

THIS INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Information Pack must be read in conjunction with the section headed “Warning” on the cover of this Information Pack.

APPENDIX III — PROFIT FORECAST

Our forecast consolidated profit attributable to equity holders of our Company for the year ending 31 December 2009 is set out in the section headed “Financial Information — Profit Forecast” in this document.

(A) BASES AND ASSUMPTIONS

Our directors have prepared the forecast of the consolidated profit attributable to our equity holders for the year ending 31 December 2009, based on the audited consolidated results of the Company and its subsidiaries (hereinafter collectively referred to as the “Group”) for the five months ended 31 May 2009 and a forecast of the consolidated results of the Group for the remaining seven months ending 31 December 2009. The forecast has been prepared on a basis consistent in all material respects with the accounting policies currently adopted by our Group as summarised in the Accountant’s Report of our Company as set out in Appendix I of this document.

The profit forecast has been prepared on the following principal assumptions:

- The Group will be able to continue in business and will not be materially interrupted by any unforeseeable factors or any unforeseeable reasons that are beyond the control of the Directors, including the occurrence of natural disasters or catastrophes.
- There will be no material changes in existing government policies or political, legal (including changes in legislation or regulations or rules), fiscal or economic conditions in the respective countries or industry in which the Group operates.
- There will be no significant changes in the bases and rates of income tax, value-added tax and business tax or material changes in exchange rates.
- There will be no material changes in inflation or interest rate from those currently prevailing in the PRC where our customers and suppliers operate.
- The Group’s operations, results, and financial position will not be adversely affected by the occurrence of any of the events described in the risk factors as mentioned in this document.