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## **TONGDA GROUP HOLDINGS LIMITED**

**通達集團控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 698)

### **DESPATCH OF CIRCULAR AND CLARIFICATION**

The Circular has been despatched to the Shareholders on 4 September 2009 in accordance with the Listing Rules.

The Directors wish to clarify that (i) unaudited consolidated net profit before and after tax of Tongda Shanghai Group for the year ended 31 December 2008 of approximately HK\$3,813,000 as set out in the Announcement should be unaudited consolidated net loss before and after tax of approximately HK\$394,000; and (ii) unaudited consolidated net loss before and after tax of Tongda Shanghai Group for the seven months ended 31 July 2009 of approximately HK\$2,877,000 and HK\$2,912,000 respectively as set out in the Announcement should be unaudited consolidated net profit before and after tax of approximately HK\$935,000 and approximately HK\$900,000 respectively.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 14 August 2009 in relation to the discloseable and connected transaction. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement.

\* *For identification purpose only*

## **DESPATCH OF CIRCULAR**

The circular (the “**Circular**”) containing, among other matters, further information on the Acquisition, the letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, the letter from the Independent Board Committee to the Independent Shareholders, has been despatched to the Shareholders on 4 September 2009 in accordance with the Listing Rules.

## **CLARIFICATION**

There were typographical errors in the Announcement due to inadvertent mistakes. The Directors wish to clarify that (i) unaudited consolidated net profit before and after tax of Tongda Shanghai Group for the year ended 31 December 2008 of approximately HK\$3,813,000 as set out in the Announcement should be unaudited consolidated net loss before and after tax of approximately HK\$394,000; and (ii) unaudited consolidated net loss before and after tax of Tongda Shanghai Group for the seven months ended 31 July 2009 of approximately HK\$2,877,000 and HK\$2,912,000 respectively as set out in the Announcement should be unaudited consolidated net profit before and after tax of approximately HK\$935,000 and approximately HK\$900,000 respectively.

By order of the Board  
**Tongda Group Holdings Limited**  
**Wang Ya Nan**  
*Chairman*

Hong Kong, 4 September 2009

*As at the date of this announcement, the executive Directors are Messrs Wang Ya Nan, Wang Ya Hua, Wong Ah Yu, Wong Ah Yeung, Choi Wai Sang, Wang Ming Che, and independent non-executive Directors are Dr. Yu Sun Say JP, Mr. Ting Leung Huel Stephen and Mr. Cheung Wah Fung, Christopher, JP.*