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LEROI HOLDINGS LIMITED

利來控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 221)

SUSPENSION OF TRADING

At the request of LeRoi Holdings Limited (利來控股有限公司) (the “**Company**”), trading in the shares of the Company has been suspended with effect from 9:30 a.m. on Friday, 14 August 2009 pending the release of an announcement pursuant to the Code on Takeovers and Mergers which is price-sensitive in nature.

By Order of the Board
LeRoi Holdings Limited
利來控股有限公司
Mak Yuen Ming, Anita
Company Secretary

Hong Kong, 14 August 2009

As at the date of this announcement, the executive directors of the Company are Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Mr. Wong Yiu Hung, Gary and the independent non-executive directors of the Company are Mr. Sin Ka Man, Mr. Yuen Kam Ho, George and Mr. Cheung Sau Wah, Joseph.