

# TERMS AND CONDITIONS OF THE PUBLIC OFFERING

## 1. GENERAL

- (a) If you apply for the Public Offer Shares in the Public Offering, you will be agreeing with the Company and the Joint Global Coordinators (on behalf of the Public Offer Underwriters) on terms as set out below.
- (b) If you electronically instruct HKSCC via CCASS to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf, you will have authorised HKSCC Nominees to apply on the terms and conditions set out below, as supplemented and amended by the terms and conditions applicable to the relevant application method.
- (c) In this section, references to “you”, “applicants”, “joint applicants” and other like references shall, if the context so permits, include references to both nominees and principals on whose behalf HKSCC Nominees are applying for the Public Offer Shares; and references to the making of an application shall, if the context so permits, include references to making applications electronically by giving instructions to HKSCC.
- (d) Applicants should read this prospectus carefully, including other terms and conditions of the Public Offering, the paragraph headed “The Public Offering” in the section headed “Structure and conditions of the Global Offering” in this prospectus and the terms and conditions set out on the relevant application form or imposed by HKSCC (as the case may be) prior to making an application.

## 2. OFFER TO PURCHASE THE PUBLIC OFFER SHARES

- (a) You offer to purchase from the Company at the Offer Price the number of the Public Offer Shares indicated on your application form (or any smaller number in respect of which your application is accepted) on the terms and conditions set out in this prospectus and the relevant application form.
- (b) For applicants using application forms, a refund cheque in respect of the surplus application monies (if any) representing the Public Offer Shares applied for but not allocated to you and representing the difference (if any) between the final Offer Price and the maximum indicative Offer Price (including the brokerage fee of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005% attributable thereto), is expected to be sent to you by ordinary post and at your own risk to the address stated on your application form.

Details of the procedure for refunds relating to each of the Public Offering application methods are contained below in the paragraphs headed “If your application for the Public Offer Shares is successful (in whole or in part)” and “Refund of application monies — additional information” in this section.

- (c) Any application may be rejected in whole or in part.
- (d) Applicants under the Public Offering should note that in no circumstances (save for those provided under section 40 of the Companies Ordinance) can applications be withdrawn once submitted. For the avoidance of doubt, the Company and all other parties involved in the preparation of this prospectus

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acknowledge that each CCASS Participant who gives, or causes to give, **electronic application instructions** to HKSCC via CCASS is a person who may be entitled to compensation under section 40 of the Companies Ordinance.

### 3. ACCEPTANCE OF YOUR OFFER

- (a) The Public Offer Shares will be allocated after the application lists close. The Company expects to announce the level of interest in the Public Offering and the International Placing, basis of allotment, the Offer Price and the level of applications in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on Friday, 10 July 2009.
- (b) The results of allocation in the Public Offering, including the Hong Kong Identity Card numbers, passport numbers or Hong Kong business registration numbers of the successful applicants (where supplied) and the number of Public Offer Shares successfully applied for, will be made available on Friday, 10 July 2009 in the manner described in the paragraph headed “Results of allocations” in the section headed “How to apply for the Public Offer Shares”.
- (c) The Company may accept your offer to purchase (if your application is received, valid, processed and not rejected) by announcing the basis of allocations and/or making available the results of allocations publicly.
- (d) If the Company accepts your offer to purchase (in whole or in part), there will be a binding contract under which you will be required to purchase the Public Offer Shares in respect of which your offer has been accepted if the conditions of the Global Offering are satisfied or the Global Offering is not otherwise terminated. Further details are contained in the section headed “Structure and conditions of the Global Offering” in this prospectus.
- (e) You will not be entitled to exercise any remedy of rescission for innocent misrepresentation at any time after acceptance of your application. This does not affect any other right you may have.

### 4. HOW MANY APPLICATIONS YOU CAN MAKE

- (a) **You may make more than one application for the Public Offer Shares only if you are a nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** application form and lodging more than one application in your own name on behalf of different beneficial owners. In the box on the **WHITE** or **YELLOW** application form marked “For nominees” you must include:

- an account number; or
- some other identification code

for each beneficial owner (or, in the case of joint beneficial owners, for such joint beneficial owner). If you do not include this information, the application will be treated as being for your own benefit.

