
APPENDIX IX — STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT THE COMPANY

A. Incorporation

The Company was converted into a joint stock limited company in the PRC by the promotion method under the PRC Company Law on 6 October 2008 with CNPGC and Sinopharm Investment acting as the two Promoters. The Company has established a place of business in Hong Kong at Flat/Room A, 17th Floor, Victor Court, 18 Wang On Road, North Point, Hong Kong, and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part XI of the Companies Ordinance on 8 May 2009. Ngai Wai Fung, the authorized representative of the Company for the purposes of Part XI of the Companies Ordinance whose correspondence address is 8th Floor, Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong, has been appointed as the Company's agent for the acceptance of service of process in Hong Kong. As the Company is established in the PRC, its corporate structure and the Articles of Association are subject to the relevant laws and regulations of the PRC. Summaries of the relevant laws and regulations of the PRC and of the Articles of Association are set out in Appendices V and VI to this document.

B. Registered capital

At the time of its conversion into a joint stock limited company, the Company's initial registered capital was RMB1,637,037,451, divided into 1,637,037,451 Domestic Shares of par value RMB1.00 each, all of which were held and fully paid up or credited as fully paid up by the Promoters.

Save as aforesaid, there has been no alteration in the registered capital of the Company since its conversion into a joint stock limited company.

2. THE RESTRUCTURING

Shareholders of the Company and the Company itself underwent the Restructuring, details of which are set out in the section headed "History, Restructuring and Corporate Structure — Restructuring" in this document. As confirmed by Chen & Co., our legal advisers as to PRC law, our Restructuring complies with all applicable PRC laws and regulations, and all necessary approvals from relevant PRC regulatory authorities required for the implementation of the Restructuring have been obtained. The steps taken or the approvals obtained in relation to the Restructuring of the Company itself include:

- (a) On 6 August 2008, the shareholders' meeting of the Company passed resolutions whereby, among other things:
 - (i) the conversion of the Company into a joint stock limited company was approved; and
 - (ii) the draft articles of association of the Company were approved;
- (b) On 18 August 2008, SASAC issued an approval document (Guo Zi Chan Quan [2008] 825) to approve the proposal relating to the management of state-owned equity interest upon [●] of the Company;
- (c) On 5 September 2008, SASAC issued an approval document (Guo Zi Gai Ge [2008] 1071) to approve the application for the conversion of the Company into a joint stock limited company and the draft articles of association;

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- (d) On 6 October 2008, an enterprise legal person business license (No. 310101000307576) was issued by the Shanghai Administration of Industry and Commerce, whereupon the Company was converted into a joint stock limited company and acquired the status of an enterprise legal person;

After the Restructuring and immediately before the [●], the Promoters owned the entire issued share capital of the Company.

3. SUBSIDIARIES AND INTERESTS IN OTHER COMPANIES

A. Principal subsidiaries

The Company's principal subsidiaries are referred to in Note 40 to the Accountant's Report, the text of which is set out in Appendix I to this document.

B. Sino-foreign joint ventures

Information regarding the Sino-foreign equity joint ventures in which we are interested in is set out as follows:

● Logistics Company

Parties and equity interest : 51% by National Medicines;
17.65% by Arich Enterprise Co., Ltd. (Taiwan);
9.93% by IVAX Far East Inc.;
5.52% by China National Pharmaceutical Industrial Co., Ltd.;
5.3% by Harbin Pharmaceutical Group Co., Ltd. General Pharm. Factory;
5.3% by North China Pharmaceutical Company. Ltd.;
5.3% by Shandong Lukang Pharmaceutical Co., Ltd.

Term of joint venture : 50 years
Date of establishment : 8 November 2002
Scope of business : Warehousing services; logistic information consultation;
general freight
Total investment amount : RMB150,000,000
Registered capital : RMB90,620,000

Any equity transfer of Logistics Company shall be subject to the provisions relating to the pre-emptive rights of other joint venture parties under the PRC Company Law. Each joint venture party is entitled to profits after tax, dividend and other distributions of Logistics Company based on their respective capital contribution ratio. According to the joint venture contract and the articles of association of Logistics Company, its board of directors is comprised of 11 directors. The chairman and vice chairman shall be determined by each joint venture party or elected by the board. The chairman shall be appointed by the PRC shareholders, while the remaining directors shall be appointed after determination made among the joint venture parties based on their respective capital contribution ratio.

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Upon the expiry of the term of the joint venture contract, the joint venture parties shall be entitled to the remaining assets after paying off all debts of the company, based on their respective capital contribution ratio.

● Shenzhen Main Luck

Parties and equity interest :	35.190% by Accord Pharma; 34.155% by Mercian Corporation Japan; 30.655% by Main Life Corporation Ltd.
Term of joint venture :	20 years
Date of establishment :	4 July 1990
Scope of business :	Development, research, production of anti-cancer pharmaceutical preparations, Famotidine injections and powder injection products such as anti-virus injection, α -interferons. Additions: production of small volume injections (anti-tumour), repacking (capsules), anti-tumor API (Mesna and Ifosfamide)
Total investment amount :	USD5,000,000
Registered capital :	USD5,000,000

Transfers of all or part of the investment amount in Shenzhen Main Luck is subject to the pre-emptive rights of other joint venture parties set out in the joint venture contract and the articles of association of Shenzhen Main Luck. Each joint venture party is entitled to profits after tax, dividend and other distributions of Shenzhen Main Luck based on their respective capital contribution ratio. According to the joint venture contract and the articles of association of Shenzhen Main Luck, its board of directors is comprised of 6 directors. The chairman of the first session of the board shall be appointed by Accord Pharma and the two vice chairmen of the first session of the board shall be appointed by Mercian Corporation Japan and Main Life Corporation Ltd. respectively. Since the second session of the board, the chairman and vice chairman shall be elected by the board.

Upon the expiry of the term of the joint venture contract, the joint venture parties shall be entitled to the remaining assets after liquidation procedure, based on their respective capital contribution ratio.

C. Changes in the share capital of subsidiaries

Save as disclosed below, there has been no alteration in the share capital of any of the subsidiaries of the Company within the two years preceding the date of this document:

1. On 30 October 2007, the registered capital of Sinopharm Tianyuan was increased from RMB15,030,000 to RMB36,130,000;
2. On 19 December 2007, the registered capital of Shanghai Ourchem was increased from RMB13,840,000 to RMB18,854,151;
3. On 9 May 2008, the registered capital of Sinopharm Henan was further increased from RMB25,500,000 to RMB41,632,653;

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4. On 13 May 2008, the registered capital of Sinopharm Henan was further increased from RMB41,632,653 to RMB57,765,300;
5. On 6 June 2008, the registered capital of Southwest Pharmaceutical was increased from RMB1,000,000 to RMB20,000,000;
6. On 11 June 2008, the registered capital of Sinopharm Logistics was increased from RMB100,000,000 to RMB300,000,000;
7. On 20 June 2008, the registered capital of Suzhou Zhijun Wanqing was increased from RMB10,000,000 to RMB30,000,000;
8. On 26 June 2008, the registered capital of Suzhou Zhijun Wanqing was further increased from RMB30,000,000 to RMB39,000,000;
9. On 10 September 2008, the registered capital of Dongguan Accord Pharmaceutical Co., Ltd. (formerly known as Dongguan Dongfeng TCM Co., Ltd.) was increased from RMB500,000 to RMB2,800,000;
10. On 17 September 2008, the registered capital of Sinopharm Suzhou was increased from RMB7,000,000 to RMB15,000,000;
11. On 18 September 2008, the registered capital of National Medicines was increased from RMB133,000,000 to RMB239,400,000;
12. On 17 November 2008, Ningxia Guoda Pharmacy Chainstore Co., Ltd. was incorporated in the PRC and the initial registered capital was RMB10,000,000.
13. On 11 December 2008, Sinopharm Logistics Shanxi Co., Ltd. was incorporated in the PRC and the initial registered capital was RMB15,000,000;
14. On 15 December 2008, Sinopharm Logistics Hunan Co., Ltd. was incorporated in the PRC and the initial registered capital was RMB30,000,000;
15. On 24 December 2008, the registered capital of Sinopharm Tianjin was increased from RMB50,000,000 to RMB150,000,000;
16. On 29 December 2008, Sinopharm Anhui was incorporated in the PRC and the initial registered capital was RMB30,000,000;
17. On 13 March 2009, the registered capital of Hebei Aijia was increased from RMB5,000,000 to RMB10,000,000;
18. On 31 March 2009, the registered capital of Suzhou Zhijun Wanqing was further increased from RMB39,000,000 to RMB80,000,000;
19. On 10 April 2009, the registered capital of Sinopharm Hubei was increased from RMB36,000,000 to RMB50,000,000;
20. On 12 June 2009, Sinopharm Logistics Henan Co., Ltd. was incorporated in the PRC and the initial registered capital was RMB30,000,000;

THIS INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Information Pack must be read in conjunction with the section headed "Warning" on the cover of this Information Pack.

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21. On 16 June 2009, the registered capital of Sinopharm Hunan was increased from RMB20,000,000 to RMB50,000,000; and
22. On 24 July 2009, the registered capital of National Medicines was further increased from RMB239,400,000 to RMB478,800,000.

D. Interests in listed companies

As of the Latest Practicable Date, the Company owns the following interests in the listed companies as detailed below:

Name	Place of listing	Attributable equity interests (%)
Accord Pharma	Shenzhen	38.33
National Medicines	Shanghai	44.01

4. FURTHER INFORMATION ABOUT THE BUSINESS

A. Summary of material contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by the Company or its subsidiaries within the two years preceding the date of this document and are or may be material:

- (i) an equity transfer agreement dated 17 October 2007 entered into between the Company and 22 individual shareholders of Sinopharm Jiangsu, namely, Huang Jiaying, Wu Rukui, Shi Wei, Zeng Haidong, Hu Shoukang, Wang Huai, Zhang Junshan, Zhou Xueqi, Wang Jinrong, Liu Guiling, Zhu Xuemei, Zhang Zhongyuan, Mei Weide, Xu Qiang, Bo Fengqin, Xu Yulan, Pan Liufang, Chen Yuan, Cao Hongsheng, Zhu Shicai, Xu Yueming and Wang Hualong (collectively, the "22 Individual Shareholders") regarding the disposal of an aggregate of a 15.74% equity interest in Sinopharm Jiangsu by the 22 Individual Shareholders to the Company at a total cash consideration of RMB6,530,000;
- (ii) an equity transfer agreement dated 17 October 2007 entered into between the Company and Zhou Baoyu regarding the disposal of a 10.2% equity interest in Sinopharm Jiangsu by Zhou Baoyu to the Company at a cash consideration of RMB4,215,000;
- (iii) an equity transfer agreement dated 31 October 2007 entered into between Sinopharm Tianjin and Sinopharm Logistics regarding the disposal of a 95% equity interest in Sinopharm Logistics Tianjing Co., Ltd. by Sinopharm Tianjin to Sinopharm Logistics at a cash consideration of RMB38,000,000;
- (iv) an equity transfer framework agreement dated 30 November 2007 entered into between Sinopharm GuoDa, Hubei Century Longteng and Sinopharm Hubei Xinlong setting out the framework for (i) the disposal of a 60% equity interest in Sinopharm Hubei Xinlong by Sinopharm GuoDa in 3 tranches to Hubei Century Longteng; and (ii) the disposal of a 13.89% equity interest in Sinopharm Hubei by Sinopharm Hubei Xinlong to a subsidiary or parent company of Sinopharm GuoDa at a cash consideration determined based on the relevant appraised asset values;

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- (v) a (25%) equity transfer agreement (the first tranche) dated 30 November 2007 entered into between Sinopharm GuoDa and Hubei Century Longteng regarding the disposal of a 25% equity interest in Sinopharm Hubei Xinlong by Sinopharm GuoDa to Hubei Century Longteng at a cash consideration determined based on the appraised asset value of Sinopharm Hubei Xinlong as of 30 September 2007 and which was agreed to be RMB25,000,000;

Note: The 25% equity interest in Sinopharm Hubei Xinlong disposed of under this agreement is part of the 60% equity interest mentioned in paragraph (iv) above.

- (vi) a (25%) equity transfer agreement (the second tranche) dated 30 November 2007 entered into between Sinopharm GuoDa and Hubei Century Longteng regarding the disposal of a 25% equity interest in Sinopharm Hubei Xinlong by Sinopharm GuoDa to Hubei Century Longteng at a cash consideration determined based on the appraised asset value of Sinopharm Hubei Xinlong as of 30 September 2009 and which shall not be less than RMB25,000,000;

Note: The 25% equity interest in Sinopharm Hubei Xinlong disposed of under this agreement is part of the 60% equity interest mentioned in paragraph (iv) above.

- (vii) a (10%) equity transfer agreement (the third tranche) dated 30 November 2007 entered into between Sinopharm GuoDa and Hubei Century Longteng regarding the disposal of a 10% equity interest in Sinopharm Hubei Xinlong by Sinopharm GuoDa to Hubei Century Longteng at a cash consideration determined based on the appraised asset value of Sinopharm Hubei Xinlong as of 30 September 2010 and which shall not be less than RMB10,000,000;

Note: The 10% equity interest in Sinopharm Hubei Xinlong disposed of under this agreement is part of the 60% equity interest mentioned in paragraph (iv) above.

