

---

## CONTENTS

---

This Web Proof Information Pack contains the following information relating to the Company extracted from the draft document.

- Contents
- Summary
- Definitions
- Forward Looking Statements
- Risk Factors
- Directors and Parties involved
- Corporate Information
- Industry Overview
- History, Reorganisation and Group Structure
- Business
- Relationship with the Controlling Shareholders
- Directors, Senior Management and Employees
- Share Capital
- Substantial Shareholders
- Financial Information
- Future Plans
- Appendix I — Accountant’s Report
- Appendix IV — Property Valuation
- Appendix V — Taxation
- Appendix VI — Summary of the Constitution of the Company and Cayman Islands Law
- Appendix VII — Summary of PRC Laws Relating to the Property Sector
- Appendix VIII — Shanghai Bay Arrangements
- Appendix X — Statutory and General Information

**YOU SHOULD READ THE SECTION HEADED “WARNING” ON THE COVER OF THIS WEB PROOF INFORMATION PACK.**