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Otherwise, multiple applications are liable to be rejected.

(b) **All** of your applications for the Public Offer Shares (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together, or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** application form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant); or
- apply (whether individually or jointly with others) on one (or more) **WHITE** application form and one (or more) **YELLOW** application form or on one (or more) **WHITE** or **YELLOW** application form and give **electronic application instructions** to HKSCC via CCASS; or
- apply (whether individually or jointly with others) on one (or more) **WHITE** or **YELLOW** application form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant) for more than 100% of the Public Offer Shares being initially available in either pool A or pool B to the public as referred to under the section headed “Structure and conditions of the Global Offering” in this prospectus; or
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Offer Shares under the International Placing.

(c) **All** of your applications for the Public Offer Shares are liable to be rejected as multiple applications if more than one application is made for **your benefit** (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and: (i) the only business of that company is dealing in securities; and (ii) you exercise statutory control over that company, then the application will be deemed to be made for your benefit.

**An unlisted company** means a company with no equity securities listed on the Stock Exchange. **Statutory control** in relation to a company means you: (i) control the composition of the board of directors of that company; or (ii) control more than half of the voting power of that company; or (iii) hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

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### 5. EFFECT OF MAKING ANY APPLICATION

- (a) By completing and submitting any application form, you (and if you are joint applicants, each of the joint applicants jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- **instruct** and **authorize** the Company, the Sponsor and/or the Joint Global Coordinators (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to register any Public Offer Shares allotted to you in your name(s) or HKSCC Nominees, as the case may be, as required by the Articles and otherwise to effect to the arrangements described in this prospectus and the relevant application form;
  - **undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Public Offer Shares allotted to you, and as required by the Articles;
  - **represent** and **warrant** that you understand that the Public Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States when completing the application form (as defined in Regulation S) and are not, and none of the other person(s) for whose benefit you are applying, is a US person (as defined in Regulation S) described under the US Securities Act;
  - **confirm** that you have received a copy of this prospectus and have only relied on the information and representations contained in this prospectus in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Sponsor, the Joint Global Coordinators and the Public Offer Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering will have any liability for any such other information or representations;
  - **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
  - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
  - (if the application is made for your own benefit) **warrant** that the application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** application form or through giving **instructions** to HKSCC electronically;

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- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** application form or by through giving to HKSCC electronically, and that you are duly authorised to sign the application form or to give **electronic application instructions** as that other person's agent;
- **agree** that acceptance of your application will be evidenced by the results of the Public Offering made available by the Company;
- **undertake** and **confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Placing, nor otherwise participate in the International Placing;
- **warrant** the truth and accuracy of the information contained in your application;
- **agree** to disclose to the Company, its registrar, receiving banker, the Sponsor, the Joint Global Coordinators and the Public Offer Underwriters and any of their respective officers, advisers and agents any personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertake** and **agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name(s) or the name of HKSCC Nominees, as the case may be, on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant on the application form by ordinary post at your own risk to the address stated on your application form (except that, in the circumstance stipulated in the application form, if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your application form that you wish to collect your Share certificate(s) and/or refund cheque (where applicable) in person, then you can collect them in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Friday, 10 July 2009 (Hong Kong time));

