

THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Web Proof Information Pack must be read in conjunction with the section headed “Warning” on the cover of this Web Proof Information Pack.

SHARE CAPITAL

Ranking

The [●] and the Shares that may be issued pursuant to the [●] rank pari passu with all existing Shares in issue on the date of the allotment and issue of such shares, and in particular will be entitled to all dividends or other distributions declared, made or paid after the date of this document except for the [●].

Share Option Schemes

Our Company has adopted the [●] Share Option Scheme on 12 September 2008, under which options to subscribe in aggregate for [●] Shares at [●]% of the final [●] were outstanding as at the date of this document, representing approximately [●]% of the issued share capital of our Company immediately after completion of the [●] and the [●] as enlarged by issue of Shares pursuant to the exercise of all options granted under the [●] Share Option Scheme assuming that all such options are exercised in full, but without taking into account any Shares which may fall to be allotted and issued upon the exercise of the [●] and any options which may be granted under the Share Option Scheme. Details of the [●] Share Option Scheme and the options granted thereunder are set out in “Appendix VI — Statutory and General Information — Other Information — [●] Share Option Scheme”.

Our Company has also conditionally adopted the Share Option Scheme on 4 September 2009. Under the Share Option Scheme, the eligible participants of the scheme, including directors, full-time employees of and advisers and consultants to our Company or our subsidiaries may be granted options which entitle them to subscribe for Shares, when aggregated with options granted under any other scheme, representing initially not more than 10% of the Shares in issue on the [●]. Further details of the rules of the Share Option Scheme are set out in “Appendix VI — Statutory and General Information — Other Information — Share Option Scheme”.

GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (a) 20% of the aggregate nominal value of the share capital of our Company in issue, excluding the Shares which may be issued pursuant to the [●], immediately following completion of the [●]; and
- (b) the aggregate nominal value of share capital of our Company repurchased by our Company, if any, under the general mandate to repurchase Shares referred to below.

The aggregate nominal value of the Shares which our Directors are authorised to allot and issue under this mandate will not be reduced by the allotment and issue of Shares under a rights issue, scrip dividend scheme or similar arrangement in accordance with the Articles

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of Association, or pursuant to the exercise of options which were granted under the [●] Share Option Scheme or may be granted under the Share Option Scheme or under the [●] or upon the exercise of the [●].

This mandate will expire at the earliest of:

- the conclusion of our Company’s next annual general meeting; or
- the expiration of the period within which our Company is required by law or its Articles of Association to hold its next annual general meeting; or
- when varied, revoked or renewed by an ordinary resolution of our Shareholders in general meeting.

For further details of this general mandate, please refer to “Appendix VI — Statutory and General Information — Further Information about our Company — Resolutions in writing of the Shareholders passed on 12 September 2008 and 4 September 2009” of this document.

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with an aggregate nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue following the completion of the [●] (excluding Shares which may to be issued pursuant to the exercise of the [●]).

This mandate only relates to repurchases made on the Stock Exchange, or any other stock exchange on which the Shares are listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and requirements of the Listing Rules. Further information required by the Stock Exchange to be included in this document regarding the repurchase of Shares is set out in “Appendix VI — Statutory and General Information — Further Information about our Company — Securities Repurchase Mandate”.

This mandate will expire at the earliest of:

- the conclusion of our Company’s next annual general meeting; or
- the expiration of the period within which our Company is required by law or its Articles of Association to hold its next annual general meeting; or
- when varied, revoked or renewed by an ordinary resolution of our Shareholders in general meeting.

For further details of this general mandate are set out in “Appendix VI — Statutory and General Information — Further Information about our Company — Resolutions in writing of the Shareholders passed on 12 September 2008 and 4 September 2009”.