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中國工商銀行股份有限公司
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1398)

ANNOUNCEMENT

CBRC APPROVAL OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement by Industrial and Commercial Bank of China Limited (the “**Bank**”) dated 25 March 2009, the shareholders’ circular dated 9 April 2009 and the announcement dated 25 May 2009. At the 2008 annual general meeting of the Bank held on 25 March 2009, the resolution in relation to the proposed amendments to the Articles of Association of Industrial and Commercial Bank of China Limited (the “**Articles**”) were considered and approved. The amended Articles have been approved by the China Banking Regulatory Commission and shall become effective on 28 August 2009.

The amended Articles are available at the websites of the Shanghai Stock Exchange (www.sse.com.cn) and the Bank (www.icbc-ltd.com.cn), respectively.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

2 September 2009

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Mr. ZHANG Furong and Mr. NIU Ximing as executive directors, Mr. HUAN Huiwu, Mr. GAO Jianhong, Ms. LI Chunxiang, Mr. LI Jun, Mr. LI Xiwen and Mr. WEI Fusheng as non-executive directors, Mr. LEUNG Kam Chung, Antony, Mr. QIAN Yingyi, Mr. XU Shanda and Mr. WONG Kwong Shing, Frank as independent non-executive directors.