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- if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of the Company, the Sponsor, the Joint Global Coordinators and the Public Offer Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions set out in the application forms and in this prospectus;
  - **agree** with the Company, for itself and for the benefit of each Shareholder (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each Shareholder), to observe and comply with the Companies Law and the Articles;
  - **confirm** that you have read the terms and conditions and application procedures set out in this prospectus and the application form and **agree** to be bound by them;
  - **agree** with the Company and each Shareholder that Shares are freely transferable by the holders thereof;
  - **confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in this prospectus; and
  - **understand** that these declarations and representations will be relied upon by the Company, the Sponsor and the Joint Global Coordinators in deciding whether or not to allocate any Public Offer Shares in response to your application.
- (b) If you apply for the Public Offer Shares using a **YELLOW** application form, in addition to the confirmations and agreements referred to in (a) above you **agree** that:
- any Public Offer Shares allotted to you shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on the application form;
  - each of HKSCC and HKSCC Nominees reserves the right (1) **not to accept** any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or **not to accept** such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be **withdrawn** from CCASS and transferred into your name at your own risk and costs; and (3) to cause such **allotted Public Offer Shares to be issued in your name** (or, if you are a joint applicant, to the first-named applicant) and in such a case, to **post the Share certificates** for such allotted Public Offer Shares at your own risk to the address stated on your application form by ordinary post or **to make available the same for your collection**;

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- each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
  - neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in this prospectus and the application forms;
  - neither HKSCC nor HKSCC Nominees shall be liable to you in any way.
- (c) In addition, by giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, each of you jointly and severally) are deemed to do the following additional things and neither HKSCC nor HKSCC Nominees will be liable to the Company nor any other person in respect of such things:
- **instruct** and **authorise** HKSCC to cause HKSCC Nominees (acting as nominee for the CCASS Participants) to apply for the Public Offer Shares on your behalf;
  - **instruct** and **authorise** HKSCC to arrange payment of the maximum Offer Price, the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee by debiting your designated bank account and, in the case of wholly or partly unsuccessful applications and/or if the Public Offering final Offer Price is less than the maximum Offer Price of HK\$2.27 per Public Offer Share, refund the appropriate portion of the application money by crediting your designated bank account;
  - **instruct** and **authorised** HKSCC to cause HKSCC Nominees to do on your behalf all the things which it is stated to do on your behalf in the **WHITE** application form;
  - (where a **WHITE** application form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for Public Offer Shares) HKSCC Nominees is only acting as nominee for those persons applicants and shall not be liable for any breach of the terms and conditions of the **WHITE** application form or this prospectus. In addition to the confirmations and agreements set out in paragraph (a) above, you are deemed to have **instructed** and **authorised** HKSCC to cause HKSCC Nominees to do on your behalf all the things which it has stated to do on your behalf in the **WHITE** application form, and the following:
    - **agree** that the Public Offer Shares to be allocated shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of the CCASS Participant who has inputted **electronic application instructions** on your behalf;

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- **undertake** and **agree** to accept the Public Offer Shares in respect of which you have given **electronic application instructions** or any lesser number;
- **undertake** and **confirm** that you have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares under the International Placing, and will not otherwise participate in the International Placing;
- (if the **electronic application instructions** are given for your own benefit) **declare** that only one set of **electronic application instructions** has been given for your benefit;
- (if you are an agent for another person) **declare** that you have given only one set of **electronic application instructions** for the benefit of that other person, and that you are duly authorised to give those instructions as that other person's agent;
- **understand** that the above declaration will be relied upon by the Company, the Sponsor and the Joint Global Coordinators in deciding whether or not to make any allotment of the Public Offer Shares in respect of the **electronic application instructions** given by you and that you may be prosecuted if you make a false declaration;
- **authorise** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of the Public Offer Shares allotted in respect of your **electronic application instructions** and to send Share certificates and/or refund monies in accordance with arrangements separately agreed between the Company and HKSCC;
- **confirm** that you have read the terms and conditions and application procedures set out in this prospectus and agree to be bound by them, and are aware of the restrictions on the Public Offering described in this prospectus;
- **confirm** that you have only relied on the information and representations in this prospectus in giving your **electronic application instructions** or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** on your behalf;
- **agree** that the Company, the Sponsor, the Joint Global Coordinators and the Public Offer Underwriters and any of their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering (to the extent relevant or applicable) are liable only for the information and representations contained in this prospectus;