- (viii) a cooperation framework agreement dated 25 December 2007 entered into between the Company, Wang Wei (for himself and on behalf of 10 other individual shareholders of Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.), namely, Wang Wei, Cui Lihong, Zhang Junwei, Li Zhong, Chen Yunqin, Yang Dezheng, Sun Xiaolan, Niu Shuqin, Wang Huaijiang, Zhao Kexin and Song Jie) (collectively, the "11 Individual Shareholders") and Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) regarding (i) the disposal of a 20% equity interest in Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) by the 11 Individual Shareholders to the Company at a cash consideration of RMB10,200,000; (ii) the subsequent additional capital contribution to Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) by the Company in the amount of RMB32,265,300; and (iii) the terms of the corporate structure and management of Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.);

- (ix) an equity transfer agreement dated 25 January 2008 entered into between the Company and 5 individual shareholders of Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.), namely, Zhang Junwei, Chen YunQin, Yang Dezheng, Zhao Kexin and Song Jie (collectively, the "5 Individual Shareholders") regarding the disposal of an aggregate of a 20% equity interest in Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) by the 5 Individual Shareholders to the Company at a total cash consideration of RMB10,200,000;

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Note: The 20% equity interest in Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) disposed of under this agreement is part of the transactions mentioned in paragraph (viii) above.

- (x) a capital increase agreement dated 25 January 2008 entered into between the Company, Wang Wei, Cui Lihong and Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.), pursuant to which the Company contributed RMB32,265,300 to subscribe for the corresponding amount of newly increased registered capital in Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.);

Note: The capital increase under this agreement is part of the transactions mentioned in paragraph (viii) above.

- (xi) a joint venture agreement dated 25 January 2008 entered into between the Company, Wang Wei and Cui Lihong specifying their respective rights and obligations in their capacities as shareholders of Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.);
- (xii) a creditor's right confirmation dated 25 January 2008 entered into between the Company, Wang Wei and Cui Lihong, pursuant to which Wang Wei and Cui Lihong agreed to acquire the equity interest in Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) held by the Company at a cash consideration of RMB46,711,800 if certain conditions are satisfied;
- (xiii) a guarantee contract dated 25 January 2008 entered into between the Company, Wang Wei and Cui Lihong, pursuant to which Wang Wei and Cui Lihong agreed to charge their equity interests in Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) to secure the debt in the sum of RMB46,711,800;
- (xiv) an opening of jointly controlled account agreement dated 26 March 2008 entered into between the Company and Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.), pursuant to which the Company and Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) agreed that the consideration payable by the Company under the acquisition of a 20% equity interest and the additional contribution to newly increased registered capital in Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) by the Company will be deposited into an account of Sinopharm Henan (formerly known as Zhengzhou Jiurui Medicine Co., Ltd.) held at Bank of Communications, Zhengzhou Branch;
- (xv) an equity transfer agreement dated 27 March 2008 entered into between Zhejiang Intmedic and Sinopharm GuoDa regarding the disposal of a 12% equity interest in Zhejiang Intmedic Drugstore Co., Ltd. by Zhejiang Intmedic to Sinopharm GuoDa at a cash consideration of RMB1,800,000;
- (xvi) a trademark transfer agreement dated 2 April 2008 entered into between Changchun Puhua and Sinopharm GuoDa regarding the transfer of a trademark by Changchun Puhua to Sinopharm GuoDa at a consideration of RMB1.00;
- (xvii) an authorization letter dated 2 April 2008 entered into between Changchun Puhua and Sinopharm GuoDa authorizing the exclusive use of a trademark of Changchun

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- Puhua by Sinopharm GuoDa and restricting the sale of the trademark by Changchun Puhua;
- (xviii) a Shanghai assets and equity transaction contract dated 25 April 2008 entered into between Zhejiang Dong Ming Industrial Co., Ltd. and Sinopharm Guoda, and their respective agents (Shanghai Xintou Equity Broker Co., Ltd. and Shanghai Zhiang Investment Consultation Co., Ltd.) regarding the disposal of a 39% equity interest in Zhejiang Intmedic Drugstore Co., Ltd. by Zhe Jiang Dong Ming Industrial Co., Ltd. to Sinopharm GuoDa at a cash consideration of RMB5,376,491.15;
- (xix) an equity transfer agreement dated 18 May 2008 entered into between Shenyang Pharmaceutical and Sinopharm GuoDa regarding the disposal of a 51% equity interest in Shenyang Tianyitang by Shenyang Pharmaceutical to Sinopharm GuoDa at a cash consideration of RMB6,375,000;
- (xx) a capital and share increase agreement dated 18 May 2008 entered into between the Company, China National Pharmaceutical (Group) Tianjin Corporation) and Lu Yi, pursuant to which (i) the Company contributed RMB13,000,000 to subscribe for the corresponding amount of newly increased registered capital of Southwest Pharmaceutical; and (ii) 陸怡 (Lu Yi) contributed RMB7,670,000 to Southwest Pharmaceutical, of which RMB6,000,000 was for the subscription for the corresponding amount of newly increased registered capital and the remaining amount of RMB1,670,000 was credited to the common reserve fund of Southwest Pharmaceutical;
- (xxi) a Shanghai assets and equity transaction contract dated 18 June 2008 entered into between Sinopharm Hubei Xinlong and the Company, and their respective agents (Shanghai Zhuzong Group Equity Broker Co., Ltd. and Shanghai Celian Management of Investment Co., Ltd.) regarding the disposal of a 13.89% equity interest in Sinopharm Hubei by Sinopharm Hubei Xinlong to the Company at a cash consideration of RMB8,222,864.84;
- (xxii) a Shanghai assets and equity transaction contract dated 2 July 2008 entered into between Shanghai Company and Accord Pharma, and their respective agents (Shanghai Huiyuan Management of Investment Co., Ltd. and Beijing Deheyongdao) regarding the disposal of a 10% equity interest in Sinopharm Guangzhou by Shanghai Company to Accord Pharma at a cash consideration of RMB30,661,100;
- (xxiii) a Shanghai assets and equity transaction contract dated 29 July 2008 entered into between Guangxi Guoda Pharmacy Chainstore Co., Ltd. and Accord Pharma, and their respective agents (Beijing Deheyongdao and Beijing Zidesen) regarding the disposal of a 20% equity interest in Guangxi Accord Pharmaceutical Co., Ltd. by Guangxi Guoda Pharmacy Chainstore Co., Ltd. to Accord Pharma at a cash consideration of RMB1,000,595.70;
- (xxiv) a Shanghai assets and equity transaction contract dated 29 July 2008 entered into between Nanning Medicines Wholesales of Guangxi Zhuang Autonomous Region and Accord Pharma, and their respective agents (Beijing Deheyongdao and Beijing Zidesen) regarding the disposal of a 80% equity interest in Guangxi Accord Pharmaceutical Co., Ltd. by Nanning Medicines Wholesales of Guangxi Zhuang

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- Autonomous Region to Accord Pharma at a cash consideration of RMB4,002,382.79;
- (xxv) an equity transfer agreement dated 26 August 2008 entered into between Shanghai Dongshi Business Enterprise Development Co., Ltd. and Sinopharm Tianjin regarding the disposal of a 10% equity interest in Sinopharm Holding Tianjin Enterprise Development Co., Ltd. (formerly known as Tianjin Dongshi Business Enterprise Development Co., Ltd) by Shanghai Dongshi Business Enterprise Development Co., Ltd. to Sinopharm Tianjin;
- (xxvi) a capital increase agreement dated 8 December 2008 entered into between the Company, Wuhan Ruipu Investment Co., Ltd. and Wuhan Xingrui Investment Management Consultation Co., Ltd., pursuant to which the Company contributed RMB10,295,000 to Sinopharm Hubei, of which RMB7,100,000 was for the subscription for the corresponding amount of newly increased registered capital and the remaining amount of RMB3,195,000 was credited to the common reserve fund and Wuhan Ruipu Investment Co., Ltd. contributed RMB10,005,000 to Sinopharm Hubei, of which RMB6,900,000 was for the subscription for the corresponding amount of newly increased registered capital and the remaining amount of RMB3,105,000 was credited to the common reserve fund;
- (xxvii) a Shanghai assets and equity transaction contract dated 11 December 2008 entered into between Zhijun Pharmaceutical and Accord Pharma, and their respective agents (Beijing Zidesen and Beijing Deheyongdao) regarding the disposal of a 52.91% equity interest in Shenzhen Zhijun Pharmaceutical Trade Co., Ltd., a 10% equity interest in Shenzhen Accord Tradition & Herbal Medicine Co., Ltd., a 10% equity interest in Shenzhen Accord Pharmaceutical Logistics Co., Ltd. and a 35.19% in Shenzhen Main Luck by Zhijun Pharmaceutical to Accord Pharma at a cash consideration of RMB1,740,437, RMB943,000, RMB103,730 and RMB25,880,400 respectively;
- (xxviii) a Shanghai assets and equity transaction contract dated 11 December 2008 entered into between Guangdong Huixin Investment Co., Ltd. and Accord Pharma, and their respective agents (Beijing Zidesen and Beijing Deheyongdao) regarding the disposal of the entire equity interest in Guangdong Hengchang Logistics Co., Ltd. and Sinopharm Holding Foshan Co., Ltd. by Guangdong Huixin Investment Co., Ltd. to Accord Pharma at a cash consideration of RMB1,061,900 and RMB7,077,700 respectively;
- (xxix) a Shanghai assets and equity transaction contract dated 11 December 2008 entered into between Sinopharm Guangzhou and Accord Pharma, and their respective agents (Beijing Zidesen and Beijing Deheyongdao) regarding the disposal of a 51% equity interest in Sinopharm Liuzhou, a 100% equity interest in Guangdong Yuexing Pharmaceutical Co., Ltd., a 100% equity interest in Guangdong Huixin Investment Co., Ltd., a 51% equity interest in Sinopharm Holding Guangdong Xinlong Co., Ltd. and a 10% equity interest in Guangdong Accord by Sinopharm Guangzhou to Accord Pharma at a cash consideration of RMB24,521,900, RMB16,436,000, RMB136,749,500, RMB8,967,942 and RMB5,046,500 respectively;

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- (xxx) a Shanghai assets and equity transaction contract dated 12 December 2008 entered into between Accord Pharma and Guangdong Accord, and their respective agents (Beijing Zidesen and Beijing Deheyongdao) regarding the disposal of a 10% equity interest in Shenzhen Accord Pharma by Accord Pharma to Guangdong Accord at a cash consideration of RMB1;
- (xxxi) an equity transfer agreement dated 25 December 2008 entered into between Beijing Chang Xin Yi Da Investment Adviser Co., Ltd. and Sinopharm Beijing Huahong regarding the disposal of a 4% equity interest in Sinopharm Beijing by Sinopharm Beijing Huahong to Beijing Chang Xin Yi Da Investment Adviser Co., Ltd. at a cash consideration of RMB4,095,448;
- (xxxii) an equity transfer framework agreement dated 28 December 2008 entered into between Sinopharm Tianjin, Hebei Medicines, Chen Liwei, Liu Qiang and Tian Yanhui setting out the framework for (i) the disposal of a 80% equity interest in Hebei Aijia by Chen Liwei to Sinopharm Tianjin and disposal of an aggregate 9.8% equity interest in Hebei Aijia by Liu Qiang and Tian Yanhui to Hebei Medicines; (ii) the contribution in cash by Sinopharm Tianjin and Hebei Medicines in proportion to their respective shareholding interest in Hebei Aijia upon the completion of above equity transfers, to increase the registered capital of Hebei Aijia to RMB10,000,000; and (iii) the disposal of a 20% equity interest in Hebei Aijia by Hebei Medicines to Sinopharm Tianjin;
- (xxxiii) an equity transfer agreement dated 28 December 2008 entered into between Chen Liwei and Sinopharm Tianjin regarding the disposal of a 80% equity interest in Hebei Aijia by Chen Liwei to Sinopharm Tianjin at a cash consideration of RMB5,040,000;
- Note: The 80% equity interest in Hebei Aijia disposed of under this agreement is part of the transactions mentioned in paragraph (xxxii) above.*
- (xxxiv) a framework agreement dated 31 December 2008 entered into between Accord Pharma, Yang Qiaoming and Zhou Fuying setting out the framework for (i) the disposal of 74.36% and 0.64% equity interest in Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.) by Yang Qiaoming and Zhou Fuying respectively to Accord Pharma; (ii) the disposal of 1.92% and 23.08% equity interest in Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.) by Zhou Fuying and other shareholders of Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.) to Yang Qiaoming; (iii) the contribution of RMB30,750,000 and RMB10,250,000 to Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.) by Accord Pharma and Yang Qiaoming respectively upon completion of the above two transactions, to increase the registered capital of Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.) to RMB80,000,000;
- (xxxv) an equity transfer agreement dated 5 January 2009 entered into between Accord Pharma, Chen Zhongqi and Chen Zhongyao regarding the disposal of the entire equity interest in Dongguan Accord Pharmaceutical Co., Ltd. (formerly known as Dongguan Dongfeng TCM Co., Ltd.) by Chen Zhongqi and Chen Zhongyao to Accord Pharma at a total cash consideration of RMB2,742,000;

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- (xxxvi) an equity transfer agreement dated 2 February 2009 entered into between the Company and Mitsubishi Corporation regarding the disposal of a 9% equity interest in Sinopharm Beijing Huahong by the Company to Mitsubishi Corporation at a cash consideration of RMB43,200,000;
- (xxxvii) a drugstores equity transfer agreement dated 10 February 2009 entered into between Dongguan Accord Pharmaceutical Co., Ltd. and Shenzhen Accord Pharma regarding the disposal of equity interests in 10 drugstores by Dongguan Accord Pharmaceutical Co., Ltd. to Shenzhen Accord Pharma at a cash consideration of RMB1,350,000;
- (xxxviii) an equity transfer agreement dated 18 February 2009 entered into between Accord Pharma and Yang Qiaoming regarding the disposal of a 75% equity interest in Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.) by Yang Qiaoming to Accord Pharma at a cash consideration of RMB103,500,000;

Note: The 75% equity interest in Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.) disposed of under this agreement is the total equity interests mentioned in paragraph (xxxiv) above.

