
SHARE CAPITAL

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The following table is prepared on the basis that the [●] becomes unconditional. This table does not take into account Shares which may be issued upon the exercise of [the [●] and] any options may be granted under the Share Option Scheme.

Authorised share capital:

	<i>HK\$</i>
[8,000] million Shares	[80] million

Shares in issue or to be issued, paid-up or credited as fully paid:

[8] million Shares in issue	[80,000]
[●] million Shares to be issued under the Capitalisation Issue	[●]
[●] million Shares to be issued pursuant to the [●] [(before any exercise of the [●])]	[●]
[●] million Shares [(Note)]	[●]

[Note: If the [●] is exercised in full, [●] additional Shares will be issued resulting in an aggregate of [●] Shares to be in issue.]

Ranking

The New Shares will rank *pari passu* in all respects with all Shares in issue and/or to be allotted and issued and will qualify for all dividends or other distributions hereafter declared, paid or made on our Shares.

General mandate given to our Directors to issue new Shares

Subject to the [●] becoming unconditional, a general unconditional mandate has been granted to our Directors to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- 20% of the aggregate nominal amount of the Shares in issue immediately following completion of the [●] (excluding the Shares which may be issued pursuant to the exercise of [the [●] or] the exercise of options that may be granted under the Share Option Scheme), and
- the aggregate nominal amount of the Share repurchased by our Company under the authority referred to in the paragraph headed “General mandate given to our Directors to repurchase our Shares” in this section below.

This mandate does not apply to situations where our Directors allot, issue or deal with the Shares under a rights issue, scrip dividend schemes or similar arrangements providing for the allotment and issue of the Shares in lieu of whole or part of a dividend in accordance with the Articles or pursuant to the exercise of any subscription or conversion rights attaching to any warrants or any securities which are convertible into Shares or in issue prior to the date of the passing of the relevant resolution, or the Shares to be issued upon the exercise of options to be granted under the Share Option Scheme.

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This mandate will expire:

- at the end of our Company’s next annual general meeting; or
 - at the end of the period within which our Company is required by any applicable laws or the Articles to hold its next annual general meeting; or
 - when varied or revoked by an ordinary resolution of the Shareholders in general meeting,
- whichever is the earliest.

Particulars of this general mandate are set forth under the paragraph headed “Resolutions in writing of the sole Shareholder passed on [24] August 2009” in Appendix V to this document.

GENERAL MANDATE GIVEN TO OUR DIRECTORS TO REPURCHASE OUR SHARES

Subject to the [●] becoming unconditional, a general unconditional mandate has been granted to our Directors to exercise all the powers of our Company to repurchase Shares with an aggregate nominal value of up to 10% of the aggregate nominal amount of our Shares in issue immediately following completion of [●] (excluding the Shares which may be issued pursuant to the exercise of [the [●] or] the exercise of options that may be granted under the Share Option Scheme).

This mandate only relates to repurchases made on the Main Board, or on any other stock exchange on which our Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules are set forth under the paragraph headed “Repurchase by the Company of its own securities” in Appendix V to this document.

This mandate will expire:

- at the end of our Company’s next annual general meeting; or
 - at the end of the period within which our Company is required by any applicable laws or the Articles to hold its next annual general meeting; or
 - when varied or revoked by an ordinary resolution of the Shareholders in general meeting,
- whichever is the earliest.

Particulars of this general mandate are set forth under the paragraph headed “Resolutions in writing of the sole Shareholder passed on [24] August 2009” in Appendix V to this document.