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- **agree** (without prejudice to any other rights which you may have) that once the application of HKSCC Nominees has been accepted, the application cannot be rescinded for innocent misrepresentation;
- **agree** to disclose to the Company, its registrar, receiving banker, the Sponsor, the Joint Global Coordinators and the Public Offer Underwriters and any of their respective officers, agents and advisers your personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- **agree** that any application made by HKSCC Nominees on your behalf pursuant to **electronic application instructions** given by you is irrevocable on or before Thursday, 30 July 2009, such agreement to take effect as a collateral contract with the Company and to become binding when you give the instructions and such collateral contract to be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person on or before Thursday, 30 July 2009, except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the instructions before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;
- **agree** that once the application of HKSCC Nominees is accepted, neither that application nor your **electronic application instructions** can be revoked and that acceptance of that application will be evidenced by the press announcement on results of the Public Offering by the Company;
- **agree** to the arrangements, undertakings and warranties specified in the participant agreement between you and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to the Public Offer Shares; and
- **agree** with the Company, for itself and for the benefit of each of the Shareholders (and so that the Company will be deemed by its acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for itself and on behalf of each of the Shareholders, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Company Law and the Company's Articles of Association.

The Company, the Sponsor, the Joint Global Coordinators, the Underwriters and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in your application.

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In the event of the application being made is a joint application, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

### 6. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOCATED PUBLIC OFFER SHARES

Full details of the circumstances in which you will not be allocated Public Offer Shares are set out in the notes attached to the application forms, and you should read them carefully. You should note the following situations in which Public Offer Shares will not be allocated to you or your application is liable to be rejected:

#### (a) If your application is revoked:

By completing and submitting an application form or submitting **electronic application instructions** to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf may only be revoked after Thursday, 30 July 2009. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application form or submit your **electronic application instructions** to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. The collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person on or before Thursday, 30 July 2009 except by means of one of the procedures referred to in this prospectus.

However, your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before Thursday, 30 July 2009 if a person responsible for this prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus.

If any supplement to this prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in South China Morning Post and in Chinese in Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

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**(b) If the allocation of Public Offer Shares is void:**

Your allocation of the Public Offer Shares (and the allocation of the Public Offer Shares to HKSCC Nominees, as the case may be) will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing of the applications lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

**(c) If you make applications under the Public Offering as well as the International Placing:**

By filling in any of the application forms or giving application instructions to HKSCC electronically, you agree not to apply for International Offer Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Public Offering from investors who have received International Offer Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Public Offer Shares in the Public Offering.

**(d) If the Company, the Sponsor and the Joint Global Coordinators or their respective agents or nominees exercise their discretion to reject your application:**

The Company, the Sponsor and the Joint Global Coordinators (for themselves and on behalf of the Public Offer Underwriters) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

**(e) If your application is rejected or not accepted:**

- your application is a multiple or a suspected multiple application;
- your application form is not completed in accordance with the instructions as stated therein (if you apply by an application form);
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Offer Shares under the International Placing;

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- your application is for more than 3,624,000 Public Offer Shares, being approximately 100% of the Public Offer Shares being initially available in either pool A or pool B to the public as referred to under the section headed “Structure and conditions of the Global Offering” in this prospectus;
  - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms thereof or otherwise; or
  - the Company believes that by accepting your application it would violate applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or to which you or your application is subject.
- (f) If you are giving **electronic application instructions** to HKSCC to apply for Public Offer Shares on your behalf, you will also not be allocated any Public Offer Shares if the application made by HKSCC Nominees on your behalf is not accepted.

### 7. HOW MUCH ARE THE PUBLIC OFFER SHARES

The maximum Offer Price of the Public Offer Shares is HK\$2.27 each. You must also pay a brokerage fee of 1%, a Stock Exchange trading fee of 0.005% and a SFC transaction levy of 0.004%. The proposed board lot for trading in the Shares is 2,000 Shares. This means that for every 2,000 Public Offer Shares, you will pay HK\$4,585.81. The application forms have tables showing the exact amount payable for multiples of the Public Offer Shares.