- (xxxix) a capital increase agreement dated 23 February 2009 entered into between Accord Pharma and Yang Qiaoming, pursuant to which Accord Pharma and Yang Qiaoming contributed RMB30,750,000 and RMB10,250,000 respectively to subscribe for the corresponding amounts of newly increased registered capital of Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.);

Note: The capital increase under this agreement is part of the transactions mentioned in paragraph (xxxiv) above.

- (xxxx) an asset and equity transaction contract dated 10 March 2009 entered into between Sinopharm Beijing Huahong, the Company and Beijing Chang Xin Yi Da Investment Adviser Co., Ltd. regarding the disposal of 4% and 6% equity interest in Sinopharm Beijing by Sinopharm Beijing Huahong to Beijing Chang Xin Yi Da Investment Adviser Co., Ltd. and the Company respectively at a cash consideration of RMB4,095,448 and RMB6,143,172 respectively;

Note: The 4% equity interest in Sinopharm Beijing disposed of under this agreement is the transaction mentioned in paragraph (xxxi) above.

- (xxxxi) a restructuring framework agreement dated 8 April 2009 between the Company, Anhui Yian and Guotou Anhui, the provisions of which include (i) injecting the original business of Guotou Anhui to Sinopharm Anhui; (ii) transferring certain creditor's rights and debts of Guotou Anhui to Sinopharm Anhui with Anhui Yian charging its equity interests in Sinopharm Anhui to secure the compensation related to the above creditor's rights and debts; (iii) disposing of a 67% equity interest in Sinopharm Anhui by Guotou Anhui to the Company;
- (xxxxii) an equity transfer agreement dated 10 April 2009 entered into between the Company and Guotou Anhui regarding the disposal of a 67% equity interest in Sinopharm Anhui by Guotou Anhui to the Company at a cash consideration of RMB36,600,000;

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Note: The 67% equity interest in Sinopharm Anhui disposed of under this agreement is part of the transactions mentioned in paragraph (xxxxi) above.

- (xxxxiii) an equity mortgage contract dated 10 April 2009 entered into between the Company and Anhui Yian, pursuant to which Anhui Yian agreed to charge its 33% equity interest in Sinopharm Anhui and the rights in assets that it is entitled (including but not limited to bonus) to secure certain creditor's rights owned by Anhui Yian and Guotou Anhui under the above restructuring framework agreement;

Note: The equity mortgage under this contract is part of the transactions mentioned in paragraph (xxxxi) above.

- (xxxxiv) a Shanghai assets and equity transaction contract dated 25 May 2009 entered into between the Company and Accord Pharma, and their respective agents (Shanghai Tian Xing Jian Assets and Equity Managing Co., Ltd. and Beijing Zidesen) regarding the disposal of a 60% equity interest in Sinopharm Holding Nanning Co., Ltd. by the Company to Accord Pharma at a cash consideration of RMB18,259,020;
- (xxxxv) a Shanghai assets and equity transaction contract dated 25 May 2009 entered into between Sinopharm Holding Shanghai Co., Ltd. and Accord Pharma, and their respective agents (Shanghai Tian Xing Jian Assets and Equity Managing Co., Ltd. and Beijing Zidesen) regarding the disposal of a 40% equity interest in Sinopharm Holding Nanning Co., Ltd. by Sinopharm Holding Shanghai Co., Ltd. to Accord Pharma at a cash consideration of RMB12,172,680;
- (xxxxvi) the Trademark License Agreement dated 31 August 2009 entered into between the Company and CNPGC regarding the license of several trademarks by CNPGC to our Company without any consideration as referred to in the section headed "Connected Transactions" in this document;
- (xxxxvii) the Non-Competition Agreement dated 31 August 2009 entered into between the Company and CNPGC regarding the non-competition undertaking given by CNPGC in favor of the Company as referred to in the section headed "Relationship with the Controlling Shareholder and Directors" in this document;
- (xxxxviii) the Deed of Indemnity dated 31 August 2009 entered into between the Company and Sinopharm Investment regarding the provision of certain indemnities by Sinopharm Investment in favor of the Company as referred to in the section headed "Connected Transactions" in the document;

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B. Intellectual property rights

(i) *Patents*

As of the Latest Practicable Date, the following is the patent that the relevant member of our Company has been granted in the PRC:

<u>No.</u>	<u>Patent</u>	<u>Patent Owner</u>	<u>Patent No.</u>	<u>Type</u>	<u>Date of Application</u>
1	Bottle (Anticol)	Zhijun Pharmaceutical (formerly known as Shenzhen Pharmaceutical Factory)	ZL 20053 0157192.9	Design	14 December 2005
2	Oral sustained And controlled release solutions consisting of codeine and chlorpheniramine, and its preparation methods	Zhijun Pharmaceutical (formerly known as Shenzhen Pharmaceutical Factory)	ZL 200510102145.3	Innovation	12 December 2005
3	Cefixime oral disintegrating tablets and its preparation methods	Zhijun Pharmaceutical (formerly known as Shenzhen Pharmaceutical Factory)	ZL 200610032935.3	Innovation	9 January 2006

According to PRC laws, a granted design has a validity period of 10 years from the date of its application and a granted innovation has a validity period of 20 years from the date of its application.

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As of the Latest Practicable Date, the following are patents that the relevant member of our Company has applied for in the PRC:

<u>No.</u>	<u>Patent</u>	<u>Patent Applicant</u>	<u>Application No.</u>	<u>Type</u>	<u>Date of Application</u>
1	Azithromycin and its preparation methods	Zhijun Pharmaceutical (formerly known as Shenzhen Pharmaceutical Factory)	200610157604.2	Innovation	13 December 2006
2	The prescription of suspension and its preparation methods	Zhijun Pharmaceutical (formerly known as Shenzhen Pharmaceutical Factory)	200710073213.7	Innovation	5 February 2007
3	Capsules containing pseudoephedrine and its preparation methods	Zhijun Pharmaceutical (formerly known as Shenzhen Pharmaceutical Factory)	200710076522.X	Innovation	22 August 2007
4	Synthetical method of cefpirome sulfate, a bacteriophage	Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.)	200810021609.1	Innovation	12 August 2008
5	Synthetical method of cefixime, a bacteriophage	Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.)	200810020976.X	Innovation	12 August 2008
6	Synthetical method of cefepime hydrochloride, a bacteriophage	Suzhou Zhijun Wanqing (formerly known as Suzhou Wanqing Pharmaceutical Co., Ltd.)	200810022542.3	Innovation	15 August 2008






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(ii) Trademarks





(a) Registered trademarks:

As of the Latest Practicable Date, the following trademarks were registered in the name of the relevant member of our Company:

● 化學試劑公司 (*Chemical Reagent Company*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	1	Note 1	3159039	20 October 2013
2		PRC	1	Note 2	4940543	13 April 2019
3		PRC	1	Note 3	984151	20 April 2017
4		PRC	9	Note 53	663426	27 October 2013
5		PRC	9	Note 54	4940562	20 September 2018

● 一致藥業 (*Accord Pharma*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	1	Note 4	1184017	20 June 2018
2		PRC	1	Note 4	1292506	13 July 2009*
3		PRC	1	Note 4	1198016	13 August 2018
4		PRC	3	Note 8	1186145	27 June 2018



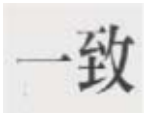








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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
5		PRC	3	Note 8	1200109	20 August 2018
6		PRC	3	Note 8	1292642	13 July 2009*
7		PRC	5	Note 9	1140680	6 January 2018
8		PRC	5	Note 10	1173994	6 May 2018
9		PRC	5	Note 11	1302788	13 August 2009*
10		PRC	5	Note 12	1258326	27 March 2019
11		PRC	5	Note 13	1202292	27 August 2018
12		PRC	7	Note 51	1349522	27 December 2009
13		PRC	7	Note 52	1187297	27 June 2018
14		PRC	7	Note 52	1187296	27 June 2018
15		PRC	7	Note 52	1299446	27 July 2009*




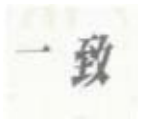



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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
16		PRC	9	Note 55	1343751	13 December 2009
17		PRC	9	Note 56	1341170	6 December 2009
18		PRC	10	Note 58	1145144	20 January 2018
19		PRC	10	Note 58	1163104	27 March 2018
20		PRC	10	Note 59	1189112	6 July 2018
21		PRC	10	Note 59	1189109	6 July 2018
22		PRC	10	Note 60	1306975	20 August 2009*
23		PRC	11	Note 63	1326922	20 October 2009
24		PRC	16	Note 64	1315421	20 September 2009*
25		PRC	18	Note 65	1355566	20 January 2010
26		PRC	20	Note 66	1345398	20 December 2009



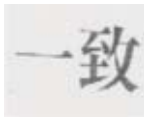

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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
27		PRC	21	Note 67	1303119	13 August 2009*
28		PRC	24	Note 68	1330745	6 November 2009
29		PRC	25	Note 69	1313440	13 September 2009
30		PRC	29	Note 70	1313976	13 September 2009*
31		PRC	31	Note 74	1302212	6 August 2009*
32		PRC	32	Note 76	1631430	6 September 2011
33		PRC	32	Note 76	1631431	6 September 2011
34		PRC	32	Note 76	1595412	27 June 2011
35		PRC	33	Note 77	1324609	13 October 2009
36		PRC	35	Note 78	1475917	13 November 2010
37		PRC	35	Note 79	1145826	20 January 2018


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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
38		PRC	36	Note 81	1307333	20 August 2009*
39		PRC	42	Note 83	1349887	27 December 2009
40		PRC	42	Note 84	1145703	20 January 2018
41		PRC	42	Note 84	1145734	20 January 2018

* Accord Pharma has applied for the renewal of each of these trademark registrations


● 國藥物流 (*Sinopharm Logistics*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	39	Note 82	3929802	27 March 2017

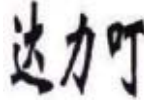
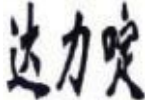
● 國控國大 (*Sinopharm GuoDa*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	5	Note 14	4066495	27 February 2017

● 太倉滬試試劑有限公司 (*Taicang Hushi Chemical Reagent Co., Ltd.*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	1	Note 5	3732580	6 August 2015

● 致君制藥 (*Zhijun Pharmaceutical*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	5	Note 15	3735523	6 February 2016
2		PRC	5	Note 15	3735532	6 February 2016

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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
3	达力清	PRC	5	Note 15	3735533	6 February 2016
4	达力先	PRC	5	Note 15	3735534	6 February 2016
5	达力能	PRC	5	Note 15	3735535	6 February 2016
6	达力邦	PRC	5	Note 15	3735536	6 February 2016
7	达力净	PRC	5	Note 15	3735537	6 February 2016
8	达力佳	PRC	5	Note 15	3735539	6 February 2016
9	达力喉坦	PRC	5	Note 15	3740351	6 February 2016
10	美沁可通	PRC	5	Note 15	4107758	27 April 2017
11	达力酮	PRC	5	Note 16	3418371	6 October 2014
12	达力	PRC	5	Note 17	3418370	27 September 2014
13	达力索	PRC	5	Note 18	1600588	13 July 2011
14	达美舒	PRC	5	Note 18	1600589	13 July 2011

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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
15		PRC	5	Note 18	1600590	13 July 2011
16		PRC	5	Note 18	1600591	13 July 2011
17		PRC	5	Note 19	1350834	6 January 2010
18		PRC	5	Note 20	1154630	27 February 2018
19		PRC	5	Note 21	1652451	20 October 2011
20		PRC	5	Note 22	1668428	20 November 2011
21		PRC	5	Note 23	1588481	20 June 2011
22		PRC	5	Note 23	1588482	20 June 2011
23		PRC	5	Note 23	1596496	6 July 2011
24		PRC	5	Note 23	1596547	6 July 2011

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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
25		PRC	5	Note 24	1166275	13 April 2018
26		PRC	5	Note 25	1178309	27 May 2018
27		PRC	5	Note 25	1178310	27 May 2018
28		PRC	5	Note 26	1044580	6 July 2017
29		PRC	5	Note 26	1044581	6 July 2017
30		PRC	5	Note 27	568261	19 October 2011
31		PRC	5	Note 28	3735538	13 April 2016
32		PRC	5	Note 29	4657695	20 September 2018
33		PRC	5	Note 29	4643369	13 September 2018




