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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **Announcement of China Construction Bank Corporation on Extension of the Bond Issued by China Cinda Asset Management Corporation**

This announcement is published pursuant to rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

A ten-year bond with a book value of RMB247 billion issued by China Cinda Asset Management Corporation (“**Cinda**”) to the China Construction Bank Corporation (“**the Bank**”) (“**Cinda Bond**”) expires on 21 September 2009. The Ministry of Finance of the People’s Republic of China (the “**Ministry of Finance**”) notified the Bank that the maturity date of the Cinda Bond held by the Bank will be extended for a further period of ten years and the interest rate will remain unchanged at 2.25% per annum. The Ministry of Finance shall continue to provide support for the payment of the principal and interest of the Cinda Bond held by the Bank.

The Cinda Bond was issued by Cinda to our predecessor entity, the former China Construction Bank, in 1999 as the consideration for the acquisition by Cinda of the former China Construction Bank’s non-performing assets. The Bond was issued with an annual interest rate of 2.25% for a term of ten years. The Ministry of Finance issued a notice on 15 September 2004, undertaking to provide support for the payment of the principal and interest of the Cinda Bond. For details, please refer to the Bank’s Hong Kong Public Offering Prospectus issued in October 2005.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Zhang Jianguo**

*Vice Chairman, Executive Director and President*

21 September 2009

*As at the date of this announcement, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Ms. Xin Shusen and Mr. Chen Zuofu; the non-executive directors of the Bank are Mr. Wang Yonggang, Mr. Wang Yong, Ms. Wang Shumin, Mr. Liu Xianghui, Mr. Zhang Xiangdong, Ms. Li Xiaoling and Mr. Gregory L. Curl; and the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Song Fengming, Ms. Jenny Shipley, Ms. Elaine La Roche, Mr. Wong Kai-Man and Mr. Tse Hau Yin, Aloysius.*