You must pay the maximum Offer Price, a brokerage fee of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.004% in full when you apply for the Public Offer Shares.

If your application is successful, the brokerage fee is paid to participants of the Stock Exchange, the Stock Exchange trading fee is paid to the Stock Exchange and the SFC transaction levy is paid to the SFC.

If the Offer Price as finally determined is less than HK\$2.27 per Public Offer Shares, appropriate refund payments (including the brokerage fee of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.004% attributable to the surplus application monies) will be made to successful applicants, without interest. Details of the procedures for refund are set out in the paragraph headed “Refund of the application monies – additional information” below.

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### 8. IF YOUR APPLICATION FOR THE PUBLIC OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

The Company will not issue temporary documents of title. No receipt will be issued for application monies paid.

**(a) If you are applying using a WHITE application form and you elect to receive any Share certificate(s) in your name:**

- Refund cheques for these applicants who apply for less than 1,000,000 Public Offer Shares are expected to be despatched on or before Friday, 10 July 2009 to the same address as that for Share certificate(s), being the address specified on the relevant application form.
- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** application forms and have indicated on their application forms that they wish to collect Share certificate(s) and (where applicable) refund cheque(s) in person from the Company's Hong Kong branch share registrar may collect Share certificate(s) and (where applicable) refund cheque(s) in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 10 July 2009.
- Applicants being individuals who are applying for 1,000,000 Public Offer Shares or more and opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are applying for 1,000,000 Public Offer Shares or more and opt for personal collection must attend by their authorised representatives bearing letters of authorisation from the corporation stamped with the corporations' respective chops. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong branch share registrar.
- Uncollected Share certificate(s) and (where applicable) refund cheque(s) will be despatched by ordinary post at the applicants' own risk to the addresses specified on the relevant application forms.

**(b) If: (i) you are applying on a YELLOW application form; or (ii) you are giving electronic application instructions to HKSCC, and in each case you elect to have allocated Public Offer Shares deposited directly into CCASS:**

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of your CCASS Investor Participant stock account or your designated CCASS Participant's stock account as instructed by you (on the application form or electronically, as the case may be), at the close of business on Friday, 10 July 2009 or, under contingent situations, on any other date HKSCC or HKSCC Nominees chooses.

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- **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) on YELLOW application form:**

- For Public Offer Shares credited to the stock account of your designated CCASS participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.

- **If you are applying as a CCASS Investor Participant on YELLOW application form:**

- The Company will publish the results of CCASS investor participants' applications together with the results of the Public Offering in the manner described in the paragraph headed "Results of allocations" in the section headed "How to apply for the Public Offer Shares", on Friday, 10 July 2009. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 10 July 2009 or any other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

- **If you have given electronic application instructions to HKSCC:**

The Company is expected to make available the application results of the Public Offering, including the results of CCASS Participants' applications (and in the case of CCASS Clearing Participants and CCASS Custodian Participants, the Company shall include information relating to the beneficial owner), your Hong Kong Identity Card or passport number or Hong Kong business registration number or other identification code (as appropriate) in the manner described in the paragraph headed "Results of allocations" in the section headed "How to apply for the Public Offer Shares" in this prospectus on Friday, 10 July 2009. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 10 July 2009 or any other date HKSCC or HKSCC Nominees chooses.

- **If you are instructing your broker or custodian who is a CCASS Clearing Participant to give electronic application instructions to HKSCC on your behalf:**

You can also check the number of Public Offer Shares allocated to you and the amount of refund (if any) payable to you with that broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant.

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- **If you are applying as a CCASS Investor Participant by giving electronic application instructions to HKSCC:**

You can also check the number of the Public Offer Shares allotted to you and the amount of refund (if any) payable to you via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 10 July 2009. Immediately following the credit of the Public Offer Shares to your stock account and the credit of the refund monies to your bank account, HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your stock account and the amount of refund credited to your designated bank account (if any).