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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
34	锐力克	PRC	5	Note 29	4657694	20 September 2018
35	达力专注	PRC	5	Note 29	4755327	20 March 2019
36	达力聚焦	PRC	5	Note 29	4755307	6 January 2019
37	合力锐能	PRC	5	Note 29	4755310	6 January 2019
38	联力美美	PRC	5	Note 29	4755309	6 January 2019
39	锐力泰	PRC	5	Note 29	4755308	6 January 2019
40		PRC	5	Note 26	1044643	6 July 2017
41	Sefuxim	Hong Kong	5	Note 30	301079389	25 March 2018
42	ZHI JUN	Hong Kong	5	Note 30	301079415	25 March 2018
43		PRC	5	Note 31	4914961	20 March 2019
44	凯雅希	PRC	30	Note 72	1758436	27 April 2012
45	康钙c	PRC	30	Note 71	2013009	13 January 2013
46	康与C	PRC	30	Note 72	1758437	27 April 2012
47		PRC	31	Note 75	266727	19 October 2016

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● 國藥集團化學試劑北京有限公司 (*China National Pharmaceutical Group Beijing Chemical Reagent Co., Ltd.*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	1	Note 6	656223	6 September 2013
2		PRC	1	Note 7	4496928	27 May 2018
3		PRC	9	Note 57	3282705	13 October 2013

● 國瑞藥業 (*Gouri Pharmaceutical*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	5	Note 32	1395488	13 May 2010
2		PRC	5	Note 27	3861940	6 May 2016
3		PRC	5	Note 27	3861944	6 May 2016
4		PRC	5	Note 27	3861942	6 May 2016
5		PRC	5	Note 27	3861941	6 May 2016
6		PRC	5	Note 33	4279854	27 March 2018
7		PRC	5	Note 34	1386390	20 April 2010
8		PRC	5	Note 35	1973886	20 November 2012

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<u>No.</u>	<u>Trademark</u>	<u>Place of Registration</u>	<u>Class</u>	<u>Products Covered</u>	<u>Registration Number</u>	<u>Expiry Date</u>
9		PRC	5	Note 35	1973885	20 November 2012
10		PRC	5	Note 36	3342960	20 May 2014
11		PRC	5	Note 37	3025793	20 December 2012
12		PRC	5	Note 38	1437356	27 August 2010
13		PRC	5	Note 39	1680433	13 December 2011
14		PRC	5	Note 40	1805587	13 July 2012
15		PRC	5	Note 41	3861939	6 May 2016
16		PRC	5	Note 41	3861943	6 May 2016
17		PRC	5	Note 42	3915076	6 August 2016
18		PRC	5	Note 43	1612534	6 August 2011
19		PRC	5	Note 44	4613906	6 August 2018

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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
20	艾瑞泰	PRC	5	Note 44	4613907	6 August 2018
21	艾瑞舒	PRC	5	Note 44	4613908	6 August 2018
22	瑞他	PRC	5	Note 45	4827360	20 February 2019
23	瑞诺松	PRC	5	Note 45	4827359	13 February 2019
24	瑞依达	PRC	5	Note 45	4943007	20 February 2019
25	敏瑞清	PRC	5	Note 45	4943005	20 February 2019
26	瑞沙	PRC	5	Note 45	4827358	6 March 2019
27	艾瑞芬	PRC	5	Note 45	4920766	27 March 2019
28	艾欣利尔	PRC	5	Note 46	1260259	6 April 2019
29	艾瑞元	PRC	5	Note 45	5023701	27 April 2019
30	艾欣益乐	PRC	5	Note 45	5115011	27 May 2019


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● 上海公司 (*Shanghai Company*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	5	Note 47	1536422	13 March 2011
2		PRC	10	Note 61	1543264	20 March 2011

● 中國醫藥天津採購供應站開發區藥品公司 (*China National Pharmaceutical Tianjin Purchasing & Supplying Station Development Zone Branch.*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	35	Note 80	1503967	6 January 2011

● 國控江蘇 (*Sinopharm Jiangsu*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1		PRC	5	Note 48	1496520	27 December 2010
2		PRC	10	Note 62	1558185	26 April 2011
3		PRC	30	Note 73	3702763	13 June 2015
4		PRC	44	Note 85	3702772	20 January 2016

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● 蘇州致君萬慶 (*Suzhou Zhijun Wanqing*)

No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
1	庆立康	PRC	5	Note 49	3902524	27 June 2016
2	庆乐康	PRC	5	Note 49	3902523	27 June 2016
3	庆君康	PRC	5	Note 49	3902512	27 June 2016
4	庆福达	PRC	5	Note 49	3902511	27 June 2016
5	庆捷康	PRC	5	Note 49	3902510	27 June 2016
6	庆克罗	PRC	5	Note 49	3902508	27 June 2016
7	庆多福	PRC	5	Note 50	3902525	27 June 2016
8	万庆芬	PRC	5	Note 50	3902526	27 June 2016
9	庆复康	PRC	5	Note 50	3902527	27 June 2016

Note 1: CLASS 1: Biochemical catalysts, chemical preparations for scientific use (other than for medical or veterinary purposes), chemical reagents, chemical substances for analyses in laboratories (other than for medical or veterinary purposes), reagent paper, microorganism incubators other than for medical or veterinary purposes, dyestuff assister, biological preparations other than for medical or veterinary purposes, diagnostic preparations other than for medical or veterinary purposes, chemical additives for insecticides.

Note 2: CLASS 1: Dyestuff assister stated in service list; industrial chemicals; biochemical catalysts; chemical reagents (other than for medical or veterinary purposes); chemical substances for analyses in laboratories (other than for medical or veterinary purposes); reagent paper; biological preparations other than for medical or veterinary purposes; microorganism incubators other than for medical or veterinary purposes; microbial cultivators other than for medical or veterinary purposes; edible chemical preservatives.

Note 3: CLASS 1: Acid, alkaline, salt, etc.

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- Note 4: CLASS 1: Test paper; chemical reagents for non-medical and non-veterinary purposes; chemical additives for pesticides; settling preparations for juice; germicides for wine; milk enzymes for chemical purposes; fire-extinguishing powder; preservatives for flowers; lubricants; chemical refrigerants.
- Note 5: CLASS 1: Chemical reagents (other than for medical or veterinary purposes); biochemical catalysts; chemical preparations for scientific use (other than for medical or veterinary purposes); chemical substances for analyses in laboratories (other than for medical or veterinary purposes); preparations for low temperature experiments; test paper; olivine (chemical preparations); nitrate paper; litmus test paper; biological preparations other than for medical or veterinary purposes.
- Note 6: CLASS 1: Chemical reagents.
- Note 7: CLASS 1: Chemical reagents (other than for medical or veterinary purposes); chemical substances for analyses in laboratories (other than for medical or veterinary purposes); preparations for low temperature experiments; diagnostic preparations other than for medical or veterinary purposes; reagent paper; chemical preparations for scientific use (other than for medical or veterinary purposes); preparations of microorganisms other than for medical or veterinary uses; biochemical catalysts; chemical preparations for analyses in laboratories other than for medical or veterinary purposes; preparations for bacteriology research other than for medical or veterinary purposes.
- Note 8: CLASS 3: Medicated soap; disinfecting soap; toilet cleaner; grinding paste; essences; fragrance; cosmetics; denture polisher; toilet water; incenses (hygienic-use).
- Note 9: CLASS 5: Medicines for human beings; chemical preparations for pharmaceuticals; pharmaceuticals for medical purposes; Chinese patent medicines; pharmaceutical biological agents; medical oil; injections; tablets; antibiotics; capsules; medical nutriments; (organic or food) provisions preparations; medical healthcare bags.
- Note 10: CLASS 5: Medicines for human beings; chemical-pharmaceutical; pharmaceuticals for medical use; Chinese patent medicines; pharmaceutical biological agents; medical oil; injections; tablets; antibiotics; capsules.
- Note 11: CLASS 5: Medical nutrition beverage; air fresheners; veterinary medicines; Chinese herbal medicine bags; medical pillows; dental medicines; ginseng granules; medicines for human beings; chemic-pharmaceutical preparations; pharmaceuticals for medical use; Chinese patent medicines; pharmaceutical biological agents; medical oil; various injections; various tablets; various antibiotics; capsules; medical nutriments; (organic or made from organisms) provisions preparations; medical healthcare bags.
- Note 12: CLASS 5: Air freshener; veterinary medicines; Chinese herbal medicine pillow; dental medicines; ginseng granules; medical nutrition beverage.
- Note 13: CLASS 5: Ginseng granule; medical nutrition drinks; air fresheners; veterinary medicines; Chinese herbal medicine bags, medicine pillows; dental medicine.
- Note 14: CLASS 5: Medicines for human use; various injections; Chinese patent medicines; biochemical drugs; disinfectant; chemical preparations for pharmaceutical use; ointment; API; medical nutriments; bacteriophage.

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- Note 15: CLASS 5: Medicines for human use; chemico-pharmaceutical preparations; injections; ointment (rheumatic ointment, cold remedy ointment, essential balm); API; medical capsules; reagent for medical use; nourishment for medical use; tablets; aqua medicines; (end).
- Note 16: CLASS 5: Medicines for human use; chemico-pharmaceutical preparations; injections; medical capsules; chemical preparations for pharmaceutical use; chemical preparations for medical use; bacteriophage; injections; tablets; API (end of product list).
- Note 17: CLASS 5: Medicines for human use; chemico-pharmaceutical preparations; medical capsules; chemical preparations for pharmaceutical use; bacteriophage; injections; tablets; API; (end of product list).
- Note 18: CLASS 5: Medicines for human use; chemico-pharmaceutical preparations; injections; ointment (rheumatic ointment, cold remedy ointment, essential balm); API; medical capsules; reagent for medical use; nourishment for medical use; tablets; aqua medicines.
- Note 19: CLASS 5: Pharmaceutical reagent.
- Note 20: CLASS 5: Medicines for human use; medical preparations; Chinese patent medicines; chemico-pharmaceutical preparations; injections; tablets; aqua medicines; bacteriophage; capsules.
- Note 21: CLASS 5: Medicines for human use; API; disinfectant; additive nourishment for medical use; purificant; medicine for veterinary use; filler for medical use.
- Note 22: CLASS 5: Medicines for human use; API; disinfectant; nourishing drink for medical use; nourishment for medical use; purificant; medicine for veterinary use; filler for medical use; mosquito coils.
- Note 23: CLASS 5: Medicines for human use; tablets; injections; API; capsules; various pills; medical capsules; powder; aqua medicines; ointment.
- Note 24: CLASS 5: Medicines for human use; preparations for medical use; Chinese patent medicines; chemico-pharmaceutical preparations; injections; tablets; aqua medicines; antibiotics; capsules.
- Note 25: CLASS 5: Medicines for human use; chemico-pharmaceutical preparations.
- Note 26: CLASS 5: Medicines, plaster; disinfectants; Chinese medical herbs; medicated wine.
- Note 27: CLASS 5: Medicines for human use.
- Note 28: CLASS 5: Nourishment for medical use.
- Note 29: CLASS 5: Medicines for human use; chemico-pharmaceutical preparations; injections; oral solutions; API; medicine capsules; preparations for medical use; nourishment for medical use; tablets; aqua medicines.
- Note 30: CLASS 5: Medicines for human use; disinfectant; Chinese medical herbs; medicated wine; nourishment for medical use; food for babies; purificant; medicine for veterinary use; insecticides; herbicides; pesticides; sanitary articles and medicines; plasters; medical health care and nutritious products; materials for stopping teeth; dental wax.

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- Note 31: CLASS 5: Medicines for human use; chemico-pharmaceutical preparations; injections; oral solutions; API; medicine capsules; preparations for medical use; nourishment for medical use; tablets; aqua medicines; (end).
- Note 32: CLASS 5: Medicines for human use; chemical preparations for pharmaceutical use; preparations for medical use; sodium salt for pharmaceutical use; chemical preparations for pharmaceutical use; various injections; tablets; API; biochemical drugs; chemico-pharmaceutical preparations.
- Note 33: CLASS 5: Medicines for human use; pharmaceutical preparations; pharmaceuticals for medical purposes; chemical preparations for pharmaceutical use; injections (end).
- Note 34: CLASS 5: Azithromycin for injection.
- Note 35: CLASS 5: Medicines for human use (end of product list).
- Note 36: CLASS 5: Medicines for human use; vitamin preparations; invigorators (medicines); medicinal drinks; chemico-pharmaceutical preparations; pharmaceuticals for medical use; chemical preparations for pharmaceutical use; injections; API (end of product list).
- Note 37: CLASS 5: Chemical preparations for pharmaceutical use; medicines for human use; chemical preparations for pharmaceutical use; various injections; API; biochemical drugs (end).
- Note 38: CLASS 5: Capsules; API; tablets; medicines for human use; chemical preparations for pharmaceutical use; capsules for medicines; capsules for pharmaceutical use; chemico-pharmaceutical preparations; pharmaceutical preparations; pharmaceuticals for medical use.
- Note 39: CLASS 5: Various injections; tablets; biochemical drugs; aqua medicines; capsules for pharmaceutical use; chemico-pharmaceutical preparations; preparations of microorganisms for medical or veterinary uses; medicines for human use; tinctures; ginseng granules.
- Note 40: CLASS 5: Various injections; thin paper for liquid medicine liquoring; cleansing agent; tablets; pharmaceuticals for human use; biochemical drugs; veterinary medicines; aquas; capsules for pharmaceutical purposes; medicated confectionery; (end of product list).
- Note 41: CLASS 5: Medicines for human use (end).
- Note 42: CLASS 5: Medicines for human use; capsules for pharmaceutical use; capsules for medicines; API; Chinese patent medicines; Western medicines; injections; tablets; capsules; chemical preparations for pharmaceutical use (end).
- Note 43: CLASS 5: Antibiotic powder injections.
- Note 44: CLASS 5: Medicines for human use; pharmaceutical preparations; pharmaceuticals for medical use; chemical preparations for pharmaceutical use; tablets.
- Note 45: CLASS 5: Medicines for human use; pharmaceutical preparations; pharmaceuticals for medical purposes; chemical preparations for pharmaceutical use; injections.
- Note 46: CLASS 5: Medicines for human use; preparations for medical use; pharmaceuticals for medical purposes; various injections; various aqua medicines

