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YORKEY

YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.

精熙國際（開曼）有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2788)

FILING OF TAIWAN DEPOSITARY RECEIPTS

LISTING APPLICATION

This is a voluntary announcement made by Yorkey Optical International (Cayman) Ltd. (the “**Company**”).

Reference is made to the announcement of the Company (the “**Announcement**”) dated 5th August 2009 in relation to the approval by the board of directors of the Company for the transfer of an aggregate of up to 80,000,000 shares of the Company by the Company’s substantial shareholders, Asia Promotion Optical International Ltd. and Ability Enterprise BVI Co., Ltd. to a depositary bank for the issuance of up to 80,000,000 Taiwan Depositary Receipts. Terms used in this announcement shall, unless the context otherwise required, have the same meanings as defined in the Announcement.

The Board is pleased to announce that, on 17th August 2009, application for the Proposed TDR Listing was submitted to the relevant regulatory authorities in Taiwan. Such application is subject to approvals by the relevant regulatory authorities, which may or may not be obtained.

The Company will update the shareholders of the Company and potential investors of any material developments on the Proposed TDR Listing. Shareholders of the Company and potential investors should note that the Proposed TDR Listing may or may not proceed. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.
NG Chi Ching
Company Secretary

Hong Kong, 17th August 2009

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Cheng

Wen-Tao and Mr. Liao Kuo-Ming, two non-executive Directors, namely, Mr. Lai I-Jen and Ms. Wu Shu-Ping, and three independent non-executive Directors, namely, Mr. Chiang Hsiang-Tsai, Mr. Chou Chih-Ming and Mr. Lai Chung-Hsiung.

** For identification purpose only*