**No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.**

### 9. REFUND OF APPLICATION MONIES – ADDITIONAL INFORMATION

- (a) You will be entitled to a refund (any interest accrued on refund money prior to the date of despatch of refund cheques will be retained for the benefit of the Company) if:
- your application is not successful, in which case the Company will refund your application money together with the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee to you, without interest;
  - your application is accepted only in part, in which case the Company will refund the appropriate portion of your application money, the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest;
  - the Offer Price (as finally determined) is less than the price per Offer Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest; and
  - the conditions of Global Offering are not fulfilled in accordance with the section headed "Structure and conditions of the Global Offering - Conditions" in this prospectus.
- (b) If you apply on a **YELLOW** application form for 1,000,000 Public Offer Shares or more and have indicated on your application form that you wish to collect your refund cheque in person, you may collect your refund cheque (if any) in person from the Company's Hong Kong branch share registrar on Friday, 10 July 2009. The procedure for collection of refund cheques for **YELLOW** application form applicants is the same as that for **WHITE** application form applicants set out in sub-paragraph (a) of the paragraph headed "If your application for the Public Offer Shares is successful (in whole or in part)" in this section.

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If you have applied for 1,000,000 Public Offer Shares or above and have not indicated on your application form that you will collect your refund cheque (if any) in person, or if you have applied for less than 1,000,000 Public Offer Shares, your refund cheque (if any) will be sent to the address on your Application Form on the date of despatch, which is expected to be on Friday, 10 July 2009, by ordinary post and at your own risk.

- (c) If you are applying by giving **electronic application instructions** to HKSCC to apply on your behalf, all refunds are expected to be credited to your designated bank account (if you are applying as a CCASS Investor Participant) or the designated bank account of your broker or custodian (if you are applying through a broker or custodian who is a CCASS Clearing Participant or CCASS Custodian Participant) on Friday, 10 July 2009.
- (d) All refunds by cheque will be crossed "Account Payee Only", and made out to you, or if you are a joint applicant, to the first-named applicant on your application form. Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.
- (e) Refund cheques are expected to be despatched on Friday, 10 July 2009. The Company intends to make special efforts to avoid undue delays in refunding money.

### 10. PERSONAL DATA

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and the Company's Hong Kong branch share registrar in relation to personal data and the Ordinance.

#### **(a) Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Company's Hong Kong branch share registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Company's Hong Kong branch share registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong branch share registrar to effect transfers or otherwise render their services. It may also prevent or



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delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that applicants for and holders of securities inform the Company and the Company's Hong Kong branch share registrar immediately of any inaccuracies in the personal data supplied.

### **(b) Purposes**

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque (where applicable), and verification of compliance with the terms and application procedures set out in the application forms and this prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations or the Articles;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Company's Hong Kong branch share registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

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### (c) Transfer of personal data

Personal data held by the Company and the Company's Hong Kong branch share registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Company's Hong Kong branch share registrar, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as the Sponsor, the Joint Global Coordinators, the Underwriters, receiving bankers and the Company's principal share registrar and Hong Kong branch share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Company's Hong Kong branch share registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

### (d) Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Company's Hong Kong branch share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Company's Hong Kong branch share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Company's Hong Kong branch share registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an application form or by giving **electronic application instructions** to HKSCC, you agree to all of the above.

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### 11. MISCELLANEOUS

#### (a) Commencement of dealings in the Shares

- Dealings in the Shares on the Main Board are expected to commence on Monday, 13 July 2009.
- The Shares will be traded in board lots of 2,000 Shares.
- The stock code of the Shares is 449.
- Any share certificates in respect of Public Offer Shares collected or received by successful applicants will not be valid if the Global Offering is terminated in accordance with the terms of the Public Offer Underwriting Agreement.

#### (b) Shares will be eligible for admission into CCASS

- Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange as well as the compliance with the Stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day.
- All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.
- Investors should seek the advice of their stockbroker or other professional adviser for details of the settlement arrangement as such arrangement may affect their rights and interests.
- All necessary arrangements have been made for the Shares to be admitted into CCASS.