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- Note 47: CLASS 5: API for Western medicines; Western medicine preparation; Chinese patent medicines; Chinese and Western compound medicine preparations.
- Note 48: CLASS 5: Chinese patent medicine; various kinds of injections; tablets; tinctures; ointment; medical oil (oil for rheumatism; oil for cold; cooling medicated oil); medical fillings; antiseptics papers; medical nutrient foods; medical dressings.
- Note 49: CLASS 5: Medicines for human use; pharmaceuticals for medical purposes; fungicides; tablets for pharmaceutical use; capsules for pharmaceutical use; capsules for medicines; plasters for medical purposes; injections; tablets (end).
- Note 50: CLASS 5: Medicines for human use; pharmaceuticals for medical purposes; pharmaceutical reagent; fungicides; tablets for pharmaceutical use; capsules for pharmaceutical use; capsules for medicines; plasters for medical purposes; injections; tablets (end).
- Note 51: CLASS 7: Pharmaceutical processing machine; pill machine; sugar coating machine; tablet machine; medicine grinding machine.
- Note 52: CLASS 7: Pharmaceutical processing machine; pill machine; sugar coating machine; tablet machine; medicine grinding machine; filter press.
- Note 53: CLASS 9: Beakers, flasks, dryers, mortars, sinks, bottles, alcohol burners, measuring cylinders, measuring cups, measuring bottles, funnels, pipets, glass stopcocks, burettes, evaporating dishes, culture dishes, crystallizing dishes, glass crucibles, test tubes, condenser tubes.
- Note 54: CLASS 9: Weighing apparatus; measurement apparatus; measurement instruments; measuring glassware; specially designed furniture for laboratory; teaching instruments; chemical apparatus and instruments; incubators; chromatography equipment in laboratories; instruments and apparatus for experiment and composition analysis.
- Note 55: CLASS 9: Hamlet; gas mask; fireproof clothing; flash light (signal light); fire extinguisher; lighting signs.
- Note 56: CLASS 9: Electric iron; glasses; electric insect killers; batteries; computers; cash register; camera (photography).
- Note 57: CLASS 9: Laboratory crucibles; graduated glassware; measuring glassware; pipettes; laboratory distillation apparatus; chemical apparatus and instrument; incubators; distillation apparatus for scientific purposes; burettes; spirit lamps (end of product list).
- Note 58: CLASS 10: Medical equipment; medical devices; electronic; nuclear and electrotherapy equipment; laser therapy device; medical X-ray device; medical bed; medical box; medical gloves.
- Note 59: CLASS 10: Massage equipment; massage vibrator; healthcare massage equipment; dental equipment; medical air pillow; medical gloves; condom; artificial limbs; orthopaedic equipment; suture materials.
- Note 60: CLASS 10: Massage equipment; massage vibrator; healthcare massage equipment; dental equipment; medical air pillow; medical gloves; condom; artificial limbs; orthopaedic equipment; suture materials; medical apparatus; medical devices; electronics; nuclear and electrotherapy equipment; laser therapy device; medical X-ray device; medical bed; medical box.

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- Note 61: CLASS 10: Nursing devices; medical devices and equipment; medical diagnosis equipment; veterinary apparatus and instruments, dental equipment; suture materials; medical needles; medical syringes; sphygmomanometers; premature baby culture boxes.
- Note 62: CLASS 10: Needles for medical use; devices for hemostasis and suturing use; apparatus for otorhinolaryngology; apparatus for ophthalmology; sterilization apparatus; dental devices; cases fitted medical instruments; hearing aids; massage apparatus; masks.
- Note 63: CLASS 11: Lightings; oven; refrigerating equipment and devices; chiller; bathroom devices; sterilizing equipment.
- Note 64: CLASS 16: Paper; toner and paper for photocopier; toilet paper; calendar; stationeries; ink; stapler; fountain pen; scale ruler; office or domestic plastic tapes.
- Note 65: CLASS 18: Suitcases; school bags; (traveling) trunks; traveling handbags; traveling bags; business cases; wallets; handbags; walking canes.
- Note 66: CLASS 20: Non-metallic tag; plastic packaging container; mirror; indoor window blinds.
- Note 67: CLASS 21: Household glassware (including cups, trays, pots, tubs); glassware; porcelain ware; non-precious metal tea sets; non-precious metal wine glasses; artistic glass pieces; tea pots; toothbrushes; makeup tools; vacuum bottles.
- Note 68: CLASS 24: Clothes; tablecloths; napkins; knit towels; towel blankets; bed sheets; bedspreads; mosquito nets; hygiene gloves; fabric or plastic curtains.
- Note 69: CLASS 25: Swimming suits; baby wear sets; socks; shoes; hats; ties; belts (fashion accessories).
- Note 70: CLASS 29: Meat; food made from fish; canned meat; glace and dried fruit; dried vegetables; eggs; milk; edible oil; jelly; winter mushroom.
- Note 71: CLASS 30: Cordyceps and chicken essence; royal jelly for non-medical use; nourishing cream for non-medical use; nutrient capsule for non-medical use; nutrient fluid for non-medical use; body-building pollen balm; yellow syrup; edible royal jelly (non-medical use); tuchahoe pear paste (end of product list).
- Note 72: CLASS 30: Nourishing cream for non-medical use; nutrient fluid for non-medical use; nutrient powder for non-medical use; nutrient capsules for non-medical use; body-building pollen balm; yellow syrup; cordyceps and chicken essence; edible royal jelly (non-medical use); tuchahoe pear paste; royal jelly for non-medical use.
- Note 73: CLASS 30: Coffee; consumable glucose; nutrient capsules for non-medical use; nutrient fluid for non-medical use; seasonings; seasonings (spicy); consumable flavours (excluding ethereal essence and essential oil); honey (end of product list).
- Note 74: CLASS 31: Sesame; grain; flowers; dried flowers for costume purposes; pollen (raw material); fresh fruits; fresh vegetables; animal feeds; non-medical feed additives; animal fattening preparations.
- Note 75: CLASS 31: Chinese and Western patent medicines; API.
- Note 76: CLASS 32: Mineral water; juice; grape juice; beverage (water); soybean milk; beer; syrups for beverages; soft drink; vegetable juice (beverage); non-alcoholic juice.

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- Note 77: CLASS 33: Alcoholic drink (other than beer); alcohol (beverage); dessert wine (wine and alcohol); light sparkling wine; cocktails; rice wine; liquor; wine; brandy; whiskey.
- Note 78: CLASS 35: Sales agencies (on other parties' behalf); import and export agencies.
- Note 79: CLASS 35: Import and export agencies; sales agencies (on other parties' behalf).
- Note 80: CLASS 35: Sales agencies (on other parties' behalf).
- Note 81: CLASS 36: Real estate leasing; real estate agencies; housing agencies; apartment management; real estate management; apartment leasing; property valuation; real estate brokers.
- Note 82: CLASS 39: Freight transport; transport; transport agencies; goods delivery; commodities packaging; cargo storage; storage; leasing of warehouses; delivery (letters and commodities) (end).
- Note 83: CLASS 42: Provision of hotel accommodation; sightseeing tour; temporary residential leasing; hostels; fast food outlets; buffet restaurants; beauty salons; public bathroom.
- Note 84: CLASS 42: Healthcare; auxiliary medical services; medical consultation; chemical services; mechanical research; cosmetics research.
- Note 85: CLASS 44: Assistant devices for veterinarian; rental sanitary equipment (end).

Our Company is applying for renewal of some of above trademarks which have expired or are about to expire in accordance with the relevant PRC laws and regulations, and such trademarks will be renewed upon the approval of the Trademark Office. As confirmed by Chen & Co. Law Firm, the PRC legal adviser of the Company, there is no legal impediment for the renewal of the trademark registrations. The Directors are of the view that there will not be any material adverse impact on our Company if such trademark registrations expire.

(b) *Trademarks under application:*

As of the Latest Practicable Date, the relevant member of our Company had applied for the registration of the following trademarks:


● The Company

No.	Trademark	Intended Place of Registration	Class	Products Covered	Application Number	Application Date
1	<div style="display: flex; flex-direction: column; gap: 2px;"> (A) 国药控股 (B) 國藥控股 (C) 国药控股 (D) 國藥控股 </div>	Hong Kong	3, 5, 10, 16, 30, 35, 41, 44	Notes 2, 4, 6, 8, 12, 15, 18, 19	301245401	25 November 2008

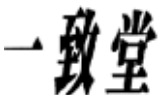

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● 化學試劑公司 (*Chemical Reagent Company.*)

No.	Trademark	Intended Place of Registration	Class	Products Covered	Application Number	Application Date
1		PRC	1	Note 1	6247756	29 August 2007

● 一致藥業 (*Accord Pharma*)

No.	Trademark	Intended Place of Registration	Class	Products Covered	Application Number	Application Date
1		PRC	29	Note 11	5995201	13 April 2007
2		PRC	35	Note 16	5995198	13 April 2007

● 國控國大 (*Sinopharm GuoDa*)

No.	Trademark	Intended Place of Registration	Class	Products Covered	Application Number	Application Date
1		PRC	3	Note 3	7202516	16 February 2009
2		PRC	3	Note 3	7202524	16 February 2009
3		PRC	3	Note 3	7259865	17 March 2009
4		PRC	3	Note 3	7259970	17 March 2009
5		PRC	3	Note 3	7458040	9 June 2009
6		PRC	5	Note 5	7202502	16 February 2009
7		PRC	5	Note 5	7202523	16 February 2009



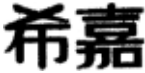


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<u>No.</u>	<u>Trademark</u>	<u>Intended Place of Registration</u>	<u>Class</u>	<u>Products Covered</u>	<u>Application Number</u>	<u>Application Date</u>
8		PRC	5	Note 5	7259953	17 March 2009
9		PRC	5	Note 5	7259999	17 March 2009
10		PRC	5	Note 5	7458060	9 June 2009
11		PRC	5	Note 5	7459943	10 June 2009
12		PRC	10	Note 7	5790815	18 December 2006
13		PRC	10	Note 7	5790816	18 December 2006
14		PRC	10	Note 7	7458073	9 June 2009
15		PRC	10	Note 7	7459954	10 June 2009
16		PRC	16	Note 9	7458088	9 June 2009
17		PRC	16	Note 9	7460007	10 June 2009
18		PRC	21	Note 10	7202520	16 February 2009
19		PRC	21	Note 10	7260035	17 March 2009
20		PRC	21	Note 10	7458094	9 June 2009
21		PRC	21	Note 10	7460021	10 June 2009
22		PRC	30	Note 13	7202509	16 February 2009

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<u>No.</u>	<u>Trademark</u>	<u>Intended Place of Registration</u>	<u>Class</u>	<u>Products Covered</u>	<u>Application Number</u>	<u>Application Date</u>
23		PRC	30	Note 13	7202512	16 February 2009
24		PRC	30	Note 13	7458106	9 June 2009
25		PRC	30	Note 13	7458108	9 June 2009
26		PRC	35	Note 16	7182386	23 January 2009
27		PRC	35	Note 16	7182387	23 January 2009

● 蘇州致君萬慶 (*Suzhou Zhijun Wanqing*)

<u>No.</u>	<u>Trademark</u>	<u>Intended Place of Registration</u>	<u>Class</u>	<u>Products Covered</u>	<u>Application Number</u>	<u>Application Date</u>
1		PRC	5	Note 5	5259959	3 April 2006

● 國藥物流有限責任公司 (*Logistics Company*)

<u>No.</u>	<u>Trademark</u>	<u>Intended Place of Registration</u>	<u>Class</u>	<u>Products Covered</u>	<u>Application Number</u>	<u>Application Date</u>
1		PRC	39	Note 17	6078054	30 May 2007

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● 致君制藥 (*Zhijun Pharmaceutical*)

<u>No.</u>	<u>Trademark</u>	<u>Intended Place of Registration</u>	<u>Class</u>	<u>Products Covered</u>	<u>Application Number</u>	<u>Application Date</u>
1	Dalixim	PRC	5	Note 5	5456873	3 July 2006
2	达力全	PRC	5	Note 5	5456882	3 July 2006
3	达力兰	PRC	5	Note 5	5456883	3 July 2006
4	达力罗	PRC	5	Note 5	5456884	3 July 2006
5	达力宝	PRC	5	Note 5	5456885	3 July 2006
6	达力尼	PRC	5	Note 5	5456886	3 July 2006
7	锐力奇	PRC	5	Note 5	5456881	3 July 2006
8	达力仑	PRC	5	Note 5	6080914	31 May 2007
9	联力可定	PRC	5	Note 5	6080913	31 May 2007
10	联力可亭	PRC	5	Note 5	6080912	31 May 2007
11	联力平	PRC	5	Note 5	6080911	31 May 2007

