
- (g) The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, 6 July 2009. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificate(s) and/or surplus application monies or refunds pending clearance of your cheque or banker's cashier order.
- (h) Multiple or suspected multiple applications are liable to be rejected. Please see the paragraph headed "How many applications you can make" in the section headed "Terms and conditions of the Public Offering".

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- (i) In order for the **YELLOW** application forms to be valid:

You, as the applicant, must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

- (i) **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**

- (a) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the **YELLOW** application form.

- (ii) **If you are applying as an individual CCASS Investor Participant:**

- (a) the **YELLOW** application form must contain your name and Hong Kong identity card number; and
- (b) your participant I.D. must be inserted in the appropriate box in the **YELLOW** application form.

- (iii) **If you are applying as a joint individual CCASS Investor Participant:**

- (a) the **YELLOW** application form must contain all joint CCASS Investor Participants' names and the Hong Kong identity card number of all joint CCASS Investor Participants; and
- (b) your participant I.D. must be inserted in the appropriate box in the **YELLOW** application form.

- (iv) **If you are applying as a corporate CCASS Investor Participant:**

- (a) the **YELLOW** application form must contain your company name and Hong Kong business registration number; and
- (b) your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in the **YELLOW** application form.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render the application invalid.

- (j) Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each application form in the box marked "For nominees" account numbers or other identification codes for each beneficial owner or, in the case of joint beneficial owner, for each joint beneficial owner.

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6. HOW TO COMPLETE THE APPLICATION FORM

There are detailed instructions on each application form. You should read these instructions carefully. If you do not strictly follow these instructions your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicant(s)) at your own risk at the address stated on the application form.

If the Offer Price as finally determined is less than HK\$2.27 per Share, appropriate refund payments (including the brokerage fee of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005% attributable to the surplus application monies) will be made to successful or partially successful applications, without interest. Details of the procedure for refunds are set out below in the paragraph headed "Refund of application monies – additional information" in the section headed "Terms and conditions of the Public Offering" in this prospectus.

7. HOW TO APPLY BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

- (a) CCASS Participants may give **electronic application instructions** via CCASS to HKSCC to apply for Public Offer Shares and to arrange for payment of the money due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.
- (b) If you are a **CCASS Investor Participant**, you may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or CCASS Internet System at <https://ip.ccass.com> (using to the procedures contained in "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for you if you go to:

Customer Service Centre of HKSCC

2/F., Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

- (c) If you are not a **CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Public Offer Shares.
- (d) You are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application whether submitted by you or through your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to the Company and the Company's Hong Kong branch share registrar.

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- (e) you may give **electronic application instructions** in respect of a minimum of 2,000 Public Offer Shares. Each **electronic application instruction** in respect of more than 2,000 Public Offer Shares must be in one of the multiples set out in the table in the application forms.
- (f) Where a **WHITE** application form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares:
 - (i) HKSCC Nominees is only acting as nominee for those persons and shall not be liable for any breach of the terms and conditions of the **WHITE** application form or this prospectus; and
 - (ii) HKSCC Nominees does all the things on behalf of each of such persons as stated in sub-paragraph (c) in the paragraph headed “Effect of making any application” in the section headed “Terms and conditions of the Public Offering”.
- (g) If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Public Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Public Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for the Public Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purposes of considering whether multiple application have been made.
- (h) For the purpose of allocating the Public Offer Shares, HKSCC Nominees shall not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given shall be treated as an applicant.
- (i) The paragraph headed “Personal data” in the section headed “Terms and conditions of the Public Offering” applies to any personal data held by the Joint Global Coordinators, the Company and the Company’s Hong Kong branch share registrar about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

Warning

The subscription of the Public Offer Shares by giving electronic application instructions to HKSCC is only a facility provided to CCASS Participants. The Company, the Sponsor, the Joint Global Coordinators and all other parties involved in the Global Offering take no responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Public Offer Shares.

To ensure that CCASS Investor Participants can give their electronic application instructions to HKSCC through the CCASS Phone System or CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input

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instructions. If CCASS Investor Participants have problems in connecting to the CCASS Phone System or CCASS Internet System to submit electronic application instructions, they should either:

- (a) submit the **WHITE** or **YELLOW** application form (as appropriate); or
- (b) go to HKSCC's Customer Service Centre to complete an application instruction input request form before 12:00 noon on Monday, 6 July 2009 or such later time as described under the sub-paragraph headed "Effect of bad weather conditions on the opening of the application lists" above.

8. RESULTS OF ALLOCATIONS

The Company expects to announce the level of interest in the Public Offering and the International Placing, basis of allotment, the Offer Price and the level of allocations on Friday, 10 July 2009 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), which announcement will also be posted on the Company's website at www.china-chigo.com and the website of the Stock Exchange at www.hkexnews.hk. Results of allocation in the Public Offering, including the Hong Kong Identity Card numbers, passport numbers or Hong Kong business registration numbers of the successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** application forms, or **YELLOW** application forms or by giving **electronic application instructions** to will be made available at the times and dates and in the manner specified below:

- results of allocations will be available from the Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 10 July 2009 to Wednesday, 15 July 2009;
- results of allocation will be available from the website of Tricor Investor Services Limited at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Friday, 10 July 2009 to 12:00 midnight on Friday, 17 July 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application form to search for his/her/its own allocation result;
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Friday, 10 July 2009 to Wednesday, 15 July 2009 at all the receiving bank branches and sub-branches and the Public Offer Underwriters at the addresses set out in the subsection headed "Where to collect the application forms" in the section headed "How to Apply for the Public Offer Shares" of this prospectus;
- results of allocations for the Public Offering can be found in the announcement to be posted on the Company's website at www.china-chigo.com and the website of the Stock Exchange at www.hkexnews.hk on Friday, 10 July 2009.