THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Web Proof Information Pack must be read in conjunction with the section headed "Warning" on the cover of this Web Proof Information Pack.

CONTENTS

This Web Proof Information Pack contains the following information relating to China All Access (Holdings) Limited extracted from an amended version of the Post-Hearing Proof of the draft document:

- Summary
- Definitions
- Glossary of Technical Terms
- Risk Factors
- Directors and Parties Involved
- Corporate Information
- Industry Overview
- History and Development
- Business
- Our Relationship with SkyComm Group and our Controlling Shareholders
- Directors, Senior Management and Staff
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- Financial Information
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- Appendix I Accountants' report
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- Appendix V Summary of the Constitution of our Company and the Cayman Islands Company Law
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YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.