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No.	Trademark	Intended Place of Registration	Class	Products Covered	Application Number	Application Date
12	联力欣	PRC	5	Note 5	6080910	31 May 2007
13	锐力达	PRC	5	Note 5	6080935	31 May 2007
14	锐力灵	PRC	5	Note 5	6080902	31 May 2007
15	锐力坦	PRC	5	Note 5	6080934	31 May 2007
16	锐力特	PRC	5	Note 5	6080933	31 May 2007
17	致力宝	PRC	5	Note 5	6080909	31 May 2007
18	致力佳	PRC	5	Note 5	6080908	31 May 2007
19	致力舒	PRC	5	Note 5	6080907	31 May 2007
20	卓 力	PRC	5	Note 5	6080906	31 May 2007
21	卓力可通	PRC	5	Note 5	6080904	31 May 2007
22	卓力美舒	PRC	5	Note 5	6080903	31 May 2007
23	卓力泰	PRC	5	Note 5	6080905	31 May 2007

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No.	Trademark	Intended Place of Registration	Class	Products Covered	Application Number	Application Date
24	联力舒坦	PRC	5	Note 5	6486036	2 January 2008
25	致君	PRC	5	Note 5	5647750	8 October 2006
26	致君制药	PRC	5	Note 5	5647751	8 October 2006
27	生命守护者	PRC	5	Note 5	5776891	11 December 2006
28	致君泽民	PRC	5	Note 5	5776890	11 December 2006
29	ZHIJUN	PRC	5	Note 5	5660405	16 October 2006
30		PRC	5	Note 5	5717708	13 November 2006
31	Dalixin	PRC	5	Note 5	6037664	8 May 2007
32	联力克	PRC	5	Note 5	6037665	8 May 2007
33	康钙	PRC	5	Note 5	6203690	6 August 2007
34	風奈克 FENAC	PRC	5	Note 5	6507435	14 January 2008
35	芬奈克 FENAC	PRC	5	Note 5	6507436	14 January 2008

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<u>No.</u>	<u>Trademark</u>	<u>Intended Place of Registration</u>	<u>Class</u>	<u>Products Covered</u>	<u>Application Number</u>	<u>Application Date</u>
36		PRC	5	Note 5	6507437	14 January 2008
37	达力新 DALIXIN	PRC	5	Note 5	6507438	14 January 2008
38	致君钙	PRC	5	Note 5	6562252	25 February 2008
39	康钙 A	PRC	5	Note 5	6562253	25 February 2008
40	康钙 B	PRC	5	Note 5	6562254	25 February 2008
41	康钙 D	PRC	5	Note 5	6562255	25 February 2008
42	康钙 E	PRC	5	Note 5	6562256	25 February 2008
43	八卦岭	PRC	5	Note 5	6609714	21 March 2008
44	八卦岭 8 号	PRC	5	Note 5	6609715	21 March 2008
45	八卦岭 5 号	PRC	5	Note 5	6609716	21 March 2008
46	八卦岭 1 号	PRC	5	Note 5	6609717	21 March 2008
47	利 维	PRC	5	Note 5	6945872	9 September 2008

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No.	Trademark	Intended Place of Registration	Class	Products Covered	Application Number	Application Date
48	畅力	PRC	5	Note 5	6980013	25 September 2008
49	护力	PRC	5	Note 5	6980012	25 September 2008
50	杰力	PRC	5	Note 5	6980014	25 September 2008
51	联力可邦	PRC	5	Note 5	6980015	25 September 2008
52	联力莎丁	PRC	5	Note 5	6980016	25 September 2008
53	 鸿达	PRC	5	Note 5	6507433	14 January 2008
54		PRC	5	Note 5	6507434	14 January 2008
55	达力宁	PRC	5	Note 5	3735522	27 September 2003
56	扶美Q10	PRC	30	Note 13	6037663	8 May 2007
57	致君钙	PRC	30	Note 13	6562262	25 February 2008
58	康钙 A	PRC	30	Note 13	6562263	25 February 2008

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No.	Trademark	Intended Place of Registration	Class	Products Covered	Application Number	Application Date
59	康钙 B	PRC	30	Note 13	6562264	25 February 2008
60	康钙 D	PRC	30	Note 13	6562265	25 February 2008
61	康钙 E	PRC	30	Note 13	6562266	25 February 2008
62	八卦岭 8 号	PRC	30	Note 13	6609721	21 March 2008
63	八卦岭 5 号	PRC	30	Note 13	6609722	21 March 2008
64	八卦岭 1 号	PRC	30	Note 13	6609723	21 March 2008
65	肤美适	PRC	30	Note 13	6980011	25 September 2008
66	加 T 力	PRC	30	Note 13	6979551	25 September 2008
67	扶美 Q10	PRC	32	Note 14	6037590	8 May 2007
68	康钙 c	PRC	32	Note 14	6203691	6 August 2007
69	致君	PRC	32	Note 14	6037591	8 May 2007
70	致君制药	PRC	32	Note 14	6037592	8 May 2007
71	康钙 E	PRC	32	Note 14	6562257	25 February 2008

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72	康钙 D	PRC	32	Note 14	6562258	25 February 2008
73	康钙 B	PRC	32	Note 14	6562259	25 February 2008
74	康钙 A	PRC	32	Note 14	6562260	25 February 2008
75	致君钙	PRC	32	Note 14	6562261	25 February 2008
76	八卦岭 5号	PRC	32	Note 14	6609719	21 March 2008
77	八卦岭 1号	PRC	32	Note 14	6609718	21 March 2008
78	八卦岭 8号	PRC	32	Note 14	6609720	21 March 2008
79	肤美适	PRC	32	Note 14	6979548	25 September 2008
80	加 T 力	PRC	32	Note 14	6979549	25 September 2008

Note 1: CLASS 1: Chemicals for industrial, scientific, photographic, agricultural, gardening and forestry purposes; unprocessed artificial and synthetic resin; unprocessed plastics; fertilizers; fire extinguishing compositions; preparations for quenching and metal welding; chemical food preservatives; tanning materials; industrial adhesives.

Note 2: CLASS 3: Bleaching preparations and other substances for laundry use; cleaning, polishing, scouring and abrasive preparations; soaps; perfumery, essential oils; cosmetics; hair lotions; dentifrices; anti-bacterium washer; bleaching preparations (laundry); stain removers; cleaning preparations; toilet soap spicery; denture polishes; preparations for cleaning dentures (not for medical use); disinfectant soaps.

Note 3: CLASS 3: Bleaching preparations and other substances for laundry use; cleaning; polishing; scouring and abrasive preparations; soaps; perfumery; essential oils; cosmetics; hair lotions; toothpaste.

Note 4: CLASS 5: Pharmaceutical and veterinary preparations; sanitary preparations for medical purposes; dietetic substances adapted for medical use; food for babies; plasters; materials for dressings; materials for stopping teeth; dental wax;

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disinfectants; preparations for destroying vermin; fungicides; herbicides; medicines for human consumption; pharmaceutical medicines; raw material drugs; medicinal oils; medicated bath preparations; chemical preparations for medical and veterinary purposes; air purifiers; medicines for veterinary use; sanitary pads; sanitary cloth; belts for sanitary napkins; surgical gowns; medical dressings; Chinese medicines; medicinal materials; medicinal alcohol; medicinal tea; microorganism (nutritive substances for microorganism); bread for diabetic patients; lactose; medicated candies; pesticides; gum for medical purposes; haemostatic pencils; haemostatic sticks; medicinal sticks for treatment of headaches; cloth with ointments for dressings (surgical); adhesive bands for medical purposes; plasters for medical purposes; adhesive tapes; plasters; scapulars for surgical purposes; bandages (hygienic); bandages for dressings; collodion for medical purposes; absorbent cotton; cotton for medical purposes; antiseptic cotton; aseptic cotton; vulnerary sponges; medical dressings; surgical dressings; dressings (surgical dressings); gauze for dressings; wadding for medical purposes; absorbent wadding; filled first aid bags; tampons; Chinese medicine bags; drug pillows; tissues impregnated with pharmaceutical lotions.

Note 5: CLASS 5: Medical and veterinary preparations; sanitary preparations for medical purposes; dietetic substances adapted for medical use, food for babies; plasters and materials for dressings; material for stopping teeth and dental wax; disinfectants; preparations for destroying vermin; fungicides; and herbicides.

Note 6: CLASS 10: Surgical, medical, dental and veterinary apparatus and instruments, artificial limbs, eyes and teeth; orthopedic articles; suture materials; x-rays apparatus for medical purposes; physiotherapy apparatus; electrotherapy apparatus; radiotherapy apparatus; hearing aids for the deaf; surgical implants; apparatus for use in medical analysis; vibromassage apparatus; esthetic message apparatus; traction apparatus for medical purposes; radiological apparatus for medical purposes; radiotherapy facilities; filters for ultraviolet rays for medical purposes; protection devices against X-rays for medical purposes; lasers for medical purposes; galvanic therapeutic appliances; electrodes for medical use; electrocardiographs; thermo-electric compressors; electric heating cushions for medical purposes; cushions for medical purposes; hydrostatic beds for medical purposes; air cushions for medical purposes; air mattresses for medical purposes; childbirth mattresses; abdominal pads; obstetric cushions; sterile sheets (surgical); air circulated pillows for medical purposes; water bags for medical purposes; soporific pillows for insomnia; ice bags for medical purposes; sponges and dressings for medical purposes; finger guards for medical purposes; gloves for medical purposes; message gloves; boots for medical purposes; draw-sheets for sick beds; belts for medical purposes; hypogastric belts; incontinence sheets; surgical cotton balls; hearing protectors; ear plugs; spoons for administering medicines; ear picks; urinals; spitboxes; bed pans; basins for medical uses; oxygen bags; hot water bags; contraceptive devices.

Note 7: CLASS 10: Surgical, medical, dental and veterinary apparatus and instruments, artificial limbs, eyes and teeth; orthopedic articles; suture materials.

Note 8: CLASS 16: Paper, cardboard and goods made from these materials, not included in other classes; printed matter; bookbinding material; photographs; stationery; adhesives for stationery or household purposes; artists' materials; paint brushes; typewriters and office requisites (except furniture); instructional and teaching material (except apparatus); plastic materials for packaging (not included in other classes); printers' type; printing blocks; infrared spectral analysis paper; books; stationery; writing instruments; drawing materials; architects' models; wrapping materials made of paper; plastic film for wrapping; plastic bags for packing; plastic bags for packaging or for wrapping; electrocardiogram.

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- Note 9: CLASS 16: Paper, cardboard and goods made from these materials, not included in other classes; printed matter; bookbinding material; photographs; stationery; adhesives for stationery or household purposes; artists' materials; paint brushes; typewriters and office requisites (except furniture); instructional and teaching material (except apparatus); plastic materials for packaging (not included in other classes); printers' type; printing blocks.
- Note 10: CLASS 21: Household or kitchen utensils and containers; comb and sponge; brush (except paint brushes); brush-making materials; articles for cleaning purpose; steel wool; unprocessed and semi processed glass (except glass used in building); glassware; porcelain and earthenware not included in other classes.
- Note 11: CLASS 29: Meat; fish; poultry and game; gravy; preserved frozen, dried and cooked fruits and vegetables; jelly; jam; dried fruit; eggs; milk and dairy products; edible oil and fat.
- Note 12: CLASS 30: Coffee, tea, cocoa, sugar, rice, tapioca, sago, artificial coffee; flour and preparations made from cereals, bread, pastry and confectionery, ices; honey, treacle; yeast, baking-powder; salt, mustard; vinegar, sauces (condiments); spices; ice; non-medical nutrition liquid; non-medical nutrition grease; non-medical nutrition powder; non-medical nutrition capsules; non-medical yeast in pill form; essences for foodstuff (except etheric essences and essential oils); bee glue (propolis) for human consumption.
- Note 13: CLASS 30: Coffee; tea; cocoa; sugar; rice; tapioca; sago; artificial coffee; flour and preparations made from cereals; bread; pastry and confectionery; ices; honey; syrup; yeast; baking-powder; salt; mustard; vinegar; sauces (condiments); spices; and ice.
- Note 14: CLASS 32: Beers; mineral and aerated water and other non-alcoholic drinks; fruit drinks and fruit juices; syrup and other preparations for making beverages.
- Note 15: CLASS 35: Advertising; business management; business administration; office functions; organizing technological exhibitions; demonstration of goods; organization of exhibitions for commercial or advertising purposes; business management assistance; professional business consultancy; agency for export and import services; sales promotion for others; organization of trade fairs for commercial or advertising purposes; human resource management consultancy; organizing technological exhibitions; trade fairs (organization of trade fairs) for commercial or advertising purposes; on-line advertising on a computer network.
- Note 16: CLASS 35: Advertising; business management; business administration; office functions.
- Note 17: CLASS 39: Transport; commodity packaging and storage; traveling arrangement.
- Note 18: CLASS 41: Education; providing of training; entertainment; sporting and cultural activities; arranging and conducting of colloquiums; arranging and conducting of conferences; organization of exhibitions for cultural or educational purposes; provision of museum facilities for presentations and exhibitions.
- Note 19: CLASS 44: Medical services; veterinary services; hygienic and beauty care for human beings or animals; agriculture, horticulture and forestry services; rental of sanitation facilities; beauty salons; medical clinics; message services; convalescent homes; hospital services; health care services; physical therapy; medical assistance; medical consultation; psychologist (services of a psychologist); veterinary assistance; opticians' services; plastic surgery.

