



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Addchance Holdings LimitedDate Submitted 07/07/2009

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>3344</u> Description : <u>Ordinary shares</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>10,000,000,000</u>     | <u>0.01</u>                      | <u>100,000,000</u>                              |
| Increase/(decrease)   | <u>-----</u>              |                                  | <u>-----</u>                                    |
| Balance at close of the month                                     | <u>10,000,000,000</u>     |                                  | <u>100,000,000</u>                              |
| (2) Stock code : _____ Description : _____                        |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | _____                     | _____                            | _____   |
| Increase/(decrease)   | _____                     |                                  | _____   |
| Balance at close of the month                                     | _____                     |                                  | _____   |

## 2. Preference Shares

|                                     |                          |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code :                        | Description :            |                                  |   |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                            | _____   |
| Increase/(decrease)                 | _____                    | _____                            | _____   |
| Balance at close of the month       | _____                    | _____                            | _____   |

## 3. Other Classes of Shares

|                                     |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :                        | Description :                  |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                            | _____   |
| Increase/(decrease)                 | _____                          | _____                            | _____   |
| Balance at close of the month       | _____                          | _____                            | _____   |

Total authorised share capital at the end of the month (State  
currency) :

**HKD100,000,000**

\_\_\_\_\_

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 400,000,000            |     |                         |                                |
| Increase/ (decrease) during the month | ---                    |     |                         |                                |
| Balance at close of the month         | 400,000,000            |     |                         |                                |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
|  |                           |           |                            |        |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____  |                              |   |                                  |   |  |  |
| ( / / )   |                              |   |                                  |   |  |  |
| Stock code (if listed) _____  |                              |   |                                  |   |  |  |
| Class of shares _____   |                              |   |                                  |   |  |  |
| issuable (Note 1) _____   |                              |   |                                  |   |  |  |
| Subscription price _____  |                              |   |                                  |   |  |  |
| EGM approval date _____   |                              |   |                                  |   |  |  |
| (if applicable) _____   |                              |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                              | ( / / )   |                                  |   |  |  |
| 2.<br>_____<br>_____  |                              |   |                                  |   |  |  |
| ( / / )   |                              |   |                                  |   |  |  |
| Stock code (if listed) _____  |                              |   |                                  |   |  |  |
| Class of shares _____   |                              |   |                                  |   |  |  |
| issuable (Note 1) _____   |                              |   |                                  |   |  |  |
| Subscription price _____  |                              |   |                                  |   |  |  |
| EGM approval date _____   |                              |   |                                  |   |  |  |
| (if applicable) _____   |                              |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                              | ( / / )   |                                  |   |  |  |
| 3.<br>_____<br>_____  |                              |   |                                  |   |  |  |
| ( / / )   |                              |   |                                  |   |  |  |
| Stock code (if listed) _____  |                              |   |                                  |   |  |  |
| Class of shares _____   |                              |   |                                  |   |  |  |
| issuable (Note 1) _____   |                              |   |                                  |   |  |  |
| Subscription price _____  |                              |   |                                  |   |  |  |
| EGM approval date _____   |                              |   |                                  |   |  |  |
| (if applicable) _____   |                              |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                              | ( / / )   |                                  |   |  |  |
| 4.<br>_____<br>_____  |                              |   |                                  |   |  |  |
| ( / / )   |                              |   |                                  |   |  |  |
| Stock code (if listed) _____  |                              |   |                                  |   |  |  |
| Class of shares _____   |                              |   |                                  |   |  |  |
| issuable (Note 1) _____   |                              |   |                                  |   |  |  |
| Subscription price _____  |                              |   |                                  |   |  |  |
| EGM approval date _____   |                              |   |                                  |   |  |  |
| (if applicable) _____   |                              |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                              | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                              |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1. _____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 2. _____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 3. _____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 4. _____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |

For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| Total E.                   |  | (Ordinary shares) <u>N/A</u>   | _____   |
|                            |  | (Preference shares) <u>N/A</u>                                       | _____   |
|                            |  | (Other class) <u>N/A</u>   | _____   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>N/A</u> |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

