THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained in it is incomplete and is subject to change. This Web Proof Information Pack must be read in conjunction with the section headed "Warning" on the cover of this Web Proof Information Pack.

CONTENTS

This Web Proof Information Pack contains the following information relating to Peak Sport Products Co., Limited extracted from the Listing Committee Post-Hearing proof of the draft document.

- Summary
- Definitions
- Risk Factors
- Directors and Parties Involved
- Corporate Information
- Industry Overview
- Our History, Reorganization and Corporate Structure
- Our Business
- Connected Transactions and Waiver
- Directors and Senior Management
- Substantial and Controlling Shareholders
- Share Capital
- Financial Information
- Future Plans
- Appendix I: Accountants' Report
- Appendix III: Profit Forecast
- Appendix IV: Property Valuation
- Appendix V: Summary of the Constitution of our Company and Cayman Islands Companies Law
- Appendix VI: Statutory and General Information

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.