
SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

Immediately following completion of the [●] (but without taking account of any Shares which may be taken up or acquired under the [●] and any Shares which may be allotted and issued upon the exercise of the [●] and the options which have been or may be granted under the [●] Share Option Scheme and the Share Option Scheme), the following persons will have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other members of our Group:

Name of shareholder	Company/Name of Group member	Capacity/nature of interest	Number and class of securities (Note 1)	Approximate percentage of shareholding
Xiao Sheng International	Our Company	Beneficial owner	[●]	[●]%
Ming Lang Investments	Our Company	Beneficial owner	[●]	[●]%

Notes:

- (1) The letter “L” denotes the person’s long position in the shares of our Company or the relevant Group member.
- (2) These Shares will be held by Xiao Sheng International. Xiao Sheng International is owned as to [●]% by each of the Wang Brothers, [●]% by Mr. Cai Rong Hua, [●]% by Hu Cheng Chu, [●]% by each of Wang Ru Ping and Pan Rong Bin, [●]% by Mr. Chen Wei Jin, [●]% by each of Mr. Wang Qiao Xing and Ms. Chen Yu Hua and [●]% by Mr. Xu Tian Min.
- (3) These Shares will be held by Ming Lang Investments. Ming Lang Investments is owned as to [●]% by each of the Wang Brothers, [●]% by Mr. Cai Rong Hua, [●]% by Hu Cheng Chu, [●]% by each of Wang Ru Ping and Pan Rong Bin, [●]% by Mr. Chen Wei Jin, [●]% by each of Mr. Wang Qiao Xing and Ms. Chen Yu Hua and [●]% by Mr. Xu Tian Min.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [●] (but without taking account of any Shares which may be taken up or acquired under the [●] and any Shares which may be allotted and issued upon the exercise of the [●] and the options which have been or may be granted under the [●] Share Option Scheme and the Share Option Scheme), have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other members of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.