

CONTENTS

This Information Pack contains the following information relating to Metallurgical Corporation of China Ltd. extracted from an amended version of the Listing Committee Hearing Proof of the draft document:

- Contents
- Summary
- Definitions
- Glossary
- Forward-Looking Statements
- Risk Factors
- Directors and Parties Involved
- Corporate Information
- Industry Overview
- Regulatory Overview
- History and Reorganization
- Business
- Relationship with the Parent Group and Connected Transactions
- Directors, Supervisors and Senior Management
- Substantial Shareholders
- Share Capital
- Financial Information
- Future Plans
- Appendix I — Accountant’s Report
- Appendix III — Profit Forecast
- Appendix IV — Property Valuation
- Appendix V — Independent Technical Review Report
- Appendix VI — Taxation and Foreign Exchange
- Appendix VII — Summary of Principal Legal and Regulatory Provisions
- Appendix VIII — Summary of Articles of Association
- Appendix IX — Statutory and General Information

YOU SHOULD READ THE SECTION HEADED “WARNING” ON THE COVER OF THIS INFORMATION PACK.