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(c) Pursuant to the Trademark License Agreement, the Company has been granted a non-exclusive license to use the following trademarks registered by CNPGC:

<u>No.</u>	<u>Trademark</u>	<u>Place of Registration</u>	<u>Class</u>	<u>Products Covered</u>	<u>Registration Number</u>	<u>Expiry Date</u>
1		PRC	1	Note 1	1810028	20 July 2012
2		PRC	1	Note 2	3377468	13 May 2015
3		PRC	2	Note 3	1902966	13 August 2012
4		PRC	3	Note 4	1904987	20 August 2012
5		PRC	3	Note 5	3377467	20 July 2014
6		PRC	5	Note 6	3367970	6 August 2014
7		PRC	5	Note 6	3377485	20 August 2014
8		PRC	5	Note 7	3723103	13 June 2016
9		PRC	5	Note 8	674289	20 January 2014
10		Hong Kong	5	Note 9	301192824	31 August 2018
11		PRC	6	Note 10	1762150	6 May 2012
12		PRC	7	Note 11	1803040	6 July 2012

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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
13		PRC	7	Note 12	3160685	27 October 2013
14		PRC	9	Note 13	1757809	27 April 2012
15		PRC	9	Note 14	3160684	13 June 2013
16		PRC	10	Note 15	1792092	20 June 2012
17		PRC	10	Note 16	3377484	20 November 2014
18		PRC	10	Note 17	3723102	20 April 2015
19		PRC	10	Note 18	674515	20 January 2014
20		PRC	11	Note 19	1341920	6 December 2009
21		PRC	11	Note 20	1919734	6 November 2012
22		PRC	11	Note 21	3377483	6 June 2014
23		PRC	11	Note 22	3723101	13 May 2015
24		PRC	12	Note 23	1767326	13 May 2012













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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
25		PRC	16	Note 24	1800788	6 July 2012
26		PRC	16	Note 25	3377482	13 December 2014
27		PRC	20	Note 26	1791000	20 June 2012
28		PRC	20	Note 27	3160683	27 April 2014
29		PRC	21	Note 28	1806084	13 July 2012
30		PRC	25	Note 29	1801599	6 July 2012
31		PRC	28	Note 30	3377481	13 July 2014
32		PRC	29	Note 31	3377480	6 February 2014
33		PRC	30	Note 32	2012422	6 September 2012
34		PRC	30	Note 33	3377479	6 May 2014
35		PRC	30	Note 34	3723125	27 April 2015
36		PRC	35	Note 35	1952646	20 November 2012

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No.	Trademark	Place of Registration	Class	Products Covered	Registration Number	Expiry Date
37		PRC	35	Note 36	3160682	13 October 2013
38		PRC	35	Note 37	3723124	13 September 2015
39		Hong Kong	35	Note 38	301192851	31 August 2018
40		PRC	37	Note 39	1954066	27 November 2012
41		PRC	37	Note 40	3160681	13 December 2013
42		PRC	38	Note 41	3723123	27 October 2015
43		PRC	39	Note 42	1960137	27 October 2012
44		PRC	40	Note 43	1948526	13 January 2013
45		PRC	40	Note 44	3160680	13 October 2013
46		PRC	41	Note 45	1957490	20 November 2012
47		PRC	42	Note 46	2001592	6 October 2012
48		PRC	44	Note 47	3160679	20 July 2013

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<u>No.</u>	<u>Trademark</u>	<u>Place of Registration</u>	<u>Class</u>	<u>Products Covered</u>	<u>Registration Number</u>	<u>Expiry Date</u>
49		PRC	44	Note 48	3723122	6 November 2015
Note 1:	CLASS 1: Distilled water; bacteria-killing chemical additives; ethanol; chemical preservatives; preservatives for pharmaceutical preparations; testing paper; purifiers; corrosives; lubricant; and edible chemical preservatives.					
Note 2:	CLASS 1: Oxygen; salts (chemical preparations); alcohol; industrial chemicals; anti-microorganism solutions; chemical test papers; spectral photographic plates; fruit ripening hormones ; industrial adhesives; fertilizers.					
Note 3:	CLASS 2: Dyeing paper; wood dyes; fixatives for water colors; colorings of beverages; paint; wood paint (oil paint); preservatives; protecting preparations for metal; and gum resin.					
Note 4:	CLASS 3: Anti-bacteria hand wash; bleaching agents (fabric); cleaner; cleaning preparations; scent for soaps; cosmetics; dental lacquer; tooth cleaner preparations (not for clinical purpose); sterilizing soaps; and scent.					
Note 5:	CLASS 3: Medicated soaps; facial cleanser; detergent; cleansing preparations, glazing agents; spices; cosmetics; toothpaste; incense; cosmetics for animals.					
Note 6:	CLASS 5: Medicines for human use; pharmaceutical medicines; pharmaceutical ingredients; medical oil; medical shower gel; pharmaceutical or veterinary chemical preparations; disinfectants; nourishment for medical use; air purifying solutions; veterinary medicines; preparations for destroying vermin; sanitary pads; medical dressings; tooth fillers.					
Note 7:	CLASS 5: Medicines for human use; pharmaceutical ingredients; Chinese patent medicines; radioactive medicines; medical gases; disinfectants; microbial cultivators for medical or veterinary purposes; nourishment for medical uses; purifying agents; medical dressings.					
Note 8:	CLASS 5: Medicines; paste; sterilizing agents (excluding herbs, herbal wine, herbal tea); Chinese medicines; herbs; herbal tea; herbal wine; medical nutrition beverage; nourishment for medical use; medical nutrition food; nourishment for micro-organisms; bakery products for diabetics; preparations for food.					
Note 9:	CLASS 5: Medicines for human beings; pharmaceuticals for medical purposes; API; medical oil; medicated bath preparations; pharmaceutical or veterinary chemical preparations; disinfectants; nourishment for medical use; air purifying solutions; veterinary medicines; preparations for destroying vermin; sanitary pads; medical dressings; tooth fillers; herbal tea; vermifuge (human or veterinary use); radioactive medicines; medical gases; contact lens solution; microorganism incubators for medical or veterinary purposes.					
Note 10:	CLASS 6: Metal identification bracelets for hospitals.					
Note 11:	CLASS 7: Medical processing machines; capsule machines; sugar coating machines; tablet presses; and pharmaceutical mills.					

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- Note 12: CLASS 7: Root tuber choppers; dryers; peeling and shell-cracking machines; packaging machines; sieves; pharmaceutical manufacturing and processing machines; pellet machines; sugar coating machines; medicine crushers; centrifuges for pharmaceutical manufacturing (excluding centrifuges generally used in the chemical industry).
- Note 13: CLASS 9: Medical dispensers.
- Note 14: CLASS 9: Computers; automatic measuring instruments; interphones; glasses; projection equipment; angle-splitting instruments (measurement instruments); medicament dispensers; optical apparatus and instruments; semi-conductor equipment and components; dental protectors.
- Note 15: CLASS 10: Medical apparatus and equipment; veterinary apparatus and equipment; dental apparatus; medical X-ray apparatus; physiotherapy apparatus; electrotherapy apparatus; radiotherapy apparatus; audiphones; implants for surgical purpose; and suture materials.
- Note 16: CLASS 10: Medical apparatus and equipment; medical analytic instruments; vibrators; dental equipment; physiotherapy equipment; hearing aids; prostheses; orthopaedic articles; body-building massage equipment; medical traction instruments.
- Note 17: CLASS 10: Medical apparatus and equipment; massage apparatus; dental equipment; physiotherapy equipment; stretchers; breast pump; condoms; surgical transplants (artificial materials); orthopaedic articles; suturing materials.
- Note 18: CLASS 10: Surgery; medical; dental and veterinary instruments; machinery; equipment (excluding electronics; nuclear; electrotherapy; medical X-ray equipment, machinery and instruments; spirometers); medical radiotherapeutic equipment; radiotherapeutic equipment; medical ultraviolet filter.
- Note 19: CLASS 11: Showers; shower heaters; sinks; sanitary ware and equipment; sterilizing and purifying equipment; and small heaters.
- Note 20: CLASS 11: Sanitary ware and equipment; sterilizing equipment; shower heaters; and showering equipment.
- Note 21: CLASS 11: Illuminators; car lights; cooking utensils; refrigerating equipment and machines; air-conditioning devices; heating devices; adjustment and safety fittings for water supply system; sanitary apparatus and equipment; sterilising equipment; heaters.
- Note 22: CLASS 11: Illuminators; vapour lamps; electric cooking utensils; cooling equipment and devices; air-conditioning devices; heating devices; sterilising equipment; heaters; water pipes for sanitary equipment; sanitary apparatus and equipment.
- Note 23: CLASS 12: wheelchair.
- Note 24: CLASS 16: Infrared spectrometer paper.
- Note 25: CLASS 16: Printings; books; punches for office use; stationery; writing tools; drawing materials; teaching aids; construction models.
- Note 26: CLASS 20: Beds for hospitals; massage beds; dressers (furniture); bathroom vanities; non-metal identification bracelets for hospitals; and magnetic pillows.

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- Note 27: CLASS 20: Medicine cupboards; beds for hospitals; non-metallic containers (for storage or transportation); bottle plugs; unprocessed or semi-processed products made from horns, ivory and shells; straws; non-metallic ID bracelets for hospitals; cinerary caskets; magnetic therapy pillows; cushions (backrest).
- Note 28: CLASS 21: Cleansing utensils (manual operation).
- Note 29: CLASS 25: Clothing with special functions (like magnetic clothes, infrared clothes, medical clothes and photographer vests).
- Note 30: CLASS 28: Game consoles; toys; gymnastic apparatus; chess pieces; balls for sports; rackets for sports; body-building apparatus; physical training apparatus; plastic tracks; fishing tackles.
- Note 31: CLASS 29: Food made from pork; food made from fish; fruit flesh; preserved vegetables; eggs; dairy products; edible oil; jelly; refined nuts; soy bean products.
- Note 32: CLASS 30: Coffee; cocoa products; tea and tea leaf substitutes; sugar; candy; Nan candy; nutrition capsules for non-medical use; nourishing tonic for non-medical use; nourishing ointment for non-medical use.
- Note 33: CLASS 30: Coffee; tea; candies; nutrient fluid for non-medical use; nutrient ointments for non-medical use; nutrient powder for non-medical use; nutrient capsules for non-medical use; yeast tablets for non-medical use; edible spices (excluding ethereal essence and essential oil); edible propolis (propolis).
- Note 34: CLASS 30: Cocoa drink; tea; edible glucose; candies; nourishment for medical use; nourishment for non-medical use; royal jelly for non-medical use; dessert; bakery products; table salt; aromatic preparations for food.
- Note 35: CLASS 35: Organizing technical exhibitions; commodity exhibitions; organizing commercial and advertising exhibitions; providing business management assistance; professional consultancy for trading businesses; import and export agencies; sales and promotion (for clients).
- Note 36: CLASS 35: Advertising; organizing commercial or advertising fairs; import and export agencies; human resource management consultancy; organizing technology exhibitions; organizing commercial trade fairs; online advertising on data communication network; data search in computer files (on other parties' behalf).
- Note 37: CLASS 35: Advertising; organizing commercial or advertising fairs; commercial management consultation; import and export agencies; sales agencies (on other parties' behalf); human resources management consultation; relocation of commercial premises; secretary; accounting; leasing of vending machines.
- Note 38: CLASS 35: Advertising; organizing commercial or advertising fairs; commercial management consultation; import and export agencies; sales promotion for others; human resources management consultation; relocation of commercial premises; secretary; accounting; leasing of vending machines; advertisement planning; business studies; organization of exhibitions for commercial or advertising purposes; organizing technological exhibitions; word processing; auditing; seeking sponsorship; information systemization of computer database; commercial organization consultancy; advertising agencies.
- Note 39: CLASS 37: Medical apparatus installation and repair; sanitary facilities installation and repairing; sterilizing.

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- Note 40: CLASS 37: Construction supervision; construction; well drilling; building cleaning (interior); indoor decorations; installation and maintenance of electric equipment; installation and maintenance of medical apparatus; vehicle service centers; disinfection; installation and maintenance of entertainment and sports facilities.
- Note 41: CLASS 38: Telecasting; information transmission; computer terminal communication; telecommunication; cable television; providing switch-in services to global computer network users (service providers); telex business; telecommunication routing node services; electronic bulletin board services (communication services); news.
- Note 42: CLASS 39: Rescue measures; transport agencies; freight transport agencies (dispatch); transport; delivery (letters and commodities); cargo delivery; goods delivery; freight transport.
- Note 43: CLASS 40: Pharmaceutical material processing; chemical reagent processing and handling; dental technician (technician); glass vessels blowing; optic glass grinding; optic lens grinding; grinding and processing.
- Note 44: CLASS 40: Medicine materials processing; water-proof treatment for textiles, tea leaf processing; animal specimen fabrication; leather processing; wastes and garbage obliteration; air purification; air refreshing; water purification; metal treatment.
- Note 45: CLASS 41: Arranging and organizing seminars; arranging and organizing conferences; organizing cultural or educational exhibitions; providing museum facilities (for performances and exhibitions).
- Note 46: CLASS 42: Healthcare; medical auxiliaries; nursing (for medical purposes); medical consultancy; massage.
- Note 47: CLASS 44: Sanitary equipment leasing; beauty salons; clinics; massage; sanatoriums; hospitals; healthcare; physiotherapy; medical auxiliaries; medical consultancy.
- Note 48: CLASS 44: Hospitals; medicine consultation; psychologists; sanatoriums; beauty salons; veterinary surgeon auxiliaries; gardening; ophthalmology; healthcare; plastic surgery.

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(iii) *Domain names:*

As of the Latest Practicable Date, the following domain names were registered in the name of the relevant member of our Company in the PRC:

● *The Company*

<u>Domain name</u>	<u>Expiry date</u>
sinopharmholding.com	13 January 2010

● 國藥物流 (*Sinopharm Logistics*)

<u>Domain name</u>	<u>Expiry date</u>
spl-oa.com.cn	27 August 2010
gylog.com	1 September 2010

● 國控浙江 (*Sinopharm Zhejiang*)

<u>Domain name</u>	<u>Expiry date</u>
gkzj.com	25 March 2013

● 國藥股份 (*National Medicines*)

<u>Domain name</u>	<u>Expiry date</u>
國藥物流.中国	12 September 2018
國藥物流.中國	12 September 2018
国药物流.中国	12 September 2018
国药物流.中國	12 September 2018
國藥物流.cn	12 September 2018
国药物流.cn	12 September 2018

● 國控北京華鴻 (*Sinopharm Beijing Huahong*)

<u>Domain name</u>	<u>Expiry date</u>
gkhh.net	11 March 2013

● 國控沈陽 (*Sinopharm Shenyang*)

<u>Domain name</u>	<u>Expiry date</u>
sy-yy.com	6 December 2010

● 國藥控股南寧有限公司 (*Sinopharm Holdings Nanning Co., Ltd.*)

<u>Domain name</u>	<u>Expiry date</u>
gk-nn.com	2 April 2010

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● 國藥外高橋 (*Sinopharm Waigaoqiao*)

Domain name	Expiry date
gywgq.com	25 October 2009
sinopharmwgq.com	26 October 2009

● 上海沃愷 (*Shanghai Ourchem.*)

Domain name	Expiry date
reagent.com.cn	18 June 2010

● 國控沈陽 (*Sinopharm Shenyang*)

Domain name	Expiry date
sinopharm-sy.com	2 December 2010

● 國控湖南 (*Sinopharm Hunan*)

Domain name	Expiry date
gykghn.com	6 December 2011

● 一致藥業 (*Accord Pharma*)

Domain name	Expiry date
szaccord.com.cn	22 June 2011

● 國控國大 (*Sinopharm GuoDa*)

Domain name	Expiry date
國大藥房.中国	12 September 2009
国大药房.中国	12 September 2009
國大藥房.中國	12 September 2009
国大药房.中國	12 September 2009
國大藥房.cn	12 September 2009
国大药房.cn	12 September 2009
國大藥房連鎖有限公司.中國	16 September 2009
國大藥房連鎖有限公司.中国	16 September 2009
国大药房连锁有限公司.中国	16 September 2009
国大药房连锁有限公司.中國	16 September 2009
國大藥房連鎖有限公司.cn	16 September 2009
国大药房连锁有限公司.cn	16 September 2009

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● 国控苏州 (*Sinopharm Suzhou*)

<u>Domain name</u>	<u>Expiry date</u>
suzhou18.com	17 October 2009

● 国控江蘇 (*Sinopharm Jiangsu*)

<u>Domain name</u>	<u>Expiry date</u>
zyyy.com.cn	5 April 2019

● 國控河南 (*Sinopharm Henan (formerly known as Sinopharm Holding (Zhengzhou) Jiurui Co., Ltd.)*)

<u>Domain name</u>	<u>Expiry date</u>
ypwang.com.cn	23 October 2009

● 中國醫藥(集團)天津公司 (*China National Pharmaceutical(Group) Tianjin Corporation*)

<u>Domain name</u>	<u>Expiry date</u>
sinopharmtj.cn	6 August 2010

● 天津東方博康醫藥貿易有限公司 (*Tianjin Orient Bookcom Pharmaceutical Trade Co., Ltd.*)

<u>Domain name</u>	<u>Expiry date</u>
bokangcn.com	20 October 2009

● 國瑞藥業 (*Guorui Pharmaceutical*)

<u>Domain name</u>	<u>Expiry date</u>
guorui.cn	17 March 2012
guorui.com.cn	8 October 2012

● 物流公司 (*Logistics Company*)

<u>Domain name</u>	<u>Expiry date</u>
nplc.com.cn	27 August 2019

● 國控廣州 (*Sinopharm Guangzhou*)

<u>Domain name</u>	<u>Expiry date</u>
sinopharm-gz.com	22 May 2010

● 致君製藥 (*Zhijun Pharmaceutical*)

<u>Domain name</u>	<u>Expiry date</u>
szzhijun.com	24 October 2011

● 國控柳州 (*Sinopharm Liuzhou*)

<u>Domain name</u>	<u>Expiry date</u>
sinopharm-lz.com	18 January 2010

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● 深圳市一致醫藥 (*Shenzhen Accord Pharma*)

Domain name	Expiry date
szaccord.com	29 April 2011
51drug.com.cn	13 April 2010

5. FURTHER INFORMATION ABOUT DIRECTORS, SUPERVISORS, MANAGEMENT AND STAFF

A. Particulars of Directors' and Supervisors' service agreements

Each of the Directors and Supervisors has entered into a service contract with the Company for an initial term of three years commencing on 22 September 2008, 22 December 2008 or 19 August 2009 (as the case may be) (subject to termination in certain circumstances as stipulated in the relevant agreement). Particulars of the service contracts of the Directors are in all material aspects the same. The salaries of the Directors and the Supervisors will be determined each year by the shareholders in the annual general meeting. The Directors and Supervisors shall be entitled to the welfare treatment provided for under the relevant PRC laws and regulations.

B. Directors' and Supervisors' remuneration

The aggregate amount of salaries, allowances, pension, other welfare and benefits in kind paid by the Company to the Directors and the Supervisors for each of the three years ended 31 December 2008 and the five months ended 31 May 2009 were approximately RMB1,082,000, RMB1,159,000, RMB2,915,000 and RMB863,000, respectively.

Under the arrangements currently in force, our Company estimates that the aggregate remuneration (including benefits in kind) of the Directors and the Supervisors payable by our Company for the year ending 31 December 2009 will be about RMB3,082,000.

6. DISCLOSURE OF INTERESTS

A. Disclosure of interests

(iii) As of the Latest Practicable Date, one Director had an interest in the following equity interest in Sinopharm Investment, an associated corporation (within the meaning of Part XV of the SFO) of the Company.

Name	Registered capital contributed	Capacity	Percentage in total registered capital
Guo Guangchang	RMB343,000,000	Controlled corporation	49% (<i>Note</i>)

Note: Guo Guangchang is the beneficial owner of 0.006% equity interest in Fosun Pharma and 58% shareholding in Fosun International Holdings. In turn, Fosun International Holdings is the beneficial owner of 100% shareholding in Fosun Holdings. In turn, Fosun Holdings is the beneficial owner of 78.24% shareholding in Fosun Company. In turn, Fosun Company is the beneficial owner of 100% shareholding in Fosun High Technology. In turn, Fosun High Technology is the beneficial owner of 49.03% equity interest in Fosun Pharma. In turn, Fosun Pharma is the beneficial owner of 100% equity interest in Qishen Company. In turn, Qishen Company is the beneficial owner of 49% equity interest in Sinopharm Investment. Therefore, Guo Guangchang is deemed to be interested in the 49% equity interest held by Qishen Company in Sinopharm Investment for the purposes of the SFO.

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As of the Latest Practicable Date, one Director had an interest in the following number of Domestic Shares in the Company.

<u>Name</u>	<u>Number of Domestic Shares</u>	<u>Capacity</u>	<u>Percentage in total share capital</u>
Guo Guangchang	1,571,555,953	Controlled corporation	96% (<i>Note</i>)

Note: Guo Guangchang is the beneficial owner of 0.006% equity interest in Fosun Pharma and 58% shareholding in Fosun International Holdings. In turn, Fosun International Holdings is the beneficial owner of 100% shareholding in Fosun Holdings. In turn, Fosun Holdings is the beneficial owner of 78.24% shareholding in Fosun Company. In turn, Fosun Company is the beneficial owner of 100% shareholding in Fosun High Technology. In turn, Fosun High Technology is the beneficial owner of 49.03% equity interest in Fosun Pharma. In turn, Fosun Pharma is the beneficial owner of 100% equity interest in Qishen Company. In turn, Qishen Company is the beneficial owner of 49% equity interest in Sinopharm Investment. In turn, Sinopharm Investment is the beneficial owner of 96% shareholding in the Company. Therefore, Guo Guangchang is deemed to be interested in the 96% shareholding held by Sinopharm Investment in the Company for the purposes of the SFO.

Save as disclosed in this document, none of the Directors, Supervisors or chief executive of the Company has any interest or short position in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to the Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have taken under such provisions of the SFO), or which will be required to be entered into the register of interests referred to in section 352 of the SFO, or which will be required to be notified to the Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies, in each case once the H Shares are listed on the Hong Kong Stock Exchange.

B. Disclaimers

Save as disclosed in this document:

- (i) none of the Directors, Supervisors nor any of the parties listed in paragraph 7I of this appendix is interested, directly or indirectly, in the promotion of, or in any assets which have, within the two years immediately preceding the issue of this document, been acquired or disposed of by or leased to any member of our Company, or are proposed to be acquired or disposed of by or leased to any member of our Company;
- (ii) none of the Directors or Supervisors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Company;
- (iii) save in connection with the [●], none of the parties listed in paragraph 7I of this appendix:
 - (a) is interested legally or beneficially in any shares in any member of our Company; or
 - (b) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Company;

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- (iv) save as referred to above, there are no existing or proposed service contracts (excluding contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation) between any member of our Company and any of the Directors or Supervisors; and
- (v) no cash, securities or other benefit has been paid, allotted or given within the two years immediately preceding the date of this document to CNPGC or Sinopharm Investment nor is any such cash, securities or other benefit proposed to be paid, allotted or given.

7. OTHER INFORMATION

A. Tax and estate duty

The Directors have been advised that no material liability for estate duty under the laws of the PRC, where substantially all of the assets and businesses of the Company are situated, would be likely to fall upon the Company or any member of our Company.

Under the Deed of Indemnity, Sinopharm Investment has, among other things, provided an indemnity in favor of the Company for any tax liability of our Company resulting from or by reference to any income, profits or gains earned, accrued or received on or before the date on which the obligations of the [●] under the [●] become unconditional.

B. Litigation

Neither the Company nor any of its subsidiaries is engaged in any litigation or claim of material importance, and no litigation or claim of material importance is known to the Directors to be pending or threatened against the Company that would have material effect on the Company's results of operations or financial condition.

C. Agency fees or commissions

Save as disclosed in this document, no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any capital of any member of our Company within the two years immediately preceding the issue of this document.

D. Preliminary expenses

The preliminary expenses of the Company are estimated to be about RMB[●] and are payable by the Company.

E. Promoters

CNPGC and Sinopharm Investment are the two promoters of the Company.

G. Compliance Adviser

We have in accordance with Rule 3A.19 of the Hong Kong Listing Rules retained CICC as our compliance adviser.

H. No material adverse change

There has been no material adverse change in the financial or trading position of our Company since 31 May 2009.

APPENDIX IX — STATUTORY AND GENERAL INFORMATION

I. Qualification of experts

The qualifications of the experts who have given opinions in this document are as follows:

<u>Name</u>	<u>Qualification</u>
PricewaterhouseCoopers	Certified public accountants
Chen & Co.	PRC lawyers

J. Exemption from relevant Companies Ordinance provision in relation to the property valuation report

Exemption from Relevant Companies Ordinance Provision

The Company has applied for an exemption from the SFC from strict compliance with paragraph 34 of the Third Schedule to the Companies Ordinance relating to the disclosure of certain particulars of our properties in the valuation report in this document, since the operations of our Company are located in 19 provinces and the total number of properties involved is very large.

The exemption has been [granted] by the SFC under section 342A of the Companies Ordinance, subject to the following conditions:

- a full valuation report in the Chinese language complying with all the applicable requirements of paragraph 34 of the Third Schedule to the Companies Ordinance and the Hong Kong Listing Rules (as the case may be) will be made available for inspection in accordance with Appendix X to this document;
- the valuer's letter and the valuer's certificate containing a summary valuation of all of our property interests, including particulars of occupancy, market values and the title status thereof, based on the full valuation report, will be included in both the Chinese and English versions of this document in the form set out in Appendix V to this document; and
- this document must set out particulars of this exemption.

K. Binding effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies Ordinance so far as applicable.

L. Miscellaneous

- (a) Save as disclosed in this document:
 - (i) within the two years preceding the date of this document, no share or loan capital of any member of our Company has been issued or agreed to be issued fully or partly paid either for cash or for a consideration other than cash;

THIS INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Information Pack must be read in conjunction with the section headed "Warning" on the cover of this Information Pack.

APPENDIX IX — STATUTORY AND GENERAL INFORMATION

- (ii) no share or loan capital of any member of our Company is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in the Company or any of its subsidiaries; and
 - (iv) neither the Company nor any of its subsidiaries has issued or agreed to issue any founder shares, management shares or deferred shares.
- (b) The Company currently does not intend to apply for the status of a Sino-foreign investment joint stock limited company and does not expect to be subject to the PRC Sino-foreign Joint Venture Law.
- (c) Save as disclosed in this document, none of the equity and debt securities of our Company is listed or dealt in any other stock exchange or trading system nor is any [●] or permission to deal in such securities being or proposed to be sought.
- (d) No member of our Company has any outstanding debenture or other debt securities.